

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-28**
SEC Accession No. [0001539497-13-000074](#)

(HTML Version on secdatabase.com)

SUBJECT COMPANY

UBS-Barclays Commercial Mortgage Trust 2013-C5

CIK: [1566544](#) | IRS No.: **000000000** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: [333-177354-05](#) | Film No.: **13550035**
SIC: **6189** Asset-backed securities

Mailing Address
*1285 AVENUE OF THE
AMERICAS
NEW YORK NY 10019*

Business Address
*1285 AVENUE OF THE
AMERICAS
NEW YORK NY 10019
212-713-2000*

FILED BY

UBS Commercial Mortgage Securitization Corp.

CIK: [1532799](#) | IRS No.: **453587479** | State of Incorporation: **DE** | Fiscal Year End: **1231**
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\$TBD (APPROXIMATE)

The information contained herein (the “Information”) is preliminary and subject to change prior to the time of sale. The Information will be superseded by similar information delivered to you prior to the time of sale as part of the preliminary offering document relating to the UBS-Barclays Commercial Mortgage Trust 2013-C5, Commercial Mortgage Pass-Through Certificates, Series 2013-C5 (the “Offering Document”). The Information supersedes any such information previously delivered. The Information should be reviewed only in conjunction with the entire Offering Document. All of the Information is subject to the same limitations and qualifications contained in the Offering Document. The Information does not contain all material relevant information relating to the underlying mortgage loans or mortgaged properties. Certain Information contained herein will be more fully described elsewhere in the Offering Document. The Information should not be viewed as projections, forecasts, predictions or opinions with respect to value. Prior to making any investment decision, prospective investors are strongly urged to read the Offering Document in its entirety. This material should be not construed as an effort to sell or the solicitation of any offer to buy any security in any jurisdiction where such offer or solicitation would be illegal.

The depositor has filed a registration statement (including the prospectus) with the SEC (SEC File No. 333-177354) for the offering to which this communication relates. Before you invest, you should read the prospectus in the registration statement and other documents the depositor has filed with the SEC for more complete information about the depositor, the issuing entity and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the depositor or UBS Securities LLC, any other underwriter, or any dealer participating in this offering will arrange to send you the prospectus if you request it by calling toll-free 1-877-713-1030.

UBS-BB 2013-C5

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	% of Initial Pool Balance	# of Properties	Mortgage Loan Seller	Original Balance(\$)	Cut-off Date
Loan	1	Santa Anita Mall	15.7%	1	UBSRES	240,000,000	240,000,000
Loan	2	Valencia Town Center	12.7%	1	UBSRES	195,000,000	195,000,000
Loan	3	SOP Portfolio I	5.0%	3	Barclays Bank PLC	79,400,000	76,800,000
Property	3.01	Tampa Commons	2.0%	1	Barclays Bank PLC	31,000,000	29,985,000
Property	3.02	Siemens Quadrangle II	1.8%	1	Barclays Bank PLC	28,400,000	27,470,000
Property	3.03	Lakepointe Corporate Center 3 & 5	1.3%	1	Barclays Bank PLC	20,000,000	19,345,000
Loan	4	Harborplace	5.0%	1	UBSRES	76,000,000	75,799,000
Loan	5	231 South LaSalle	4.9%	1	UBSRES	75,000,000	74,806,000
Loan	6	SOP Portfolio II	3.5%	3	Barclays Bank PLC	54,700,000	52,909,000
Property	6.01	2000 Park Lane	1.7%	1	Barclays Bank PLC	26,500,000	25,632,000
Property	6.02	Edgewater Corporate Center One	1.0%	1	Barclays Bank PLC	15,600,000	15,089,000
Property	6.03	Baldwin Point	0.8%	1	Barclays Bank PLC	12,600,000	12,187,000
Loan	7	CAPREIT Midwest Portfolio	3.4%	4	Barclays Bank PLC	51,300,000	51,300,000
Property	7.01	Greenway Chase Apartments	1.0%	1	Barclays Bank PLC	16,000,000	16,000,000
Property	7.02	Pointe West Apartments	0.9%	1	Barclays Bank PLC	13,850,000	13,850,000
Property	7.03	Valle Vista Apartments	0.9%	1	Barclays Bank PLC	13,040,000	13,040,000
Property	7.04	Kensington at Beverly Hills	0.5%	1	Barclays Bank PLC	8,410,000	8,410,000
Loan	8	True Value Distribution Centers Portfolio	2.1%	3	Barclays Bank PLC	32,500,000	32,442,000
Property	8.01	Corsicana	1.0%	1	Barclays Bank PLC	15,546,000	15,518,000
Property	8.02	Woodland	0.6%	1	Barclays Bank PLC	8,712,000	8,696,000
Property	8.03	Kansas City	0.5%	1	Barclays Bank PLC	8,242,000	8,227,000
Loan	9	Residence Inn San Diego Mission Valley	2.0%	1	Barclays Bank PLC	30,937,000	30,937,000
Loan	10	Summit Hotel Portfolio	1.9%	4	KeyBank	29,350,000	29,350,000
Property	10.01	Hyatt Place - Lombard	0.7%	1	KeyBank	10,900,000	10,900,000
Property	10.02	Hyatt Place - Lone Tree	0.5%	1	KeyBank	7,200,000	7,200,000
Property	10.03	Hyatt Place - Englewood	0.4%	1	KeyBank	6,650,000	6,650,000
Property	10.04	Hyatt Place - Arlington	0.3%	1	KeyBank	4,600,000	4,600,000
Loan	11	155 Fifth Avenue	1.9%	1	UBSRES	29,250,000	29,212,000
Loan	12	Tisch Tower	1.8%	1	Barclays Bank PLC	28,000,000	27,963,000
Loan	13	422 Business Center	1.7%	1	UBSRES	25,500,000	25,500,000
Loan	14	The Village of Cross Keys	1.6%	1	UBSRES	24,750,000	24,663,000
Loan	15	Residence Inn Tysons Corner Mall	1.6%	1	Barclays Bank PLC	24,241,000	24,241,000
Loan	16	Midtowne Portfolio	1.5%	4	UBSRES	22,700,000	22,700,000
Property	16.01	Midtowne Park	1.1%	1	UBSRES	16,644,508	16,644,508
Property	16.02	Petsmart	0.2%	1	UBSRES	2,525,820	2,525,820
Property	16.03	Tractor Supply	0.1%	1	UBSRES	1,942,939	1,942,939
Property	16.04	CVS	0.1%	1	UBSRES	1,586,733	1,586,733
Loan	17	Quorum Center	1.3%	1	UBSRES	20,500,000	20,476,000
Loan	18	Olentangy Plaza	1.2%	1	KeyBank	18,750,000	18,750,000
Loan	19	Audubon Square	1.2%	2	UBSRES	18,500,000	18,500,000
Property	19.01	Audubon Square I	0.8%	1	UBSRES	12,000,000	12,000,000
Property	19.02	Regal Cinemas	0.4%	1	UBSRES	6,500,000	6,500,000
Loan	20	167-177 Lafayette Street	1.2%	1	UBSRES	18,500,000	18,476,000
Loan	21	Homewood Suites San Antonio Riverwalk	1.2%	1	Barclays Bank PLC	17,680,000	17,680,000
Loan	22	Boardwalk at Alafaya Trail	1.1%	1	GECC	17,250,000	17,228,000
Loan	23	All Aboard Self Storage Portfolio	1.1%	4	Barclays Bank PLC	16,800,000	16,778,000

