

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### HELLER FINANCIAL INC

CIK: **46738** | IRS No.: **361208070** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58716** | Film No.: **95556809**  
SIC: **6153** Short-term business credit institutions

Mailing Address  
500 W MONROE ST  
CHICAGO IL 60661

Business Address  
500 W MONROE ST  
CHICAGO IL 60661  
3124417000

Pricing Supplement No.: 31 Dated: July 26, 1995  
(To Prospectus dated March 17, 1993 and  
Prospectus Supplement dated March 31, 1993)

U.S.\$2,500,000,000

HELLER FINANCIAL, INC.

MEDIUM-TERM NOTES, SERIES F

(REGISTERED NOTES - FLOATING RATE)  
DUE FROM NINE MONTHS TO THIRTY YEARS FROM DATE OF ISSUE

Principal Amount: \$25,000,000 Issue Price: 100%

Original Issue Date: August 1, 1995 Stated Maturity Date: August 1, 1997  
Form:  Book-Entry  Certificated

Depository: Depository Trust Company

Specified Currency: U.S. Dollars  
(If other than U.S. Dollars, see attached)

Option to Receive Payments in Specified Currency:  Yes  No  
(Applicable only if Specified Currency is other than U.S. Dollars)

Authorized Denominations:  
(Applicable only if Specified Currency is other than U.S. Dollars)

Base Rate:  Commercial Paper Rate  LIBOR  Treasury Rate  
 Federal Funds Rate  Prime Rate  Other:

Interest Reset Period: Daily

Interest Payment Period: Quarterly

Interest Reset Dates: (If other than as specified in the Prospectus Supplement)  
Each Business Day, up to but excluding the Stated Maturity Date (Weighted  
average)

Pricing Supplement No.: 31  
(To Prospectus dated March 17, 1993 and  
Prospectus Supplement dated March 31, 1993)

Dated: July 26, 1995

Interest Payment Dates: (If other than as specified in the Prospectus Supplement) November 1, February 1, May 1 and August 1 of each year, commencing November 1, 1995, up to and including maturity

Interest Determination Date(s): The Business Day preceding each Interest Reset Date (Weighted average)

Initial Interest Rate: To be determined

Index Maturity: Daily

Day Count Convention: Actual/360

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Spread (+/-): + .20%

Spread Multiplier: N/A

Optional Redemption: [ ] Yes [X] No

Initial Redemption Date:

The Redemption Price shall initially be % of the principal amount of the Note to be redeemed and shall decline at each anniversary of the Initial Redemption Date by % of the principal amount to be redeemed until the Redemption Price is 100% of such principal amount.

Optional Repayment: [ ] Yes [X] No

Optional Repayment Dates:

Optional Repayment Prices:

Repayment Provisions:

(If other than as specified in the Prospectus Supplement)

Discount Note: [ ] Yes [X] No

Total Amount of OID:

Yield to Maturity:

Initial Accrual Period OID:

Calculation Agent: Heller Financial, Inc.

Exchange Rate Agent: N/A

Recognized Foreign Exchange Dealers: N/A

Discount or Commission: .08%

Other Provisions: a) AMOUNT ISSUED TO DATE, PRIOR TO PRICING SUPPLEMENT  
NO. 31, UNDER MTN-SERIES F PROGRAM: \$685,000,000  
b) CUSIP #: 42333HEN8

Agent: Merrill Lynch & Co.  
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New York, NY 10281