

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-65135** | Film No.: **96620451**
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address
250 VESEY ST
WORLD FINANCIAL CTR N
TOWER
NEW YORK NY 10281-1334

Business Address
250 VESEY ST
WORLD FINANCIAL CTR N
TOWER
NEW YORK NY 10281-1334
2124491000

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED APRIL 4, 1996)
(TO PROSPECTUS SUPPLEMENT DATED APRIL 10, 1996)

PROSPECTUS NUMBER: 1396
DATED: AUGUST 22, 1996

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	Libor (Telerate Pg 3750)
INDEX MATURITY:	One Month
TRADE DATE:	August 22, 1996
SETTLEMENT DATE:	August 26, 1996
MATURITY DATE:	August 26, 1997
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-0.040% (minus four bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Monthly

INTEREST PAYMENT DATES: 26th of each month, commencing Sept. 26, 1996 through maturity subject to modified following business day convention.

INITIAL INTEREST RATE: 5.36625%

FORM: Book-entry

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