

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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FILER

Managed Account Series

CIK: **1323737** | IRS No.: **000000000** | State of Incorporation: **DE** | Fiscal Year End: **0412**
Type: **497J** | Act: **33** | File No.: **333-124463** | Film No.: **081047788**

Mailing Address
100 BELLEVUE PARKWAY
WILMINGTON DE 19809

Business Address
100 BELLEVUE PARKWAY
WILMINGTON DE 19809
800-441-7762

August 29, 2008

VIA ELECTRONIC FILING

Securities and Exchange Commission

100 F Street, NE
Washington, DC 20549

Attention: Division of Investment Management

RE: Managed Account Series
Post-Effective Amendment No. 4 to the
Registration Statement on Form N-1A (Securities
Act File No.333-124463, Investment Company Act
File No. 811-21763)

Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities
Act of 1933, as amended (the "1933 Act"),
Managed Account Series, hereby certifies that:

(1) the form of Prospectus and Statement of Additional
Information that would have been filed pursuant to
Rule 497(c) under the 1933 Act would not have differed
from that contained in Post-Effective Amendment No. 4
to the Fund's Registration Statement on Form N-1A; and

(2) the text of Post-Effective Amendment No. 4 to the
Fund's Registration Statement on Form N-1A was filed
electronically with the Securities and Exchange
Commission on August 27, 2008

Sincerely,

Managed Account Series

/s/ Denis R. Molleur

Denis R. Molleur
Managing Director