

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **2012-03-13**
SEC Accession No. **0001104659-12-017703**

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FILER

QUALINK INC

CIK:**1029389** | IRS No.: **391758994** | State of Incorp.:**WI** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-19** | Film No.: **12685816**
SIC: **7320** Consumer credit reporting, collection agencies

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
2520 SOUTH 170TH STREET
NEW BERLIN WI 53151-0955
215-441-3000

OSI PORTFOLIO SERVICES INC

CIK:**1029715** | IRS No.: **510369044** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-25** | Film No.: **12685815**
SIC: **8741** Management services

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
2425 COMMERCE AVE.,
BLDG. 2100, STE. 100
DULUTH GA 30096
215-441-3000

COMPASS INTERNATIONAL SERVICES CORP

CIK:**1046817** | IRS No.: **223540815** | State of Incorp.:**DE**
Type: **424B3** | Act: **33** | File No.: **333-173514-38** | Film No.: **12685813**
SIC: **7330** Mailing, reproduction, commercial art & photography

Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000

OSI OUTSOURCING SERVICES INC

CIK:**1058624** | IRS No.: **133861550** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-26** | Film No.: **12685812**
SIC: **8741** Management services

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4275 BRIDGE VIEW DRIVE
NORTH CHARLESTON SC
29405
215-441-3000

TRANSWORLD SYSTEMS INC

CIK:**1058626** | IRS No.: **941728881** | State of Incorp.:**CA** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-18** | Film No.: **12685811**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
2235 MERCURY WAY
SUITE 275
SANTA ROSA CA 95407
215-441-3000

FCA Leasing, Inc.

CIK:**1396669** | IRS No.: **510277275**
Type: **424B3** | Act: **33** | File No.: **333-173514-07** | Film No.: **12685817**

Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000

AC Financial Services, Inc.CIK: **1396710** | IRS No.: **680623013**Type: **424B3** | Act: **33** | File No.: **333-173514-06** | Film No.: **12685809**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCOP Nevada Holdings, Inc.**CIK: **1396891** | IRS No.: **522300749**Type: **424B3** | Act: **33** | File No.: **333-173514-44** | Film No.: **12685808**Mailing Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109Business Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109
(702) 836-3500**NCOP/Marlin, Inc.**CIK: **1396892** | IRS No.: **522352960**Type: **424B3** | Act: **33** | File No.: **333-173514-45** | Film No.: **12685807**Mailing Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109Business Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109
(702) 836-3500**NCOP Services, Inc.**CIK: **1396894** | IRS No.: **522300752**Type: **424B3** | Act: **33** | File No.: **333-173514-46** | Film No.: **12685805**Mailing Address
1804 WASHINGTON BLVD,
DEPT. 200
BALTIMORE MD 21230Business Address
1804 WASHINGTON BLVD,
DEPT. 200
BALTIMORE MD 21230
(215) 441-3000**NCO ACI Holdings, Inc.**CIK: **1396896** | IRS No.: **581893956**Type: **424B3** | Act: **33** | File No.: **333-173514-01** | Film No.: **12685806**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Financial Systems, Inc.**CIK: **1396897** | IRS No.: **231670927**Type: **424B3** | Act: **33** | File No.: **333-173514-02** | Film No.: **12685804**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Customer Management, Inc.**CIK: **1396898** | IRS No.: **232250564**Type: **424B3** | Act: **33** | File No.: **333-173514-03** | Film No.: **12685803**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Support Services, LLC**CIK: **1396899** | IRS No.: **270105477**Type: **424B3** | Act: **33** | File No.: **333-173514-04** | Film No.: **12685802**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Teleservices, Inc.**CIK: **1396900** | IRS No.: **232878693**Type: **424B3** | Act: **33** | File No.: **333-173514-05** | Film No.: **12685801**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**RMH Teleservices Asia Pacific, Inc.**CIK: **1397246** | IRS No.: **320047775**Type: **424B3** | Act: **33** | File No.: **333-173514-39** | Film No.: **12685800**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**FCA Funding, Inc.**CIK: **1397247** | IRS No.: **232984383**Type: **424B3** | Act: **33** | File No.: **333-173514-43** | Film No.: **12685799**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**ALW Financial, Inc.**CIK: **1397293** | IRS No.: **205819309**Type: **424B3** | Act: **33** | File No.: **333-173514-42** | Film No.: **12685798**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCO Holdings, Inc.**CIK: **1397294** | IRS No.: **232984387**Type: **424B3** | Act: **33** | File No.: **333-173514-41** | Film No.: **12685810**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCOP Financing, Inc.**CIK: **1397295** | IRS No.: **510407449**Type: **424B3** | Act: **33** | File No.: **333-173514-40** | Film No.: **12685796**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112