Property	23.01	Westport Depot	0.6%	1	Barclays Bank PLC	8,840,000	8,828,000
Property	23.02	Ormond Depot	0.3%	1	Barclays Bank PLC	3,950,000	3,945,000
Property	23.03	Big Tree Depot	0.2%	1	Barclays Bank PLC	3,070,000	3,066,000
Property	23.04	Hand & Yonge Depot	0.1%	1	Barclays Bank PLC	940,000	938,000
Loan	24	Mariner Court	1.0%	1	AMF II	15,700,000	15,700,000
Loan	25	Corporate Park at Doral	0.9%	1	Barclays Bank PLC	13,500,000	13,500,000
Loan	26	Pogoda Self Storage Portfolio	0.8%	5	UBSRES	13,000,000	12,985,000
Property	26.01	Okemos	0.2%	1	UBSRES	3,520,000	3,515,000
Property	26.02	Novi	0.2%	1	UBSRES	3,400,000	3,396,000
Property	26.03	Orion Township	0.2%	1	UBSRES	3,380,000	3,376,000
Property	26.04	Ypsilanti	0.1%	1	UBSRES	1,850,000	1,847,000
Property	26.05	Lansing	0.1%	1	UBSRES	850,000	849,000
Loan	27	850 Trafalgar	0.8%	1	UBSRES	13,000,000	12,983,000
Loan	28	Walmart Supercenter	0.8%	1	UBSRES	11,800,000	11,758,000
Loan	29	4700 Broadmoor	0.8%	1	KeyBank	11,600,000	11,579,000
Loan	30	Hampton Inn and Suites Mount Pleasant	0.7%	1	GECC	10,920,000	10,907,000
Loan	31	Cortlandville Crossing	0.7%	1	Barclays Bank PLC	10,600,000	10,600,000
Loan	32	Knollwood MHC	0.7%	1	GECC	10,050,000	10,037,000
Loan	33	Highland Village Plaza	0.7%	1	KeyBank	9,975,000	9,975,000
Loan	34	Hampton Inn Suites Canton	0.6%	1	UBSRES	9,700,000	9,685,000
Loan	35	The Oaks MHC	0.6%	1	GECC	9,625,000	9,625,000
Loan	36	Shale-Inland	0.6%	1	Barclays Bank PLC	9,500,000	9,500,000
Loan	37	Huntington Plaza Portfolio	0.6%	2	Barclays Bank PLC	9,400,000	9,400,000
Property	37.01	New Market Parking Deck	0.3%	1	Barclays Bank PLC	5,143,295	5,143,295
Property	37.02	Huntington Plaza	0.3%	1	Barclays Bank PLC	4,256,705	4,256,705
Loan	38	10 Senate Place	0.6%	1	AMF II	8,925,000	8,925,000
Loan	39	Lake Helen MHC	0.6%	1	GECC	8,875,000	8,875,000
Loan	40	150 James Street	0.6%	1	AMF II	8,750,000	8,750,000
Loan	41	Delcour Mini Storage Portfolio	0.6%	3	Barclays Bank PLC	8,500,000	8,500,000
Property	41.01	Another Room #2	0.2%	1	Barclays Bank PLC	3,331,544	3,331,544
Property	41.02	Another Room #3	0.2%	1	Barclays Bank PLC	2,612,752	2,612,752
Property	41.03	Another Room #1	0.2%	1	Barclays Bank PLC	2,555,705	2,555,705
Loan	42	Beamer Place Apartments	0.5%	1	Barclays Bank PLC	8,300,000	8,289,000
Loan	43	Woodlands Retail	0.5%	1	Barclays Bank PLC	7,300,000	7,287,000
Loan	44	Cherry Creek Place III	0.4%	1	Barclays Bank PLC	6,716,000	6,716,000
Loan	45	Overland Stage Shopping Center	0.4%	1	UBSRES	6,600,000	6,592,000
Loan	46	Hasley Canyon MHC	0.4%	1	GECC	6,400,000	6,400,000
Loan	47	L Street Self Storage	0.4%	1	AMF II	6,300,000	6,300,000
Loan	48	Arnold Industrial Portfolio	0.4%	1	UBSRES	6,200,000	6,190,000
Loan	49	Wallingford Business Park	0.4%	1	Barclays Bank PLC	6,142,500	6,142,500
Loan	50	Main Valley Shopping Center	0.4%	1	AMF II	5,600,000	5,600,000
Loan	51	Beacon Self Storage	0.4%	1	UBSRES	5,500,000	5,487,000
Loan	52	Heights Marketplace	0.4%	1	UBSRES	5,425,000	5,418,000
Loan	53	Shoppes at Mansfield	0.3%	1	UBSRES	5,300,000	5,293,000
Loan	54	Candlewood Suites Decatur	0.3%	1	AMF II	5,200,000	5,200,000
Loan	55	El Fuerte Business Park	0.3%	1	AMF II	5,200,000	5,200,000
Loan	56	Lockaway Storage - Austin	0.3%	1	GECC	5,100,000	5,093,000
Loan	57	Emigrant Storage Reno	0.3%	1	AMF II	5,000,000	5,000,000
Loan	58	Alameda Avenue	0.3%	1	KeyBank	4,940,000	4,940,000
Loan	59	Devonshire Apartments	0.3%	1	AMF II	4,900,000	4,900,000
Loan	60	Studio West Apartments	0.3%	1	GECC	4,762,500	4,762,500
Loan	61	Discount Drug Mart Plaza	0.3%	1	Barclays Bank PLC	4,700,000	4,700,000
Loan	62	NC Apartments Portfolio	0.3%	3	Barclays Bank PLC	4,671,000	4,665,000
Property	62.01	Spring Valley Town Homes	0.1%	1	Barclays Bank PLC	1,730,000	1,728,000
Property	62.02	Apple Creek Apartments	0.1%	1	Barclays Bank PLC	1,517,000	1,515,000
Property	62.03	Oak Manor Apartments	0.1%	1	Barclays Bank PLC	1,424,000	1,422,000
Rollup	63	Central CA Storage Portfolio	0.3%	2	UBSRES	4,400,000	4,393,000

