

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

MUNICIPAL INVT TR FD INSURED SERIES 201 DEFINED ASSET FUNDS

CIK: **803911** | State of Incorpor.: **NY** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **033-52013** | Film No.: **94516812**

Business Address
450 LEXINGTON AVENUE
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This Supplement is filed pursuant to Rule 497(d) with regard to Municipal Investment Trust Fund, Insured Series-201, Defined Asset Funds. The text of the supplement to the Prospectus dated March 15, 1994 is as follows:

Supplement Dated
March 18, 1994
to Prospectus dated March 15, 1994
for Municipal Investment Trust Fund
Insured Series-201
Defined Asset Funds

In accordance with the Indenture, the Sponsors have directed the Trustee to delete from the Portfolio the following obligations:

\$1,000,000 Wisconsin Health and Educl. Fac. Auth., Rev. Bonds (Waukosha Mem. Hosp., Inc. Proj.), Ser. 1993 (AMBAC Ins.), 5.70%, due 08/15/2022

and to substitute therefor:

\$1,000,000 Wisconsin Health and Educl. Fac. Auth., Rev. Bonds (Bellin Mem. Hosp., Inc. Oblig. Group), Ser. 1993 (AMBAC Ins.), 5.875%, due 02/15/2022

Estimated net annual interest rate per unit times \$1,000 is \$55.80. The first distribution to be paid on the 25th day of June, 1994 to Holders of record on the 10th day of June, 1994 is \$3.35 with second and following distributions estimated to be \$4.65.