

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K/A

Current report filing [amend]

Filing Date: **1998-07-22** | Period of Report: **1998-02-19**

SEC Accession No. **0000921895-98-000622**

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FILER

AMERICAN PACIFIC CORP

CIK: **350832** | IRS No.: **596490478** | State of Incorporation: **DE** | Fiscal Year End: **0930**

Type: **8-K/A** | Act: **34** | File No.: **000-21046** | Film No.: **98669426**

SIC: **2810** Industrial inorganic chemicals

Mailing Address

3770 HOWARD HUGHES
PKWY STE 300
3770 HOWARD HUGHES
PKWY STE 300
LAS VEGAS NV 89109

Business Address

3770 HOWARD HUGHES
PKWY STE 300
LAS VEGAS NV 89109
7027352200

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A
(AMENDMENT NO. 2)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): FEBRUARY 19, 1998

American Pacific Corporation

(Exact name of registrant as specified in its charter)

DELAWARE

1-8137

59-6490478

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

3770 Howard Hughes Parkway, Suite 300, Las Vegas, Nevada 89109

Address of principal executive offices

Registrant's telephone number, including area code: (702) 735-2200

N/A

(Former name or former address, if changed since last report.)

This amended Current Report on Form 8-K amends the Current Report on Form 8-K filed on March 3, 1998.

Item 5. OTHER EVENTS.

As announced on February 19, 1998, American Pacific Corporation (the

"Company") intends to effect an offering (the "Offering") of \$75.0 million principal amount of Senior Notes pursuant to Rule 144A under the Securities Act of 1933 during March 1998. The Company intends to use the net proceeds of the Offering primarily to fund its acquisition (the "Acquisition") of certain intangible assets and rights of Kerr-McGee Chemical Corporation related to the production of ammonium perchlorate and to repurchase or defease the Company's outstanding 11% noncallable subordinated secured term notes.

THERE CAN BE NO ASSURANCE THAT THE OFFERING OR THE ACQUISITION WILL BE CONSUMMATED.

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EXHIBIT NO.

EXHIBITS

*99.1

Asset Purchase Agreement dated as of October 10, 1997 between AMPAC, Inc. and Kerr-McGee Chemical Corporation.

* Previously filed.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Pacific Corporation

Dated: July 21, 1998

By: /s/ David N. Keys

Name: David N. Keys
Title: Senior Vice President and
Chief Financial Officer

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