

SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.
[amend]

Filing Date: **2013-03-19**
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([HTML Version](#) on [secdatabase.com](#))

FILER

YORK SELECT UNIT TRUST

CIK: **1461069** | IRS No.: **000000000** | State of Incorpor.: **E9**
Type: **D/A** | Act: **33** | File No.: **021-129754** | Film No.: **13701167**

Mailing Address

ROYAL BANK HOUSE
4TH FLOOR, 24 SHEDDEN
ROAD
GEORGE TOWN E9 KY1-1110

Business Address

ROYAL BANK HOUSE
4TH FLOOR, 24 SHEDDEN
ROAD
GEORGE TOWN E9 KY1-1110
345-949-9107

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001461069](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [YORK SELECT UNIT TRUST](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/
Organization [CAYMAN ISLANDS](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
[Unit Trust](#)
 Over Five Years Ago
 Within Last Five Years (Specify Year)
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [YORK SELECT UNIT TRUST](#)
Street Address 1 [ROYAL BANK HOUSE](#) Street Address 2 [4TH FLOOR, 24 SHEDDEN ROAD](#)
City [GEORGE TOWN, GRAND CAYMAN](#) State/Province/Country [CAYMAN ISLANDS](#) ZIP/Postal Code [KY1-1110](#) Phone No. of Issuer [345-949-9107](#)

3. Related Persons

Last Name	First Name	Middle Name
Royal Bank of Canada Trust Company (Cayman) Limited	N/A	
Street Address 1 ROYAL BANK HOUSE	Street Address 2 4TH FLOOR, 24 SHEDDEN ROAD	
City GEORGE TOWN, GRAND CAYMAN	State/Province/Country CAYMAN ISLANDS	ZIP/Postal Code KY1-1110

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

[Trustee of the Issuer](#)

Last Name	First Name	Middle Name
York Select Domestic Holdings, LLC	N/A	
Street Address 1 767 FIFTH AVENUE, 17TH FLOOR	Street Address 2	
City	State/Province/Country	ZIP/Postal Code

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Manager of the Issuer

4. Industry Group

- | | | |
|--|--|---|
| <input type="checkbox"/> Agriculture
<input type="checkbox"/> Banking & Financial Services
<input type="checkbox"/> Commercial Banking
<input type="checkbox"/> Insurance
<input type="checkbox"/> Investing
<input type="checkbox"/> Investment Banking
<input checked="" type="checkbox"/> Pooled Investment Fund
<input checked="" type="checkbox"/> Hedge Fund
<input type="checkbox"/> Private Equity Fund
<input type="checkbox"/> Venture Capital Fund
<input type="checkbox"/> Other Investment Fund
<p>*Is the issuer registered as an investment company under the Investment Company Act of 1940?</p> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Other Banking & Financial Services | <input type="checkbox"/> Health Care
<input type="checkbox"/> Biotechnology
<input type="checkbox"/> Health Insurance
<input type="checkbox"/> Hospitals & Physicians
<input type="checkbox"/> Pharmaceuticals
<input type="checkbox"/> Other Health Care
<input type="checkbox"/> Manufacturing
<input type="checkbox"/> Real Estate
<input type="checkbox"/> Commercial
<input type="checkbox"/> Construction
<input type="checkbox"/> REITS & Finance
<input type="checkbox"/> Residential
<input type="checkbox"/> Other Real Estate | <input type="checkbox"/> Retailing
<input type="checkbox"/> Restaurants
<input type="checkbox"/> Technology
<input type="checkbox"/> Computers
<input type="checkbox"/> Telecommunications
<input type="checkbox"/> Other Technology
<input type="checkbox"/> Travel
<input type="checkbox"/> Airlines & Airports
<input type="checkbox"/> Lodging & Conventions
<input type="checkbox"/> Tourism & Travel Services
<input type="checkbox"/> Other Travel
<input type="checkbox"/> Other |
|--|--|---|

5. Issuer Size

- | Revenue Range | Aggregate Net Asset Value Range |
|---|---|
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |
| <input type="checkbox"/> Decline to Disclose | <input checked="" type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505

- Rule 504 (b)(1)(i)
- Rule 504 (b)(1)(ii)
- Rule 504 (b)(1)(iii)
- Rule 506
- Securities Act Section 4(6)
- Investment Company Act Section 3(c)
 - Section 3(c)(1) Section 3(c)(9)
 - Section 3(c)(2) Section 3(c)(10)
 - Section 3(c)(3) Section 3(c)(11)
 - Section 3(c)(4) Section 3(c)(12)
 - Section 3(c)(5) Section 3(c)(13)
 - Section 3(c)(6) Section 3(c)(14)
 - Section 3(c)(7)

7. Type of Filing

- New Notice Date of First Sale **2001-01-01** First Sale Yet to Occur
- Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ **250,000** USD

12. Sales Compensation

Recipient	Recipient CRD Number <input checked="" type="checkbox"/> None	
Merrill Lynch Alternative Investments LLC	None	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None	
None	None	
Street Address 1	Street Address 2	
4 WORLD FINANCIAL CENTER	250 VESEY STREET	
City	State/Province/Country	ZIP/Postal Code

State(s) of Solicitation All States Foreign/Non-US**13. Offering and Sales Amounts**

Total Offering Amount \$ USD or Indefinite
 Total Amount Sold \$ 661,479,530 USD
 Total Remaining to be Sold \$ USD or Indefinite

Clarification of Response (if Necessary)

The information in this Item 13 and the other information in this Form D relating to sales are limited to the Issuer's exempt U.S. offering only, and does not include sales to non-U.S. persons.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
 Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 13,450,397 USD Estimate
 Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

The above includes amounts paid to recipients listed in Item 12 relating to sales to non-U.S. persons (as well as sales in the Issuer's exempt U.S. offering). All amounts are paid by the Manager out of fee income it receives from the Issuer.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

The Manager of the Issuer will receive certain asset-based fees and may receive performance-based fees and allocations.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
YORK SELECT UNIT TRUST	/s/ Richard P. Swanson	Richard P. Swanson	General Counsel of the Manager of the Issuer	2013-03-19

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.