

# SECURITIES AND EXCHANGE COMMISSION

## FORM DEFA14A

Additional definitive proxy soliciting materials and Rule 14(a)(12) material

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### FILER

#### OPPENHEIMER MAIN STREET FUNDS INC

CIK: **823483** | IRS No.: **841073463** | State of Incorporation: **MD** | Fiscal Year End: **0831**  
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**Bill Glavin**

Chairman, President and  
Chief Executive Officer

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November 7, 2011

Dear Oppenheimer Principal Protected Main Street Fund III® Shareholder:

We are writing to inform you that the Maturity Date on your investment in Oppenheimer Principal Protected Main Street Fund III is scheduled for December 16, 2011. **Shareholders must redeem their shares in the Fund on, and only on, the Maturity Date (December 16, 2011) to ensure that they receive the greater of the then-current net asset value of the Fund or their Warranty Amount.** After the Maturity Date, shares of the Fund will not be protected by the Financial Warranty, will be subject to market fluctuations, and will then be redeemable at the Fund's then-current net asset value, which may be lower than the Warranty Amount.

**Reorganization Proposed**

In accordance with the prospectus of Principal Protected Main Street Fund III, if shares of the Fund remain outstanding after the Maturity Date, the Fund's Board of Trustees has proposed to merge Principal Protected Main Street Fund III into Oppenheimer Main Street Fund. The Fund's Board believes that a merger of the Fund into Main Street Fund would be in the best interest of shareholders and that the Fund would not experience any dilution as a result of the Reorganization. A shareholder meeting has been scheduled for January 13, 2012, and all Principal Protected Main Street Fund III shareholders of record on October 28, 2011 will be asked to vote either in person or by proxy on the proposed reorganization. Even if you elect to redeem your shares on the Warranty Date, you will be asked to vote. You can expect to receive a proxy mailing shortly after December 12, 2011.

If you would like to redeem your shares, you may do so through our website at [oppenheimerfunds.com](http://oppenheimerfunds.com), or by calling us at 1.800.CALL OPP (225.5677). If your account is held through a brokerage firm, you must contact that firm to conduct a transaction. If you have any questions, please call us or contact your financial advisor. As always, we appreciate your confidence in OppenheimerFunds and look forward to serving you for many years to come.

Sincerely,

[Bill Glavin signature]

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