Mailing Address

Business Address

NCO Funding, Inc.CIK: **1397531** | IRS No.: **510378281**Type: **424B3** | Act: **33** | File No.: **333-173514-36** | Film No.: **12685795**1201 MARKET STREET,
SUITE 800
WILMINGTON DE 198011201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCO Group International, Inc.**CIK: **1397532** | IRS No.: **050614768**Type: **424B3** | Act: **33** | File No.: **333-173514-37** | Film No.: **12685794**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCO Group, Inc.**CIK: **1397772** | IRS No.: **020786880** | State of Incorporation: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514** | Film No.: **12685769**SIC: **7320** Consumer credit reporting, collection agenciesMailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**JDR Holdings, Inc.**CIK: **1397773** | IRS No.: **223264150**Type: **424B3** | Act: **33** | File No.: **333-173514-34** | Film No.: **12685793**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Portfolio Management, Inc.**CIK: **1397774** | IRS No.: **270084103**Type: **424B3** | Act: **33** | File No.: **333-173514-35** | Film No.: **12685792**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3113**Compass Teleservices, Inc.**CIK: **1397958** | IRS No.: **222744501**Type: **424B3** | Act: **33** | File No.: **333-173514-33** | Film No.: **12685791**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCOP IX, LLC**CIK: **1398740** | IRS No.: **205995942**Type: **424B3** | Act: **33** | File No.: **333-173514-31** | Film No.: **12685790**Mailing Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89169Business Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89169
702-836-3507**AssetCare, Inc.**CIK: **1398741** | IRS No.: **204392053**Type: **424B3** | Act: **33** | File No.: **333-173514-32** | Film No.: **12685789**Mailing Address
5100 PEACHTREE
INDUSTRIAL BLVD.
NORCROSS GA 30071Business Address
5100 PEACHTREE
INDUSTRIAL BLVD.
NORCROSS GA 30071
(215) 441-3000**Coast to Coast Consulting, LLC**CIK: **1431655** | IRS No.: **431917687** | State of Incorporation: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-30** | Film No.: **12685788**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
4025 WOODLAND PARK
BLVD., SUITE 180
ARLINGTON TX 76013
215-441-3000**Greystone Business Group, LLC**CIK: **1431656** | IRS No.: **010585067** | State of Incorporation: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-29** | Film No.: **12685787**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
390 SOUTH WOODS MILL
RD., SUITE 350
CHESTERFIELD MO 63017
215-441-3000**Old OSI LLC**CIK: **1431657** | IRS No.: **800123678** | State of Incorporation: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-28** | Film No.: **12685786**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000**OSI Outsourcing Services International, Inc.**CIK: **1431658** | IRS No.: **900209538** | State of Incorporation: **WI** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-27** | Film No.: **12685785**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
2520 SOUTH 170TH STREET
NEW BERLIN WI 53151-0955
215-441-3000**OSI Recovery Solutions, Inc.**CIK: **1431659** | IRS No.: **431901709** | State of Incorporation: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-24** | Film No.: **12685797**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
2520 SOUTH 170TH ST.
NEW BERLIN WI 53151-0955
215-441-3000

Mailing Address

Business Address

OSI SPE LLC

CIK:**1431660** | IRS No.: **000000000** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-23** | Film No.: **12685782**

C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000

Outsourcing Solutions Inc.

CIK:**1431662** | IRS No.: **200407098** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-22** | Film No.: **12685781**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
390 SOUTH WOODS MILL
RD., SUITE 350
CHESTERFIELD MO 63017
215-441-3000

Pacific Software Consulting, LLC

CIK:**1431663** | IRS No.: **431917898** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-21** | Film No.: **12685780**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
1580 SOUTH MAIN ST.,
SUITE 105
BOERNE TX 78006
215-441-3000

PAE Leasing, LLC

CIK:**1431664** | IRS No.: **431917684** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-20** | Film No.: **12685779**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4025 WOODLAND PARK
BLVD., SUITE 180
ARLINGTON TX 76013
215-441-3000

Union Settlement Administrator Holdco, Inc.

CIK:**1431668** | IRS No.: **870714414** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-17** | Film No.: **12685778**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000

Union Settlement Administrator, Inc.

CIK:**1431669** | IRS No.: **134269978** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-16** | Film No.: **12685777**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000

University Accounting Service, LLC

CIK:**1431670** | IRS No.: **391992489** | State of Incorp.:**WI** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-15** | Film No.: **12685776**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
2520 SOUTH 170TH ST.
NEW BERLIN WI 53151-0955
215-441-3000

Credit Receivables CORP I

CIK:**1431671** | IRS No.: **431916266** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-14** | Film No.: **12685783**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4315 PICKETT ROAD
ST. JOSEPH MO 64503
215-441-3000

Systems & Services Technology, Inc.

