

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2013-01-14** | Period of Report: **2012-12-31**
SEC Accession No. [0001140361-13-001893](#)

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FILER

REGENTS OF THE UNIVERSITY OF CALIFORNIA

CIK:[315054](#) | IRS No.: **000000000** | State of Incorporation: **CA** | Fiscal Year End: **0630**
Type: **13F-HR** | Act: **34** | File No.: **028-00224** | Film No.: **13526399**

Mailing Address

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OAKLAND CA 94607-4026

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 13F
Form 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: 12/31/2012
Check here if Amendment []; Amendment Number:

This Amendment (Check only one.): -----
 [] is a restatement.
 [] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: The Regents of the University of California

Address: 1111 Broadway, Suite 1400
 Oakland, CA 94607

Form 13F File Number: 028-00224

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this submission.

Persons Signing this Report on Behalf of Reporting Manager:

Name: Marie Berggren
Title: Treasurer
Phone: (510) 987-9600

Signature, Place, and Date of Signing:

/s/ Marie Berggren	Oakland, CA	1/11/2013
-----	-----	-----
[Signature]	[City, State]	[Date]

Report Type (Check only one):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

Form 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 0
Form 13F Information Table Entry Total: 31
Form 13F Information Table Value Total: \$26,359,894.00

List of Other Included Managers:

Provide a numbered list of the name(s) and 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.
NONE

<TABLE>
<CAPTION>

FORM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7	COLUMN 8			
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE	SHRS OR PRN AMT	SH/ PUT/ PRN CALL	INVESTMENT DISCRETION	OTHER MANAGERS	VOTING AUTHORITY SOLE SHARED NONE		
<S>	<C>	<C>	<C>	<C>	<C> <C>	<C>	<C>	<C>	<C>	<C>
AT+T INC	COMMON STOCK USD1.	00206R102	638805	18950.000		SOLE		X	0	0
ACCELRY'S INC	COMMON STOCK USD.0001	00430U103	94726	10467.000		SOLE		X	0	0
AIR PRODUCTS + CHEMICALS INC	COMMON STOCK USD1.	009158106	857004	10200.000		SOLE		X	0	0
ALIMERA SCIENCES INC	COMMON STOCK USD.01	016259103	22536	14354.000		SOLE		X	0	0
ANADARKO PETROLEUM CORP	COMMON STOCK USD.1	032511107	341975	4602.000		SOLE		X	0	0
ATHERSYS INC	COMMON STOCK USD.001	04744L106	72205	68118.000		SOLE		X	0	0
AUTONATION INC	COMMON STOCK USD.01	05329W102	1106002	27859.000		SOLE		X	0	0
COCA COLA CO/THE	COMMON STOCK USD.25	191216100	652500	18000.000		SOLE		X	0	0
WALT DISNEY CO/THE	COMMON STOCK USD.01	254687106	298740	6000.000		SOLE		X	0	0
EXXON MOBIL CORP	COMMON STOCK NPV	30231G102	2908080	33600.000		SOLE		X	0	0
FIDELITY NATIONAL INFORMATIO	COMMON STOCK USD.01	31620M106	5291120	152000.000		SOLE		X	0	0
GENERAL ELECTRIC CO	COMMON STOCK USD.06	369604103	840125	40025.000		SOLE		X	0	0
GREEN DOT CORP CLASS A	COMMON STOCK USD.001	39304D102	1107821	90805.000		SOLE		X	0	0
HANSEN MEDICAL INC	COMMON STOCK USD.0001	411307101	73763	35463.000		SOLE		X	0	0
HOMEAWAY INC	COMMON STOCK USD.0001	43739Q100	1063480	48340.000		SOLE		X	0	0
HONEYWELL INTERNATIONAL INC	COMMON STOCK USD1.	438516106	266574	4200.000		SOLE		X	0	0
IMPERVA INC	COMMON STOCK USD.0001	45321L100	828356	26272.000		SOLE		X	0	0
INFOBLOX INC	COMMON STOCK	45672H104	551248	30676.000		SOLE		X	0	0
ESTEE LAUDER COMPANIES CL A	COMMON STOCK USD.01	518439104	1999324	33400.000		SOLE		X	0	0
MCGRAW HILL COMPANIES INC	COMMON STOCK USD1.	580645109	328020	6000.000		SOLE		X	0	0
MERCK + CO. INC.	COMMON STOCK USD.5	58933Y105	884304	21600.000		SOLE		X	0	0
NUANCE COMMUNICATIONS INC	COMMON STOCK USD.001	67020Y100	1333620	59750.000		SOLE		X	0	0
OREXIGEN THERAPEUTICS INC	COMMON STOCK USD.001	686164104	222368	42195.000		SOLE		X	0	0
PFIZER INC	COMMON STOCK USD.05	717081103	693337	27645.000		SOLE		X	0	0
SPDR S+P MIDCAP 400 ETF TRUST	SPDR S+P MIDCAP 400 ETF TRST	78467Y107	1039976	5600.000		SOLE		X	0	0
SEARS HOLDINGS CORP	COMMON STOCK USD.01	812350106	742950	17963.000		SOLE		X	0	0
TEARLAB CORP	COMMON STOCK USD.001	878193101	332793	81169.000		SOLE		X	0	0
TEXAS INSTRUMENTS INC	COMMON STOCK USD1.	882508104	201110	6500.000		SOLE		X	0	0
VERIZON COMMUNICATIONS INC	COMMON STOCK USD.1	92343V104	767393	17735.000		SOLE		X	0	0
WELLS FARGO + CO	COMMON STOCK USD1.666	949746101	618863	18106.000		SOLE		X	0	0
ZIPREALTY INC	COMMON STOCK USD.001	98974V107	180776	64563.000		SOLE		X	0	0

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