

SECURITIES AND EXCHANGE COMMISSION

FORM 5

Annual statement of changes in beneficial ownership of securities

Filing Date: **2003-02-10** | Period of Report: **2002-12-31**
SEC Accession No. **0001174477-03-000010**

([HTML Version](#) on [secdatabase.com](#))

REPORTING OWNER

ROSENBERG SHELI Z

CIK: **1198222**
Type: **5**

Mailing Address
*EQUITY GROUP
INVESTMENTS
TWO N RIVERSIDE STE 600
CHICAGO IL 60606*

SUBJECT COMPANY

CVS CORP

CIK: **64803** | IRS No.: **050494040** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **5** | Act: **34** | File No.: **001-01011** | Film No.: **03547828**
SIC: **5912** Drug stores and proprietary stores

Mailing Address
*ONE CVS DR.
WOONSOCKET RI 02895-*

Business Address
*ONE CVS DR.
WOONSOCKET RI 02895-
4017651500*

1. Name and Address of Reporting Person
Rosenberg, Sheli Z.
One CVS Drive
Woonsocket, RI 02895-
2. Issuer Name and Ticker or Trading Symbol
CVS Corporation (CVS)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
12/2002
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

<TABLE>
TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned
<CAPTION>

1. Title of Security	2. Transaction Date (Month/Day/Year)	3. Action Code	4. Securities Acquired (A) or Disposed of (D)	5. Amount of Securities Beneficially Owned Following Year	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Interest: Direct or Beneficial Ownership
Common Stock	04/17/2002	A	1749 <F2>	A \$0.0000 20193 <F1>	D	
Common Stock				0	I	By Partnership

</TABLE>

<TABLE>
TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned
<CAPTION>

1. Title of Derivative Security	2. Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Action Code	4. Transaction Code	5. Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title of Underlying Securities	8. Amount or Number of Shares	9. Price of Derivative Security	10. Number of Derivative Securities Owned at End of Year	11. Nature of Interest: Direct or Beneficial Ownership
Stock Option	\$29.925	01/02/2002	A		15000	01/02/2003 01/02/2012	Common Stock	15000	\$0.0000	15000	D
Share Credits	\$0	12/31/2002	A		38		Common Stock	38	\$0.0000	4774	D

Explanation of Responses:

<FN>
<F1>
Includes dividend reinvestment shares acquired during the course of the year.
<F2>
Consists of common stock acquired as annual grant, semi-annual compensation and/or meeting fees pursuant to the issuer's 1996 Directors Plan.
<F3>
Option becomes exercisable in three equal annual installments, commencing 01/02/2003.
<F4>
Consists of Dividend Reinvestment Shares.
</FN>
</TABLE>

SIGNATURE OF REPORTING PERSON
/s/ Sheli Z. Rosenberg

DATE
01/23/2003