CIK:**1431672** | IRS No.: **260590353** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-13** | Film No.: **12685784**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
1717 WEST 7TH STREET
JOPLIN MO 64801
215-441-3000

Tempest Recovery Services, Inc.

CIK:**1431673** | IRS No.: **431816131** | State of Incorp.:**MO** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-12** | Film No.: **12685773**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4315 PICKETT ROAD
ST. JOSEPH MO 64503
215-441-3000

NCOP X, LLC

CIK:**1431674** | IRS No.: **371557594** | State of Incorp.:**NV** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-11** | Film No.: **12685772**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP, HUGHES
CENTER, STE. 170
3763 HOWARD HUGHES
PARKWAY
LAS VEGAS NV 89109
215-441-3000

Total Debt Management, Inc.

CIK:**1486993** | IRS No.: **582485151** | State of Incorp.:**GA** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-10** | Film No.: **12685771**

Mailing Address
6356 CORLEY ROAD
NORCROSS GA 30071

Business Address
6356 CORLEY ROAD
NORCROSS GA 30071
1-800-220-2274

NCOP XII, LLC

Mailing Address
2520 SAINT ROSE PARKWAY
Business Address
2520 SAINT ROSE PARKWAY

CIK:**1486994** | IRS No.: **271342237** | State of Incorp.:**NV** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-09** | Film No.: **12685770**

SUITE 212
HENDERSON NV 89074

SUITE 212
HENDERSON NV 89074
1-800-220-2274

NCOP XI, LLC

CIK:**1486995** | IRS No.: **263893942** | State of Incorp.:**NV** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-08** | Film No.: **12685775**

Mailing Address
2520 SAINT ROSE PARKWAY
SUITE 212
HENDERSON NV 89074

Business Address
2520 SAINT ROSE PARKWAY
SUITE 212
HENDERSON NV 89074
1-800-220-2274

Supplement No. 16
(To prospectus dated April 27, 2011)



NCO GROUP, INC.

\$165,000,000 Floating Rate Senior Notes due 2013

\$200,000,000 11.875% Senior Subordinated Notes due 2014

This prospectus supplement No. 16 supplements and amends the prospectus dated April 27, 2011, as supplemented and amended by prospectus supplement No. 1 dated May 13, 2011, prospectus supplement No. 2 dated May 31, 2011, prospectus supplement No. 3 dated July 8, 2011, prospectus supplement No. 4 dated August 11, 2011, prospectus supplement No. 5 dated August 15, 2011, prospectus supplement No. 6 dated October 6, 2011, prospectus supplement No. 7 dated October 18, 2011, prospectus supplement No. 8 dated November 14, 2011, prospectus supplement No. 9 dated November 17, 2011, prospectus supplement No. 10 dated November 29, 2011, prospectus supplement No. 11 dated November 30, 2011, prospectus supplement No. 12 dated December 1, 2011, prospectus supplement No. 13 dated December 6, 2011, prospectus supplement No. 14 dated December 14, 2011 and prospectus supplement No. 15 dated December 16, 2011 (the "Prospectus"). This prospectus supplement should be read in conjunction with the Prospectus and may not be delivered or utilized without the Prospectus.

On March 13, 2012, NCO Group, Inc. filed with the Securities and Exchange Commission a current report on form 8-K which included the attached information.

The date of this prospectus supplement is March 13, 2012.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

**FORM 8-K
CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **March 13, 2012**

NCO Group, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware (State or other jurisdiction of incorporation)	333-173514; 333-165975; 333-150885; 333-158745 (Commission File Number)	02-0786880 (IRS Employer Identification No.)
507 Prudential Road, Horsham, Pennsylvania (Address of principal executive offices)		19044 (Zip Code)

Registrant's telephone number, including area code **(215) 441-3000**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

Item 7.01 – Regulation FD Disclosure

NCO Group, Inc. (referred to as “us”, “our” or the “Company”) is disclosing under Item 7.01 of this Current Report on Form 8-K the information attached to this report as Exhibit 99.1, which information is incorporated herein by reference. This information, which has not been previously reported, is excerpted from the materials to be given to prospective lenders in connection with a proposed New Debt Financing (as defined below).

