

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

AZTAR CORP

CIK: **852807** | IRS No.: **860636534** | State of Incorporation: **DE** | Fiscal Year End: **0102**
Type: **8-K** | Act: **34** | File No.: **001-12092** | Film No.: **1697676**
SIC: **7990** Miscellaneous amusement & recreation

Business Address
2390 E CAMELBACK RD STE
400
PHOENIX AZ 85016-3452
6023814100

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):
AUGUST 3, 2001

AZTAR CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

1-5440
(Commission File
Number)

86-0636534
(I.R.S. Employer
Identification Number)

2390 EAST CAMELBACK ROAD, SUITE 400,
PHOENIX, ARIZONA
(Address of principal executive offices)

85016-3452
(Zip Code)

(602) 381-4100
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

ITEM 5. Other Events

On July 30, 2001, Aztar Corporation issued a press release announcing the completion of its private placement of \$175 million of 9% Senior Subordinated Notes due 2011. The press release is attached hereto as Exhibit

99.1 and is incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits

(c) Exhibits.

99.1 Press Release dated July 30, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AZTAR CORPORATION

NELSON W. ARMSTRONG, JR.

Nelson W. Armstrong, Jr.
Vice President, Administration,
and Secretary

Dated: August 3, 2001

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EXHIBIT INDEX

<TABLE>

<CAPTION>

EXHIBIT

NO.

DESCRIPTION

<S>

<C>

99.1

Press Release dated July 30, 2001.

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[AZTAR LETTERHEAD]

CONTACT: Joe Cole
602/381-4111

AZTAR ANNOUNCES COMPLETION OF PRIVATE PLACEMENT
OF \$175 MILLION OF 9% SENIOR SUBORDINATED NOTES DUE 2011

PHOENIX, Arizona -- July 30, 2001 -- Aztar Corporation (NYSE: AZR) announced today that the company has completed the offering of \$175,000,000 in aggregate principal amount of 9% Senior Subordinated Notes due 2011 in a private placement pursuant to Rule 144A and Regulation S under the Securities Act of 1933. The net proceeds from the offering, after payment of selling commissions and discounts, and other expenses of the offering, are expected to be used to repay the outstanding borrowings under Aztar's revolving bank credit facility and for general corporate purposes.

The 9% Senior Subordinated Notes have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent such registration or an applicable exemption from the registration requirements of the Securities Act.

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