Loan	63.01	North Plano Storage	0.2%	1	UBSRES	2,741,641	2,737,000
Loan	63.02	Atwater Storage	0.1%	1	UBSRES	1,658,359	1,655,000
Loan	64	Home Depot Plaza	0.3%	1	Barclays Bank PLC	4,350,000	4,350,000
Loan	65	4500 Washington Retail	0.3%	1	UBSRES	4,200,000	4,194,000
Loan	66	Sun Plaza	0.3%	1	Barclays Bank PLC	4,150,000	4,139,000
Loan	67	7090 Industrial Portfolio	0.3%	3	Barclays Bank PLC	4,100,000	4,100,000
Property	67.01	7090 Industrial Road	0.2%	1	Barclays Bank PLC	3,034,328	3,034,000
Property	67.02	6649-75 Wales Road	0.0%	1	Barclays Bank PLC	557,466	557,000
Property	67.03	2569-95 Tracy Road	0.0%	1	Barclays Bank PLC	508,207	508,000
Loan	68	Silver Comet	0.2%	1	UBSRES	3,700,000	3,695,000
Loan	69	Walgreens - Claycomo	0.2%	1	KeyBank	3,636,000	3,631,000
Loan	70	Circle K MHC	0.2%	1	GECC	3,600,000	3,595,000
Loan	71	8035 RL East Thornton	0.2%	1	Barclays Bank PLC	3,550,000	3,541,000
Loan	72	Castle Rock Apartments	0.2%	1	UBSRES	3,400,000	3,396,000
Loan	73	CVS - Evansville	0.2%	1	KeyBank	3,100,000	3,096,000
Loan	74	Kuhlo Medical Office Building	0.2%	1	KeyBank	3,000,000	2,995,000
Loan	75	Joppa Green II	0.2%	1	GECC	2,835,000	2,827,000
Loan	76	Rainbow Professional Park	0.2%	1	Barclays Bank PLC	2,730,000	2,726,000
Loan	77	Centennial MHC	0.2%	1	GECC	2,700,000	2,696,000
Loan	78	7-11 Portfolio	0.2%	2	UBSRES	2,600,000	2,596,000
Property	78.01	7-Eleven - Allen	0.1%	1	UBSRES	1,335,000	1,333,000
Property	78.02	7-Eleven - Plano	0.1%	1	UBSRES	1,265,000	1,263,000
Loan	79	Woodbridge - Harker Heights	0.2%	1	Barclays Bank PLC	2,590,000	2,585,000
Loan	80	Conroe CVS	0.2%	1	GECC	2,500,000	2,500,000
Loan	81	Landover Self Storage	0.2%	1	UBSRES	2,500,000	2,496,000
Loan	82	Birchcrest MHC	0.2%	1	GECC	2,400,000	2,400,000
Loan	83	Joppa Green I	0.2%	1	GECC	2,400,000	2,393,000
Loan	84	Jake's Place Student Housing	0.1%	1	Barclays Bank PLC	2,300,000	2,292,000
Loan	85	Woodbridge - Storage Works	0.1%	1	Barclays Bank PLC	2,170,000	2,166,000
Loan	86	7111 Harwin Office Building	0.1%	1	Barclays Bank PLC	1,836,000	1,831,000

