

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

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FILER

BANK OF TOKYO - MITSUBISHI UFJ, LTD

CIK: **852743** | IRS No.: **135611741** | Fiscal Year End: **0331**
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SIC: **6029** Commercial banks, nec

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: September 30, 2011

Check here if Amendment [] ; Amendment Number: _____
This Amendment (Check only one.): [] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Address: 7-1, Marunouchi 2-chome
Chiyoda-ku, Tokyo 100-8388
Japan

Form 13F File Number: 28-05836

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Koujiro Nakazawa
Title: Chief Manager
Phone: 81-3-3240-3665

Signature, Place, and Date of Signing:

/s/ Koujiro Nakazawa Tokyo, Japan November 7, 2011

Signature City, State Date

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. (BTMU) IS THE PARENT COMPANY OF A NUMBER OF OPERATING SUBSIDIARIES, SOME OF WHICH ARE OR MAY BE INSTITUTIONAL INVESTMENT MANAGERS FOR THE PURPOSES OF THE REPORTING REQUIREMENTS UNDER SECTION 13(F) OF THE SECURITIES EXCHANGE ACT OF 1934 (THE ACT) AND THE RULES PROMULGATED THEREUNDER. BTMU ITSELF DOES NOT DIRECTLY EXERCISE INVESTMENT DISCRETION WITH RESPECT TO ANY SECTION 13(F) SECURITIES POSITIONS EXCEPT THOSE INCLUDED IN THE FORM 13F INFORMATION TABLE BELOW. TO THE EXTENT THAT BTMU'S OWNERSHIP INTEREST IN SUCH OPERATING SUBSIDIARIES IS DEEMED THE EXERCISE OF INVESTMENT DISCRETION REGARDING CERTAIN OF SUCH SUBSIDIARIES' MANAGED ACCOUNTS, THE INFORMATION REQUIRED BY FORM 13F WITH RESPECT TO SUCH ACCOUNTS IS INCLUDED IN THE REPORT SEPARATELY FILED BY EACH OF THE OPERATING SUBSIDIARIES THAT ARE INSTITUTIONAL INVESTMENT MANAGERS SUBJECT TO SECTION 13(F) OF THE ACT.

Report Type (Check only one.):

- [] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- [] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [X] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

FORM 13F FILE NUMBER	NAME
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28-04665	UnionBanCal Corporation

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1

Form 13F Information Table Entry Total: 10

Form 13F Information Table Value Total: \$598,159

(thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

NO. ---	FORM 13F FILE NUMBER -----	NAME -----
01	28-13582	Mitsubishi UFJ Financial Group, Inc.

FORM 13F INFORMATION TABLE

<TABLE>
<CAPTION>

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (X\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGERS	VOTING AUTHORITY		
									SOLE	SHARED	NONE
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
ISHARES S&P GSCI COMMODITY I	UNIT BEN INT	46428R107	30,767	1,019,100	SH		DEFINED	01	1,019,100		
ISHARES INC	MSCI BRAZIL	464286400	31,414	604,000	SH		DEFINED	01	604,000		
ISHARES INC	MSCI CDA INDEX	464286509	25,490	1,000,000	SH		DEFINED	01	1,000,000		
ISHARES INC	MSCI MEX INVEST	464286822	15,429	315,000	SH		DEFINED	01	315,000		
ISHARES TR	FTSE CHINA25 IDX	464287184	66,285	2,150,000	SH		DEFINED	01	2,150,000		
ISHARES TR	MSCI EMERG MKT	464287234	47,975	1,367,000	SH		DEFINED	01	1,367,000		
POWERSHARES DB CMDTY IDX TRA	UNIT BEN INT	73935S105	22,256	864,300	SH		DEFINED	01	864,300		
SPDR S&P 500 ETF TR	TR UNIT	78462F103	164,068	1,450,000	SH		DEFINED	01	1,450,000		
SPDR DOW JONES INDL AVRG ETF	UT SER 1	78467X109	163,395	1,500,000	SH		DEFINED	01	1,500,000		
VANGUARD INTL EQUITY INDEX F	MSCI EMR MKT ETF	922042858	31,083	867,500	SH		DEFINED	01	867,500		

</TABLE>