

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-52647** | Film No.: **94554615**
SIC: **6211** Security brokers, dealers & flotation companies

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NEW YORK NY 10281

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Prospectus Supplement No. 1193
(To Prospectuses dated September 9, 1993 and
March 29, 1994)

Market-Making
Transactions

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES (NO SERIES DESIGNATED)
MEDIUM-TERM NOTES (SERIES B)

This Prospectus is used by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), a wholly-owned subsidiary of Merrill Lynch & Co., Inc. ("ML & Co."), in connection with offers and sales related to market-making transactions in the Medium-Term Notes (no series designated) and Medium-Term Notes (Series B) of ML & Co., in which transactions MLPF&S acts as a principal. Such sales will be made at prices related to prevailing market prices at the time of sale.

As of October 17, 1994 Medium-Term Notes (no series designated) and Medium-Term Notes (Series B) of ML & Co. have been issued and are currently outstanding as follows:

From 9 Months but less than 12 Months	N/A
From 12 Months but less than 18 Months	3.63% to 6.01%
From 18 Months but less than 2 Years	N/A
From 2 Years but less than 3 Years	4.50% to 6.45%
From 3 Years but less than 4 Years	4.65% to 7.23%
From 4 Years but less than 5 Years	7.20% to 8.68%
From 5 Years but less than 6 Years	6.36% to 9.00%
From 6 Years but less than 7 Years	N/A
From 7 Years but less than 10 Years	N/A
10 Years or more	7.60% to 8.13%

MLPF&S may also act as an agent for its customers in connection with other secondary market transactions in the Medium-Term Notes (no series designated) and Medium-Term Notes (Series B).

* This reflects actual interest rates for fixed rate Medium-Term Notes (no series designated) and Medium-Term Notes (Series B). In addition, ML & Co. has outstanding a variety of floating rate Medium-Term Notes (no series designated) and Medium-Term Notes (Series B), the interest rates of which are reset periodically depending on various indices.

Dated: October 19, 1994