UBS-BB 2013-C5

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Interest Rate	Administrative Fee Rate	Interest Accrual Basis	Original Term to Maturity	Remaining Term to Maturity	Original Amortization Term
Loan	1	Santa Anita Mall	3.6545%		Actual/ 360	120	120	0
Loan	2	Valencia Town Center	3.6335%		Actual/ 360	120	119	0
Loan	3	SOP Portfolio I	3.8000%		Actual/ 360	120	119	360
Property	3.01	Tampa Commons						
Property	3.02	Siemens Quadrangle II						
Property	3.03	Lakepointe Corporate Center 3 & 5						
Loan	4	Harborplace	4.0400%		Actual/ 360	120	118	360
Loan	5	231 South LaSalle	4.1585%		Actual/ 360	120	118	360
Loan	6	SOP Portfolio II	3.8000%		Actual/ 360	120	119	360
Property	6.01	2000 Park Lane						
Property	6.02	Edgewater Corporate Center One						
Property	6.03	Baldwin Point						
Loan	7	CAPREIT Midwest Portfolio	4.1330%		Actual/ 360	120	119	360
Property	7.01	Greenway Chase Apartments						
Property	7.02	Pointe West Apartments						
Property	7.03	Valle Vista Apartments						
Property	7.04	Kensington at Beverly Hills						
Loan	8	True Value Distribution Centers Portfolio	4.2625%		Actual/ 360	120	119	300
Property	8.01	Corsicana						
Property	8.02	Woodland						
Property	8.03	Kansas City						
Loan	9	Residence Inn San Diego Mission Valley	4.9400%		Actual/ 360	120	120	360
Loan	10	Summit Hotel Portfolio	4.3700%		Actual/ 360	120	120	360
Property	10.01	Hyatt Place - Lombard						
Property	10.02	Hyatt Place - Lone Tree						
Property	10.03	Hyatt Place - Englewood						
Property	10.04	Hyatt Place - Arlington						
Loan	11	155 Fifth Avenue	4.2085%		Actual/ 360	120	119	360
Loan	12	Tisch Tower	4.1300%		Actual/ 360	120	119	360
Loan	13	422 Business Center	4.0500%		Actual/ 360	120	120	300
Loan	14	The Village of Cross Keys	4.2900%		Actual/ 360	120	118	300
Loan	15	Residence Inn Tysons Corner Mall	4.4900%		Actual/ 360	120	120	360

Loan	16	Midtowne Portfolio	4.2700%	Actual/ 360	120	119	0
Property	16.01	Midtowne Park					
Property	16.02	Petsmart					
Property	16.03	Tractor Supply					
Property	16.04	CVS					
Loan	17	Quorum Center	4.5900%	Actual/ 360	120	119	360
Loan	18	Olentangy Plaza	4.4140%	Actual/ 360	120	120	360
Loan	19	Audubon Square	4.2500%	Actual/ 360	120	120	360
Property	19.01	Audubon Square I					
Property	19.02	Regal Cinemas					
Loan	20	167-177 Lafayette Street	4.2085%	Actual/ 360	120	119	360
Loan	21	Homewood Suites San Antonio Riverwalk	4.5900%	Actual/ 360	120	120	360
Loan	22	Boardwalk at Alafaya Trail	4.3700%	Actual/ 360	120	119	360
Loan	23	All Aboard Self Storage Portfolio	4.2400%	Actual/ 360	120	119	360
Property	23.01	Westport Depot					
Property	23.02	Ormond Depot					
Property	23.03	Big Tree Depot					
Property	23.04	Hand & Yonge Depot					
Loan	24	Mariner Court	4.5550%	Actual/ 360	120	119	300
Loan	25	Corporate Park at Doral	4.2500%	Actual/ 360	120	120	360
Loan	26	Pogoda Self Storage Portfolio	4.6900%	Actual/ 360	120	119	360
Property	26.01	Okemos					
Property	26.02	Novi					
Property	26.03	Orion Township					
Property	26.04	Ypsilanti					
Property	26.05	Lansing					
Loan	27	850 Trafalgar	4.3500%	Actual/ 360	120	119	360
Loan	28	Walmart Supercenter	4.3280%	Actual/ 360	120	118	300
Loan	29	4700 Broadmoor	4.2200%	Actual/ 360	120	119	300
Loan	30	Hampton Inn and Suites Mount Pleasant	4.7100%	Actual/ 360	120	119	360
Loan	31	Cortlandville Crossing	4.7870%	Actual/ 360	120	120	300
Loan	32	Knollwood MHC	4.3800%	Actual/ 360	120	119	360
Loan	33	Highland Village Plaza	4.4200%	Actual/ 360	120	120	360
Loan	34	Hampton Inn Suites Canton	5.0000%	Actual/ 360	120	119	300
Loan	35	The Oaks MHC	4.1200%	Actual/ 360	60	60	360
Loan	36	Shale-Inland	4.4888%	Actual/ 360	120	120	360

Loan Property	37	Huntington Plaza Portfolio	4.3900%	Actual/ 360	120	120	360
Property	37.01	New Market Parking Deck					
Property	37.02	Huntington Plaza					
Loan	38	10 Senate Place	4.6600%	Actual/ 360	120	120	360
Loan	39	Lake Helen MHC	4.2200%	Actual/ 360	60	60	360
Loan	40	150 James Street	4.4380%	Actual/ 360	120	120	360
Loan	41	Delcour Mini Storage Portfolio	4.6000%	Actual/ 360	120	120	300
Property	41.01	Another Room #2					
Property	41.02	Another Room #3					
Property	41.03	Another Room #1					
Loan	42	Beamer Place Apartments	4.3000%	Actual/ 360	120	119	360
Loan	43	Woodlands Retail	4.5700%	Actual/ 360	120	119	300
Loan	44	Cherry Creek Place III	4.5100%	Actual/ 360	120	120	360
Loan	45	Overland Stage Shopping Center	4.6785%	Actual/ 360	120	119	360
Loan	46	Hasley Canyon MHC	4.3500%	Actual/ 360	120	120	360
Loan	47	L Street Self Storage	4.3050%	Actual/ 360	120	120	360
Loan	48	Arnold Industrial Portfolio	5.1130%	Actual/ 360	120	119	300
Loan	49	Wallingford Business Park	4.8600%	Actual/ 360	120	120	360
Loan	50	Main Valley Shopping Center	4.5330%	Actual/ 360	120	120	360
Loan	51	Beacon Self Storage	4.8000%	Actual/ 360	120	118	360
Loan	52	Heights Marketplace	4.2500%	Actual/ 360	120	119	360
Loan	53	Shoppes at Mansfield	4.5400%	Actual/ 360	120	119	360
Loan	54	Candlewood Suites Decatur	4.7000%	Actual/ 360	120	120	300
Loan	55	El Fuerte Business Park	4.1500%	Actual/ 360	120	120	360
Loan	56	Lockaway Storage - Austin	4.2300%	Actual/ 360	120	119	360
Loan	57	Emigrant Storage Reno	4.2000%	Actual/ 360	120	120	360
Loan	58	Alameda Avenue	4.9400%	Actual/ 360	120	120	300
Loan	59	Devonshire Apartments	4.1500%	Actual/ 360	120	120	300
Loan	60	Studio West Apartments	4.8500%	Actual/ 360	120	120	360
Loan	61	Discount Drug Mart Plaza	4.6500%	Actual/ 360	120	120	300
Loan	62	NC Apartments Portfolio	4.7200%	Actual/ 360	120	119	360
Property	62.01	Spring Valley Town Homes					

Property	62.02	Apple Creek Apartments			Actual/				
Property	62.03	Oak Manor Apartments			360	120	119	300	
Rollup	63	Central CA Storage Portfolio	4.8920%		Actual/				
Loan	63.01	North Plano Storage	4.8920%		360	120	119	300	
Loan	63.02	Atwater Storage	4.8920%		Actual/				
					360	120	119	300	
Loan	64	Home Depot Plaza	4.4000%		Actual/				
					360	120	120	240	
Loan	65	4500 Washington Retail	4.2500%		Actual/				
					360	120	119	360	
Loan	66	Sun Plaza	4.3500%		Actual/				
					360	120	118	360	
Loan	67	7090 Industrial Portfolio	4.7600%		Actual/				
Property	67.01	7090 Industrial Road			360	120	120	360	
Property	67.02	6649-75 Wales Road							
Property	67.03	2569-95 Tracy Road							
Loan	68	Silver Comet	4.5500%		Actual/				
					360	120	119	360	
Loan	69	Walgreens - Claycomo	4.4600%		Actual/				
					360	120	119	360	
Loan	70	Circle K MHC	4.4600%		Actual/				
					360	120	119	360	
Loan	71	8035 RL East Thornton	4.4600%		Actual/				
					360	120	118	360	
Loan	72	Castle Rock Apartments	4.9190%		Actual/				
					360	120	119	360	
Loan	73	CVS - Evansville	4.4900%		Actual/				
					360	120	119	360	
Loan	74	Kuhlo Medical Office Building	4.7300%		Actual/				
					360	120	119	300	
Loan	75	Joppa Green II	4.0000%		Actual/				
					360	120	118	360	
Loan	76	Rainbow Professional Park	4.5500%		Actual/				
					360	120	119	360	
Loan	77	Centennial MHC	4.5300%		Actual/				
					360	120	119	360	
Loan	78	7-11 Portfolio	4.6115%		Actual/				
Property	78.01	7-Eleven - Allen			360	120	119	360	
Property	78.02	7-Eleven - Plano							
Loan	79	Woodbridge - Harker Heights	4.5300%		Actual/				
					360	120	119	300	
Loan	80	Conroe CVS	4.6000%		Actual/				
					360	120	120	120	
Loan	81	Landover Self Storage	4.4000%		Actual/				
					360	120	119	360	
Loan	82	Birchcrest MHC	4.7500%		Actual/				
					360	120	120	360	
Loan	83	Joppa Green I	4.0000%		Actual/				
					360	120	118	360	
Loan	84	Jake's Place Student Housing	4.9200%		Actual/				
					360	120	117	360	
Loan	85	Woodbridge - Storage Works	4.5300%		Actual/				
					360	120	119	300	

Loan	86	7111 Harwin Office Building	4.4600%	Actual/ 360	120	118	360
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ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Final Maturity Date	Annual Debt Service(\$)	Monthly Debt Service(\$)	Remaining Interest Only Period	Lo
Loan	1	Santa Anita Mall	02/01/2023	8,892,616.67	741,051.39	120	H
Loan	2	Valencia Town Center	01/01/2023	7,183,732.29	598,644.36	119	H
Loan	3	SOP Portfolio I	01/06/2023	4,294,302.14	357,858.51	59	H
Property	3.01	Tampa Commons					
Property	3.02	Siemens Quadrangle II					
Property	3.03	Lakepointe Corporate Center 3 & 5					
Loan	4	Harborplace	12/06/2022	4,375,084.92	364,590.41		H
Loan	5	231 South LaSalle	12/06/2022	4,379,382.48	364,948.54		H
Loan	6	SOP Portfolio II	01/06/2023	2,958,417.22	246,534.77	59	H
Property	6.01	2000 Park Lane					
Property	6.02	Edgewater Corporate Center One					
Property	6.03	Baldwin Point					
Loan	7	CAPREIT Midwest Portfolio	01/01/2023	2,986,365.72	248,863.81	23	H
Property	7.01	Greenway Chase Apartments					
Property	7.02	Pointe West Apartments					
Property	7.03	Valle Vista Apartments					
Property	7.04	Kensington at Beverly Hills					
Loan	8	True Value Distribution Centers Portfolio	01/06/2023	2,115,509.16	176,292.43		H
Property	8.01	Corsicana					
Property	8.02	Woodland					
Property	8.03	Kansas City					
Loan	9	Residence Inn San Diego Mission Valley	02/06/2023	1,979,327.01	164,943.92		H
Loan	10	Summit Hotel Portfolio	02/01/2023	1,757,444.16	146,453.68		H
Property	10.01	Hyatt Place - Lombard					
Property	10.02	Hyatt Place - Lone Tree					
Property	10.03	Hyatt Place - Englewood					
Property	10.04	Hyatt Place - Arlington					
Loan	11	155 Fifth Avenue	01/06/2023	1,718,192.04	143,182.67		Soft, Spr
Loan	12	Tisch Tower	01/06/2023	1,629,399.36	135,783.28		H
Loan	13	422 Business Center	02/06/2023	1,623,640.66	135,303.39		Spring
Loan	14	The Village of Cross Keys	12/06/2022	1,615,621.44	134,635.12		H
Loan	15	Residence Inn Tysons Corner Mall	02/06/2023	1,472,179.08	122,681.59		H
Loan	16	Midtowne Portfolio	01/06/2023	982,752.36	81,896.03	119	H
Property	16.01	Midtowne Park					
Property	16.02	Petsmart					
Property	16.03	Tractor Supply					
Property	16.04	CVS					
Loan	17	Quorum Center	01/06/2023	1,259,635.40	104,969.62		H
Loan	18	Olentangy Plaza	02/01/2023	1,128,573.48	94,047.79		H
Loan	19	Audubon Square	02/06/2023	1,092,106.56	91,008.88		Spring
Property	19.01	Audubon Square I					
Property	19.02	Regal Cinemas					
Loan	20	167-177 Lafayette Street	01/06/2023	1,086,719.76	90,559.98		Soft, Spr
Loan	21	Homewood Suites San Antonio Riverwalk	02/06/2023	1,086,358.68	90,529.89		H
Loan	22	Boardwalk at Alafaya Trail	01/01/2023	1,032,910.11	86,075.84		H
Loan	23	All Aboard Self Storage Portfolio	01/06/2023	990,570.96	82,547.58		H
Property	23.01	Westport Depot					
Property	23.02	Ormond Depot					

