

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b)

Filing Date: **1994-01-26**
SEC Accession No. **0000913342-94-000003**

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FILER

INTERCAPITAL INSURED MUNICIPAL SECURITIES

CIK: **913345** | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **8-A12B** | Act: **34** | File No.: **001-11291** | Film No.: **94502821**

Business Address
**2 WORLD TRADE CENTER,
72ND FLOOR
NEW YORK NY 10048**

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT
OF 1934

INTERCAPITAL INSURED MUNICIPAL SECURITIES
(Exact name of registrant as specified in its charter)

Massachusetts
(State or other
jurisdiction of
incorporation or
organization)

Pending
(IRS Employer Identification No.)

Two World Trade Center
New York, New York
(Address of principal
executive offices)

10048
(Zip Code)

(212) 392-1600
(Registrant's telephone number, including
area code)

Securities to be registered pursuant to Section 12(b) of
the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Common Shares of Beneficial Interest, par value \$.01 per share	New York Stock Exchange

Securities to be registered pursuant to Section 12 (g) of

the Act:

None

0018B/7724B/37

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereunder are Common Shares of Beneficial Interest, \$.01 par value per share (the "Shares") of InterCapital Insured Municipal Securities (the "Registrant"). The section captioned "Description of Shares" ("General" and "Common Shares") in the Registrant's preliminary prospectus dated October 19, 1993, forming a part of the Registrant's initial Registration Statement on Form N-2 (File No. 33-50663), is incorporated herein by reference.

Item 2. Exhibits.

(a) The following exhibits were filed with the Commission and incorporated herein by reference:

(1) Initial Registration Statement of the Registrant dated October 19, 1993.

(b) The following exhibits are to be filed with the New York Stock Exchange only:

- (1) Initial Registration Statement on Form N-2.
- (2) Declaration of Trust of the Registrant, as amended.
- (3) By-Laws of the Registrant, as amended.
- (4) Specimen certificate for the Registrant's Common Shares of Beneficial Interest, par value \$.01 per share.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this amended registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

INTERCAPITAL INSURED MUNICIPAL SECURITIES

By:/s/ Sheldon Curtis

Sheldon Curtis
Vice President

Dated: January 25, 1994