

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K/A

Current report filing [amend]

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FILER

AMERICAN PACIFIC CORP

CIK: **350832** | IRS No.: **596490478** | State of Incorporation: **DE** | Fiscal Year End: **0930**
Type: **8-K/A** | Act: **34** | File No.: **000-21046** | Film No.: **98669427**
SIC: **2810** Industrial inorganic chemicals

Mailing Address
3770 HOWARD HUGHES
PKWY STE 300
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PKWY STE 300
LAS VEGAS NV 89109

Business Address
3770 HOWARD HUGHES
PKWY STE 300
LAS VEGAS NV 89109
7027352200

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) OCTOBER 10, 1997

COMMISSION FILE NO. 1-8137

AMERICAN PACIFIC CORPORATION

(Exact name of Registration as specified in charter)

Delaware

59-649047

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification Number)

3770 Howard Hughes Parkway #300
Las Vegas, Nevada

89109

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (702) 735-2200

ITEM 5. OTHER EVENTS

On October 10, 1997, American Pacific Corporation (the "Company") entered into an Asset Purchase Agreement (the "Agreement") with Kerr-McGee Chemical Corporation ("Kerr-McGee"). The Agreement contemplates that the Company will acquire certain intangible assets related to Kerr-McGee's production of ammonium perchlorate ("AP"). The Agreement calls for a purchase price of \$39 million, and grants the Company the option to purchase limited AP inventory of Kerr-McGee for additional consideration.

Closing of the transaction is subject to a number of conditions, including the Company's securing of financing for 100 percent of the purchase price, and to both parties filing premerger notifications with the Federal Trade Commission and the Department of Justice under the Hart-Scott Rodino Antitrust Improvements Act of 1976, with no adverse action following such notifications.

The Company also reported that it is cooperating with the pending investigation of State and local agencies regarding trace amounts of perchlorates in Lake Mead, which is located in the County in which Kerr-McGee operations are conducted and in which the Company's AP operations were conducted prior to May 1988.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

*(c) Exhibits. Press release dated October 10, 1997

* Previously filed.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AMERICAN PACIFIC CORPORATION
(Registrant)

Date: July 21, 1998

By: /s/ David N. Keys

David N. Keys
Senior Vice President
Chief Financial Officer and Treasurer