Property	23.03	Big Tree Depot					
Property	23.04	Hand & Yonge Depot					
Loan	24	Mariner Court	01/01/2023	1,053,078.60	87,756.55	23	
Loan	25	Corporate Park at Doral	02/01/2023	796,942.68	66,411.89		
Loan	26	Pogoda Self Storage Portfolio	01/06/2023	808,137.60	67,344.80		Spring
Property	26.01	Okemos					
Property	26.02	Novi					
Property	26.03	Orion Township					
Property	26.04	Ypsilanti					
Property	26.05	Lansing					
Loan	27	850 Trafalgar	01/06/2023	776,586.40	64,715.53		
Loan	28	Walmart Supercenter	12/06/2022	773,298.72	64,441.56		
Loan	29	4700 Broadmoor	01/01/2023	751,763.16	62,646.93		
Loan	30	Hampton Inn and Suites Mount Pleasant	01/01/2023	680,410.83	56,700.90		
Loan	31	Cortlandville Crossing	02/06/2023	727,898.88	60,658.24		
Loan	32	Knollwood MHC	01/01/2023	602,493.74	50,207.81		
Loan	33	Highland Village Plaza	02/01/2023	600,825.72	50,068.81		
Loan	34	Hampton Inn Suites Canton	01/06/2023	680,462.81	56,705.23		
Loan	35	The Oaks MHC	02/01/2018	559,434.97	46,619.58	6	
Loan	36	Shale-Inland	02/06/2023	576,859.44	48,071.62		
Loan	37	Huntington Plaza Portfolio	02/06/2023	564,192.24	47,016.02		
Property	37.01	New Market Parking Deck					
Property	37.02	Huntington Plaza					
Loan	38	10 Senate Place	02/01/2023	552,889.08	46,074.09		
Loan	39	Lake Helen MHC	02/01/2018	522,047.24	43,503.94	6	
Loan	40	150 James Street	02/01/2023	528,158.52	44,013.21		Soft, Spr
Loan	41	Delcour Mini Storage Portfolio	02/01/2023	572,754.24	47,729.52		
Property	41.01	Another Room #2					
Property	41.02	Another Room #3					
Property	41.03	Another Room #1					
Loan	42	Beamer Place Apartments	01/06/2023	492,891.96	41,074.33		
Loan	43	Woodlands Retail	01/06/2023	490,396.32	40,866.36		
Loan	44	Cherry Creek Place III	02/01/2023	408,826.82	34,068.90		
Loan	45	Overland Stage Shopping Center	01/06/2023	409,738.32	34,144.86		Spring
Loan	46	Hasley Canyon MHC	02/01/2023	382,319.46	31,859.95		M
Loan	47	L Street Self Storage	02/01/2023	374,344.80	31,195.40		
Loan	48	Arnold Industrial Portfolio	01/06/2023	439,847.28	36,653.94		
Loan	49	Wallingford Business Park	02/01/2023	389,408.55	32,450.71		
Loan	50	Main Valley Shopping Center	02/01/2023	341,811.48	28,484.29		Soft, Spr
Loan	51	Beacon Self Storage	12/06/2022	346,279.08	28,856.59		Spring
Loan	52	Heights Marketplace	01/06/2023	320,252.87	26,687.74		
Loan	53	Shoppes at Mansfield	01/06/2023	323,765.21	26,980.43		
Loan	54	Candlewood Suites Decatur	02/01/2023	353,961.00	29,496.75		Spring
Loan	55	El Fuerte Business Park	02/01/2023	303,328.44	25,277.37		
Loan	56	Lockaway Storage - Austin	01/01/2023	300,351.08	25,029.26		M
Loan	57	Emigrant Storage Reno	02/01/2023	293,410.32	24,450.86		
Loan	58	Alameda Avenue	02/01/2023	344,475.84	28,706.32		
Loan	59	Devonshire Apartments	02/01/2023	315,258.72	26,271.56		
Loan	60	Studio West Apartments	02/01/2023	301,575.88	25,131.32	24	M
Loan	61	Discount Drug Mart Plaza	02/01/2023	318,310.68	26,525.89		
Loan	62	NC Apartments Portfolio	01/01/2023	291,381.05	24,281.75		
Property	62.01	Spring Valley Town Homes					
Property	62.02	Apple Creek Apartments					
Property	62.03	Oak Manor Apartments					
Rollup	63	Central CA Storage Portfolio	01/06/2023	305,350.32	25,445.86		Spring
Loan	63.01	North Plano Storage	01/06/2023	190,263.84	15,855.32		Spring
Loan	63.02	Atwater Storage	01/06/2023	115,086.48	9,590.54		Spring

