

SECURITIES AND EXCHANGE COMMISSION

FORM SC 13G

Schedule filed to report acquisition of beneficial ownership of 5% or more of a class of equity securities by passive investors and certain institutions

Filing Date: **2022-02-03**
SEC Accession No. [0001550913-22-000005](#)

([HTML Version](#) on [secdatabase.com](#))

SUBJECT COMPANY

Summit Healthcare REIT, Inc

CIK: [1310383](#) | IRS No.: [731721791](#) | State of Incorporation: **MD** | Fiscal Year End: **1231**
Type: **SC 13G** | Act: **34** | File No.: [005-86145](#) | Film No.: [22589390](#)
SIC: **6798** Real estate investment trusts

Mailing Address
2 SOUTH POINTE DRIVE
STE 100
LAKE FOREST CA 92630

Business Address
2 SOUTH POINTE DRIVE
STE 100
LAKE FOREST CA 92630
949-535-2022

FILED BY

MACKENZIE CAPITAL MANAGEMENT, LP

CIK: [1102946](#) | IRS No.: [204100011](#) | Fiscal Year End: **1231**
Type: **SC 13G**

Mailing Address
89 DAVIS ROAD, STE. 100
ORINDA CA 94563

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89 DAVIS ROAD, STE. 100
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

SUMMIT HEALTHCARE REIT, INC.

(Name of Issuer)

SHARES OF COMMON STOCK

(Title of Class of Securities)

none or unknown

(CUSIP Number)

February 3, 2022

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

SCHEDULE 13G

-
- 1) Name of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

MPF Badger Acquisition Co. 4, LLC
MacKenzie Realty Capital, Inc.
MPF Income Fund 26, LLC
SCM Special Fund 3, LP

2) Check the Appropriate Box
if a Member of a Group
(See Instructions)

(a) []

(b) [X]

3) SEC Use Only

4) Citizenship or Place of Organization

Reporting Person
Citizenship or State

California, except MacKenzie Realty Capital, Inc., which is a Maryland corporation

Number of Shares
Beneficially Owned
by Each Reporting
Person with:

(5) Sole Voting Power

1,694,467.0515

(6) Shared Voting Power

0

(7) Sole Dispositive Power

1,694,467.0515

(8) Shared Dispositive Power

0

9) Aggregate Amount Beneficially

Owned by Each Reporting Person

1,694,467.0515*

10) Check if the Aggregate Amount []
in Row 9 Excludes Certain
Shares (See Instructions)

11) Percent of Class Represented
by Amount in Row 9 7.36%

12) Type of Reporting Person
(See Instructions)

OO

Item 1.

(a) and (b) The name of issuer as to whose securities this statement relates is Summit Healthcare REIT, Inc. (the "Issuer") a Maryland corporation. Its principal business address is 2 South Pointe Drive, Suite 100, Lake Forest, CA 92630.

Item 2.

(a-c) The reporting persons are organized under the laws of the State of California, except MacKenzie Realty Capital, Inc., which is a Maryland corporation. The principal address of the Reporting Persons is 89 Davis Road, Suite 100, Orinda, CA 94563

(d-e) The subject securities are the issuer's shares of common stock.

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c) check whether the person filing is a:

(a-j) Not applicable.

Item 4. Ownership.

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*MacKenzie Capital Management, LP (or one of its affiliates) is the manager or general partner of each of the entity Reporting Persons, and it has the power to direct the voting or disposition of the shares owned by the other

Reporting Persons, although is not the beneficial owner of any shares. MCM Advisers, LP (an affiliate of MacKenzie Capital Management, LP) is the investment adviser to MacKenzie Realty Capital, Inc. Each of the Reporting Persons disclaims beneficial ownership of the other Reporting Persons' shares pursuant to Rule 13d-4

Item 5. Ownership of Five Percent or Less of a Class.

Not applicable.

Item 6. Ownership of More Than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which

Acquired the Security Being Reported on By the Parent Holding

Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

By signing below, the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURES

After reasonable inquiry and to the best of the knowledge and belief of the undersigned, we certify that the information set forth in this statement is true, complete and correct.

Date: February 3, 2022

MPF Badger Acquisition Co. 4, LLC

MPF Income Fund 26, LLC

By: MacKenzie Capital Management, LP, Manager

By: /s/ Chip Patterson

Chip Patterson, Managing Director

SCM Special Fund 3, LP

By: /s/ Chip Patterson

Chip Patterson, Managing Director of SCM-GP, LLC, General Partner

MacKenzie Realty Capital, Inc.

By: /s/ Chip Patterson

Chip Patterson, Secretary