

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1995-05-10**
SEC Accession No. **0000049792-95-000019**

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FILER

ILLINOIS CENTRAL RAILROAD CO

CIK: **49792** | IRS No.: **362728842** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-58547** | Film No.: **95536186**
SIC: **4011** Railroads, line-haul operating

Mailing Address

455 N CITYFRONT PLAZA DR
CHICAGO IL 60611

Business Address

455 N CITYFRONT PLZ DR
CHICAGO IL 60611-5504
3127557500

Filed Under Rule 424(b) (2)
Registration No. 33-58547

Pricing Supplement No. 1 Dated May 10, 1995

To Prospectus Dated April 24, 1995
Prospectus Supplement Dated May 1, 1995

\$30,000,000

ILLINOIS CENTRAL RAILROAD COMPANY

MEDIUM-TERM NOTES, SERIES A

Due from 9 Months or More from Date of Issue

Principal Amount: \$30,000,000

(Total Principal Amount Issued to Date: \$30,000,000)

Original Issue Date: May 17, 1995

Maturity Date: May 17, 2000

Interest Rate: 6.83%

Redemption:

Check box opposite applicable paragraph.

The Notes cannot be redeemed prior to maturity.

The Notes may be redeemed prior to maturity.

Commission to be paid to Agent. \$150,000.00