Loan	64	Home Depot Plaza	02/01/2023	327,431.88	27,285.99	
Loan	65	4500 Washington Retail	01/06/2023	247,937.71	20,661.48	
Loan	66	Sun Plaza	12/01/2022	247,910.27	20,659.19	
Loan	67	7090 Industrial Portfolio	02/01/2023	256,947.13	21,412.26	
Property	67.01	7090 Industrial Road				
Property	67.02	6649-75 Wales Road				
Property	67.03	2569-95 Tracy Road				
Loan	68	Silver Comet	01/06/2023	226,289.27	18,857.44	
Loan	69	Walgreens - Claycomo	01/01/2034	220,041.12	18,336.76	
Loan	70	Circle K MHC	01/01/2023	217,862.51	18,155.21	
Loan	71	8035 RL East Thornton	12/06/2022	214,836.60	17,903.05	
Loan	72	Castle Rock Apartments	01/06/2023	217,007.93	18,083.99	
Loan	73	CVS - Evansville	01/01/2036	188,265.96	15,688.83	
Loan	74	Kuhlo Medical Office Building	01/01/2023	204,828.36	17,069.03	
Loan	75	Joppa Green II	12/01/2022	162,416.68	13,534.72	Spring
Loan	76	Rainbow Professional Park	01/01/2023	166,964.76	13,913.73	
Loan	77	Centennial MHC	01/01/2023	164,744.09	13,728.67	
Loan	78	7-11 Portfolio	01/06/2023	160,159.56	13,346.63	Soft, Spr
Property	78.01	7-Eleven - Allen				
Property	78.02	7-Eleven - Plano				
Loan	79	Woodbridge - Harker Heights	01/06/2023	173,282.40	14,440.20	Spring
Loan	80	Conroe CVS	02/01/2023	312,363.39	26,030.28	M
Loan	81	Landover Self Storage	01/06/2023	150,228.24	12,519.02	Spring
Loan	82	Birchcrest MHC	02/01/2023	150,234.43	12,519.54	M
Loan	83	Joppa Green I	12/01/2022	137,495.61	11,457.97	Spring
Loan	84	Jake's Place Student Housing	11/01/2022	146,816.28	12,234.69	
Loan	85	Woodbridge - Storage Works	01/06/2023	145,182.60	12,098.55	Spring
Loan	86	7111 Harwin Office Building	12/06/2022	111,109.92	9,259.16	H

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ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Grace Period	Payment Date	Appraised Value(\$)	Appraisal Date	Cut-Off	
							Ratio	LTV Ratio at Maturity
Loan	1	Santa Anita Mall	5	1	610,000,000	11/19/2012	46.7%	46.7%
Loan	2	Valencia Town Center	5	1	398,000,000	11/05/2012	49.0%	49.0%
Loan	3	SOP Portfolio I	0	6	111,620,000	Various	68.8%	62.2%
Property	3.01	Tampa Commons			43,820,000	11/19/2012		
Property	3.02	Siemens Quadrangle II			39,800,000	11/21/2012		
Property	3.03	Lakepointe Corporate Center 3 & 5			28,000,000	11/16/2012		
Loan	4	Harborplace	0	6	108,000,000	10/18/2012	70.2%	56.0%
Loan	5	231 South LaSalle	0	6	109,000,000	10/22/2012	68.6%	55.0%
Loan	6	SOP Portfolio II	0	6	81,600,000	Various	64.8%	58.6%
Property	6.01	2000 Park Lane			38,500,000	11/21/2012		
Property	6.02	Edgewater Corporate Center One			22,400,000	11/16/2012		
Property	6.03	Baldwin Point			20,700,000	11/21/2012		
Loan	7	CAPREIT Midwest Portfolio	5	1	69,200,000	Various	74.1%	62.7%
Property	7.01	Greenway Chase Apartments			20,900,000	12/03/2012		
Property	7.02	Pointe West Apartments			19,100,000	12/05/2012		
Property	7.03	Valle Vista Apartments			18,200,000	12/03/2012		
Property	7.04	Kensington at Beverly Hills			11,000,000	12/06/2012		
Loan	8	True Value Distribution Centers Portfolio	0	6	62,300,000	Various	52.1%	37.9%
Property	8.01	Corsicana			29,800,000	11/02/2012		
Property	8.02	Woodland			16,700,000	11/02/2012		
Property	8.03	Kansas City			15,800,000	11/05/2012		
Loan	9	Residence Inn San Diego Mission Valley	2	6	55,200,000	11/13/2012	56.0%	46.0%
Loan	10	Summit Hotel Portfolio	0	1	48,900,000	Various	60.0%	48.3%
Property	10.01	Hyatt Place - Lombard			17,300,000	11/01/2012		
Property	10.02	Hyatt Place - Lone Tree			10,700,000	11/27/2012		
Property	10.03	Hyatt Place - Englewood			11,700,000	11/27/2012		

