

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-01-06**
SEC Accession No. **0000040729-94-000003**

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FILER

GENERAL MOTORS ACCEPTANCE CORP

CIK: **40729** | IRS No.: **380572512** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-51381** | Film No.: **94500547**
SIC: **6141** Personal credit institutions

Business Address
3044 W GRAND BLVD
DETROIT MI 48202
3135565000

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Lehman Brothers
Principal Amount: \$75,000,000
Agent's Discount
or Commission: \$131,250
Net Proceeds to Company: \$74,868,750
Initial Interest Rate: Determined as if Issue Date were an Interest
Reset Date.
Issue Date: 1/12/94
Maturity Date: 1/12/96

Calculation Agent: GMAC

Interest Calculation:
/X/ Regular Floating Rate Note

Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/X/ LIBOR (see below) / / Treasury Rate
/ / Other (see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or
/X/ Telerate Page: 3750

Interest Reset Dates: Each January 12, April 12, July 12, October 12
commencing January 12, 1994 and ending
October 12, 1995
Interest Payment Dates: Each January 12, April 12, July 12, October 12
commencing April 12, 1994 and ending January 12, 1996
Index Maturity: 3 Months
Spread (+/-): +.25%

Day Count Convention:
/X/ Actual/360 for the period from 1/12/94 to 1/12/96
/ / Actual/Actual for the period from to
/ / 30/360 for the period from to

Redemption:
/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:

Initial Redemption Percentage: ____%

Annual Redemption Percentage Reduction: ____% until Redemption Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.

/ / The Notes can be repaid prior to the Maturity Date at the option of the holder of the Notes.

/ / Optional Repayment Date(s):

Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)

Minimum Denominations: _____ (Applicable only if Specified Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No

Total Amount of OID: Yield to Maturity:

Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated