

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-03-19**
SEC Accession No. [0001193125-13-115314](#)

([HTML Version](#) on [secdatabase.com](#))

SUBJECT COMPANY

DTE Electric Co

CIK:[28385](#) | IRS No.: **380478650** | State of Incorporation: **MI** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: **333-183442-01** | Film No.: **13702564**
SIC: **4911** Electric services

Mailing Address
*ONE ENERGY PLAZA
DETROIT MI 48226*

Business Address
*ONE ENERGY PLAZA
DETROIT MI 48226
313-235-6341*

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DTE ELECTRIC COMPANY

TERM SHEET

\$375,000,000 2013 Series A 4.00% General and Refunding Mortgage Bonds due 2043

Issuer:	DTE Electric Company (formerly The Detroit Edison Company)
Security:	2013 Series A 4.00% General and Refunding Mortgage Bonds due 2043
Principal Amount:	\$375,000,000
Maturity Date:	April 1, 2043
Coupon:	4.00%
Interest Payment Dates:	April 1 and October 1, commencing on October 1, 2013
Price to Public:	99.549%
Spread to Benchmark Treasury:	+ 87.5 bps
Benchmark Treasury:	2.750% due November 15, 2042
Benchmark Treasury Yield:	3.151%
Re-offer Yield:	4.026%
Make-whole call:	Prior to October 1, 2042 at Treasury +15 bps
Par Call:	On or after October 1, 2042
Trade Date:	March 19, 2013
Settlement Date:	T+6; March 27, 2013
CUSIP:	23338V AA4
Anticipated Ratings*:	A1/A/A (Moody' s/S&P/Fitch)
Joint Book-Running Managers:	Barclays Capital Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities LLC RBS Securities Inc.
Senior Co-Managers:	BNY Mellon Capital Markets, LLC Mitsubishi UFJ Securities (USA), Inc.
Co-Managers:	The Huntington Investment Company SunTrust Robinson Humphrey, Inc. U.S. Bancorp Investments, Inc. The Williams Capital Group, L.P.

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus, as supplemented, if you request it by calling Barclays Capital Inc. toll-free at 1-888-603-5847, Deutsche Bank Securities Inc. toll-free at 1-800-503-4611, J.P. Morgan Securities LLC collect at 1-212-834-4533 or RBS Securities Inc. toll-free at 1-866-884-2071.