The prospective lenders will be provided with certain combined financial data of the Company and APAC Customer Services, Inc. (referred to as “APAC”) for the fourth quarter ended December 31, 2011, as adjusted to illustrate the estimated pro forma effects of the Combination (as defined below). Included within such pro forma information will be estimated preliminary financial data with respect to the Company's results of operations for the three months ended December 31, 2011. Accordingly, the Company is making available

in Exhibit 99.1, the Company's estimated preliminary financial data with respect to the Company's results of operations for the three months ended December 31, 2011. This financial data is preliminary and subject to change based upon year end audit adjustments.

As provided in General Instruction B.2 of Form 8-K, the information included under this Item, including Exhibit 99.1, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 8.01 – Other Events

As previously disclosed, APAC, a leading international provider of outsourced services and solutions, was acquired by One Equity Partners (referred to as "OEP"), the majority stockholder of the Company, on October 14, 2011. OEP had informed us that OEP intended to seek to combine APAC with the Company to build market leadership in business process outsourcing and customer care solutions (referred to as the "Combination"). The Company and OEP are currently negotiating the terms of the potential Combination, and the Combination would be subject to board approval and obtaining New Debt Financing. As part of the Combination, the Company anticipates changing its name to Expert Global Solutions, Inc.

The Company is currently in negotiations to obtain new debt financing, consisting of a new senior secured \$795 million first lien credit facility (consisting of a \$675 million term loan and a \$120 million revolving credit facility) and a new \$200 million secured second lien credit facility, consisting of a new term loan (the "New Debt Financing"). The New Debt Financing, the terms of which have not been finalized, is subject to, among other things, the completion of the Combination described above and board approval. The proceeds from the New Debt Financing will be used by the Company to refinance substantially all of the Company's outstanding indebtedness, including the Company's outstanding floating rate senior notes due 2013 and 11.875% senior subordinated notes due 2014.

There can be no assurance that the Company will be able to successfully consummate the New Debt Financing, or the Combination on a timely basis or on terms satisfactory to the Company or at all.

In addition any such refinancing and Combination involves a number of risks, including diverting management's attention from our daily operations, the use of additional management, operational and financial resources, system conversions, and the inability to maintain key pre-Combination relationships with customers, suppliers and employees. If the Combination occurs, we might not be able to successfully integrate the Combination into our business or operate the combined businesses profitably, and we may be subject to unanticipated problems and liabilities of APAC.

Certain statements in this current report, including, without limitation, statements as to a potential combination with

APAC, statements as to the New Debt Financing, including the new debt structure and the use of the proceeds thereof to refinance substantially all of the outstanding indebtedness of the Company, and all other statements in this current report, other than historical facts, are forward-looking statements, as such term is defined in the Securities Exchange Act of 1934, which are intended to be covered by the safe harbors created thereby. Forward-looking statements are subject to risks and uncertainties, are subject to change at any time and may be affected by various factors that may cause actual results to differ materially from the expected or planned results. In addition to the factors discussed above, certain other factors, including without limitation, risks detailed from time to time in the Company's filings with the Securities and Exchange Commission, including the Annual Report on Form 10-K for the year ended December 31, 2010, can cause actual results and developments to be materially different from those expressed or implied by such forward-looking statements. The Company disclaims any intent or obligation to publicly update or revise any forward-looking statements, regardless of whether new information becomes available, future developments occur or otherwise.

Item 9.01 – Financial Statements and Exhibits

(d) Exhibits

No.	Description
99.1	NCO Group, Inc.' s estimated preliminary financial data with respect to results of operations for the three months ended December 31, 2011.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NCO GROUP, INC.

Date: March 13, 2012

By: /s/ Joshua Gindin

Name: Joshua Gindin

Title: Executive Vice President and General Counsel

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Exhibit 99.1

NCO GROUP, INC.
Preliminary Unaudited Selected Financial Data(1)
(in thousands)

	For the Three Months Ended December 31, 2011
Revenues	\$ 313,452
Reimbursable costs and fees	77,724
Total Revenues	<u>\$ 391,176</u>
Adjusted EBITDA(2)	\$ 42,480

(1) This financial data is preliminary and subject to change based upon year end audit adjustments.

(2) Adjusted earnings before interest, taxes, depreciation and amortization, referred to as Adjusted EBITDA, is presented since certain investors use this as a measurement of the Company' s ability to service its debt. It is not intended to report the Company' s

operating results or free cash flows in conformity with accounting principles generally accepted in the United States. Adjusted EBITDA as presented herein is not necessarily comparable to similarly titled measures of other companies. Adjusted EBITDA is adjusted for restructuring charges related to streamlining the cost structure of the Company' s operations, including the closing of redundant facilities, severance, and professional fees and transaction-related expenses, including professional fees and other expenses related to the Combination and the Company' s New Debt Financing.
