

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-01-26**
SEC Accession No. **0000040729-94-000026**

([HTML Version](#) on [secdatabase.com](#))

FILER

GENERAL MOTORS ACCEPTANCE CORP

CIK: **40729** | IRS No.: **380572512** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-51381** | Film No.: **94502854**
SIC: **6141** Personal credit institutions

Business Address
3044 W GRAND BLVD
DETROIT MI 48202
3135565000

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: N/A
Principal Amount: \$150,000,000
Agent's Discount
or Commission: N/A
Net Proceeds to Company: \$150,000,000
Initial Interest Rate: Determined as if Issue Date were an Interest
Reset Date.
Issue Date: 2/1/94
Maturity Date: 2/1/97

Calculation Agent: GMAC

Interest Calculation:
/X/ Regular Floating Rate Note

Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/X/ LIBOR (see below) / / Treasury Rate
/ / Other (see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or
/X/ Telerate Page: 3750

Interest Reset Dates: February 1, May 1, August 1, November 1 commencing
February 1, 1994 and ending November 1, 1996
Interest Payment Dates: February 1, May 1, August 1, November 1 commencing
May 1, 1994 and ending February 1, 1997
Index Maturity: 3 Months
Spread (+/-): +.125%

Day Count Convention:
/X/ Actual/360 for the period from 2/1/94 to 2/1/97
/ / Actual/Actual for the period from to
/ / 30/360 for the period from to

Redemption:
/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.

/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:

/ / The Notes cannot be repaid prior to the Maturity Date.
/X/ The Notes can be repaid at par plus accrued interest, if any,
prior to the Maturity Date at the option of the holder of the
Notes upon 90-days prior written notice to the Company.
/ / Optional Repayment Date(s):
Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated