

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

GENERAL MOTORS ACCEPTANCE CORP

CIK: **40729** | IRS No.: **380572512** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-51381** | Film No.: **94527780**
SIC: **6141** Personal credit institutions

Business Address
3044 W GRAND BLVD
DETROIT MI 48202
3135565000

Pricing Supplement Dated May 12, 1994
(To Prospectus Dated December 15, 1993)

Rule 424(b)(3)
File No. 33-51381

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Lehman Brothers
Principal Amount: \$50,000,000
Agent's Discount
or Commission: \$87,500
Net Proceeds to Company: \$49,912,500
Initial Interest Rate: Determined as if Issue Date were an Interest
Reset Date.
Issue Date: 5/13/94
Maturity Date: 5/13/96

Calculation Agent: GMAC

Interest Calculation:
/X/ Regular Floating Rate Note

Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/ / LIBOR /X/ Treasury Rate-The Bond
/ / Other equivalent yield of
the
(See attached) rate for the most
recent auction of US
T-BILLS having a
maturity of 3 months
as
displayed on Telerate
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If TREASURY BILL, Designated TREASURY BILL Page /X/ Telerate Page: 56

Interest Reset Dates: Tuesday of each week, however, the first interest
Reset in May 1994 will be Friday May 13. The final
Interest Reset Date will be Tuesday May 7, 1996.
Interest Payment Dates: Each February 13, May 13, August 13, November 13,
commencing August 13, 1994 and ending May 13, 1996.
Index Maturity: 3 Months
Spread (+/-): +.45%

Day Count Convention:
/ / Actual/360 for the period from / / to / /
/X/ Actual/Actual for the period from 5/13/94 to 5/13/96
/ / 30/360 for the period from / / to / /

Redemption:

/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.

/ / The Notes may be redeemed prior to Stated Maturity Date.

/ / Initial Redemption Date:

Initial Redemption Percentage: ____%

Annual Redemption Percentage Reduction: ____% until Redemption Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.

/ / The Notes can be repaid prior to the Maturity Date at the option of the holder of the Notes.

/ / Optional Repayment Date(s):

Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)

Minimum Denominations: _____ (Applicable only if Specified Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No

Total Amount of OID: Yield to Maturity:

Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated