

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

**BANK OF NEW YORK CO INC**

CIK: **9626** | IRS No.: **132614959** | State of Incorpor.: **NY** | Fiscal Year End: **1231**  
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Defeasance" in the Prospectus will apply to the Notes. The Notes described herein are being purchased by Prudential Securities Incorporated (the "Agent"), as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution." The Notes will be sold to the public at varying prices relating to prevailing market prices at the time of resale as determined by the Agent. The net proceeds to the Company will be \$25,000,000.

Prudential Securities Incorporated