

SECURITIES AND EXCHANGE COMMISSION

FORM 4

Statement of changes in beneficial ownership of securities

Filing Date: **2011-07-11** | Period of Report: **2011-07-08**

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REPORTING OWNER

Slator Aaron G

CIK: **1462792**

Type: **4** | Act: **34** | File No.: **001-00871** | Film No.: **11962693**

Mailing Address

*1100 MILWAUKEE AVENUE
P. O. BOX 500
SOUTH MILWAUKEE WI
53172-0500*

ISSUER

BUCYRUS INTERNATIONAL INC

CIK: **740761** | IRS No.: **390188050** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
SIC: **3532** Mining machinery & equip (no oil & gas field mach & equip)

Mailing Address

*P O BOX 500
1100 MILWAUKEE AVENUE
SOUTH MILWAUKEE WI
53172-0500*

Business Address

*P O BOX 500
1100 MILWAUKEE AVENUE
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53172-0500
4147684000*

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person Slator Aaron G			2. Issuer Name and Ticker or Trading Symbol BUCYRUS INTERNATIONAL INC [BUCY]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) ____ Director _____ 10% Owner <input checked="" type="checkbox"/> Officer (give title below) _____ Other (specify below) Sr VP Strategic Services		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 07/08/2011					
1100 MILWAUKEE AVENUE, P. O. BOX 500			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing (Check applicable line) <input checked="" type="checkbox"/> Form Filed by One Reporting Person ____ Form Filed by More than One Reporting Person		
(Street) SOUTH MILWAUKEE, WI 53172-0500								
(City)	(State)	(Zip)						

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	07/08/2011		<u>D</u>		6,420	D	(1)	0	D	
Common Stock	07/08/2011		<u>D</u>		2,750	D	(1)	0 (2)	D	
Common Stock	07/08/2011		<u>D</u>		7,500	D	(1)	0 (2)	D	
Common Stock	07/08/2011		<u>D</u>		1,750	D	(1)	0 (2)	D	
Common Stock	07/08/2011		<u>D</u>		3,600	D	(1)	0 (2)	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		(A)	(D)					
Stock Appreciation Rights	\$59.48	07/08/2011		<u>D</u>		5,940	(3)	02/23/2020	Common Stock	5,940	(4)	0	D

Stock Appreciation Rights	\$13.52	07/08/2011		<u>D</u>		22,800	(5)	02/24/2019	Common Stock	22,800	(4)	0	D
Stock Appreciation Rights	\$23.84	07/08/2011		<u>D</u>		6,600	(6)	11/03/2018	Common Stock	6,600	(4)	0	D

Explanation of Responses:

1. Shares of Common Stock were converted into the right to receive \$92.00 per share pursuant to an Agreement and Plan of Merger, dated November 14, 2010, by and among Bucyrus International, Inc., Caterpillar Inc. and Badger Merger Sub, Inc. (the "Merger Consideration").
2. Prior to consummation of the merger, each outstanding share of restricted stock became fully vested and free of restrictions, and was converted into the Merger Consideration.
3. Prior to consummation of the merger, the stock appreciation rights would have vested 10%, 15%, 25% and 50%, respectively, on December 31, 2010, 2011, 2012 and 2013.
4. The stock appreciation rights were canceled in the merger and the reporting person became entitled to receive a cash payment equal to the product of (i) the number of shares of common stock subject to such stock appreciation right and (ii) the amount, if any, by which \$92.00 exceeds the exercise price per share of such stock appreciation right.
5. Prior to consummation of the merger, the stock appreciation rights would have vested 10%, 15%, 25% and 50%, respectively, on December 31, 2009, 2010, 2011 and 2012.
6. Prior to consummation of the merger, the stock appreciation rights would have vested 10%, 15%, 25% and 50%, respectively, on December 31, 2008, 2009, 2010 and 2011.

Signatures

/s/Aaron G. Slator

** Signature of Reporting Person

07/11/2011

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.