

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **95514230**
SIC: **6172** Finance lessors

Business Address
260 LONG RIDGE RD
STAMFORD CT 06927
2033574000

PROSPECTUS Pricing Supplement No. 2197
Dated January 10, 1995 Dated February 17, 1995
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement
No. 33-55209
Dated January 25, 1995

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES, SERIES A
(Fixed Rate Notes)

Trade Date: February 17, 1995
Settlement Date (Original Issue Date): February 27, 1995
Maturity Date: February 27, 1998
Principal Amount (in Specified Currency): US\$25,000,000
Price to Public (Issue Price): 100.000%
Agent's Discount or Commission: 0.253%
Net Proceeds to Issuer: US\$24,936,750
Interest Rate Per Annum: 7.500%
Interest Payment Date(s):

March 15 and September 15 of each year and on the Maturity Date.
 Other:

Form of Notes:

DTC registered non-DTC registered

Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A
Initial Redemption Date: N/A
Initial Redemption Percentage: N/A
Annual Redemption Percentage Reduction: N/A
Modified Payment Upon Acceleration: N/A

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

Pricing Supplement No. 2197

Dated February 17, 1995

Rule 424(b)(3)-Registration Statement

No. 33-55209

Original Issue Discount:

Amount of OID: N/A
Yield to Maturity: N/A
Interest Accrual Date: N/A
Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A
Optional Payment Currency: N/A
Designated Exchange Rate: N/A
Option Value Calculation Agent: N/A
Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A
Determination Agent: N/A

Plan of Distribution:

The Notes are being distributed by Goldman, Sachs & Co., as agent (the "Agent"), at the Issue Price set forth on the cover page hereof. The Agent will receive a selling commission equal to 0.253%.