Property	10.04	Hyatt Place - Arlington			9,200,000	11/23/ 2012		
Loan	11	155 Fifth Avenue	0	6	48,000,000	12/01/ 2012	60.9%	48.8%
Loan	12	Tisch Tower	0	6	38,100,000	12/16/ 2012	73.4%	58.6%
Loan	13	422 Business Center	0	6	42,700,000	TBD	59.7%	43.1%
Loan	14	The Village of Cross Keys	0	6	33,000,000	10/26/ 2012	74.7%	54.6%
Loan	15	Residence Inn Tysons Corner Mall	2	6	37,000,000	11/08/ 2012	65.5%	52.9%
Loan	16	Midtowne Portfolio	0	6	35,050,000	Various	64.8%	64.8%
Property	16.01	Midtowne Park			25,700,000	11/28/ 2012		
Property	16.02	Petsmart			3,900,000	11/30/ 2012		
Property	16.03	Tractor Supply			3,000,000	11/29/ 2012		
Property	16.04	CVS			2,450,000	11/28/ 2012		
Loan	17	Quorum Center	0	6	28,300,000	TBD	72.4%	58.7%
Loan	18	Olentangy Plaza	5	1	25,000,000	12/27/ 2012	75.0%	60.4%
Loan	19	Audubon Square	0	6	25,200,000	TBD	73.4%	58.8%
Property	19.01	Audubon Square I			16,200,000	TBD		
Property	19.02	Regal Cinemas			9,000,000	TBD		
Loan	20	167-177 Lafayette Street	0	6	32,000,000	12/01/ 2012	57.7%	46.3%
Loan	21	Homewood Suites San Antonio Riverwalk	2	6	32,700,000	11/14/ 2012	54.1%	43.8%
Loan	22	Boardwalk at Alafaya Trail	5	1	23,000,000	12/04/ 2012	74.9%	60.4%
Loan	23	All Aboard Self Storage Portfolio	0	6	23,000,000	11/14/ 2012	73.0%	58.5%
Property	23.01	Westport Depot			12,100,000	11/14/ 2012		
Property	23.02	Ormond Depot			5,400,000	11/14/ 2012		
Property	23.03	Big Tree Depot			4,200,000	11/14/ 2012		
Property	23.04	Hand & Yonge Depot			1,300,000	11/14/ 2012		
Loan	24	Mariner Court	5	1	21,000,000	12/18/ 2012	74.8%	59.7%
Loan	25	Corporate Park at Doral	5	1	20,000,000	12/07/ 2012	67.5%	54.1%
Loan	26	Pogoda Self Storage Portfolio	0	6	19,050,000	Various	68.2%	55.5%
Property	26.01	Okemos			5,050,000	09/10/ 2012		
Property	26.02	Novi			4,900,000	09/11/ 2012		
Property	26.03	Orion Township			4,850,000	09/11/ 2012		
Property	26.04	Ypsilanti			2,650,000	09/11/ 2012		
Property	26.05	Lansing			1,600,000	09/10/ 2012		
Loan	27	850 Trafalgar	0	6	17,350,000	TBD	74.8%	60.3%

Loan	28	Walmart Supercenter	0	6	20,500,000	10/25/ 2012	57.4%	42.0%
Loan	29	4700 Broadmoor	5	1	16,700,000	12/04/ 2012	69.3%	50.4%
Loan	30	Hampton Inn and Suites Mount Pleasant	5	1	16,200,000	10/29/ 2012	67.3%	54.9%
Loan	31	Cortlandville Crossing	0	6	16,100,000	11/29/ 2012	65.8%	48.8%
Loan	32	Knollwood MHC	5	1	13,500,000	10/25/ 2012	74.4%	59.9%
Loan	33	Highland Village Plaza	0	1	15,650,000	12/06/ 2012	63.7%	51.4%
Loan	34	Hampton Inn Suites Canton	0	6	13,900,000	TBD	69.7%	52.2%
Loan	35	The Oaks MHC	5	1	13,300,000	11/28/ 2012	72.4%	66.5%
Loan	36	Shale-Inland	0	6	16,450,000	11/12/ 2012	57.8%	46.7%
Loan	37	Huntington Plaza Portfolio	0	6	12,540,000	Various	75.0%	60.4%
Property	37.01	New Market Parking Deck			3,540,000	06/13/ 2013		
Property	37.02	Huntington Plaza			9,000,000	12/13/ 2012		
Loan	38	10 Senate Place	5	1	11,900,000	11/20/ 2012	75.0%	61.0%
Loan	39	Lake Helen MHC	5	1	12,400,000	11/28/ 2012	71.6%	65.9%
Loan	40	150 James Street	5	1	13,660,000	12/06/ 2012	64.1%	51.7%
Loan	41	Delcour Mini Storage Portfolio	5	1	12,150,000	10/22/ 2012	70.0%	51.5%
Property	41.01	Another Room #2			4,600,000	10/22/ 2012		
Property	41.02	Another Room #3			4,050,000	10/22/ 2012		
Property	41.03	Another Room #1			3,500,000	10/22/ 2012		
Loan	42	Beamer Place Apartments	0	6	12,740,000	08/15/ 2012	65.1%	52.3%
Loan	43	Woodlands Retail	0	6	10,240,000	12/06/ 2012	71.2%	52.4%
Loan	44	Cherry Creek Place III	0	1	9,200,000	12/03/ 2012	73.0%	59.0%
Loan	45	Overland Stage Shopping Center	0	6	8,800,000	11/01/ 2012	74.9%	61.0%
Loan	46	Hasley Canyon MHC	5	1	10,180,000	12/05/ 2012	62.9%	50.6%
Loan	47	L Street Self Storage	5	1	10,670,000	11/29/ 2012	59.0%	47.4%
Loan	48	Arnold Industrial Portfolio	0	6	8,400,000	10/30/ 2012	73.7%	55.4%
Loan	49	Wallingford Business Park	0	1	8,775,000	12/20/ 2012	70.0%	57.4%
Loan	50	Main Valley Shopping Center	5	1	8,690,000	11/27/ 2012	64.4%	52.1%
Loan	51	Beacon Self Storage	0	6	8,850,000	10/03/ 2012	62.0%	50.8%
Loan	52	Heights Marketplace	TBD	6	8,890,000	TBD	60.9%	48.9%
Loan	53	Shoppes at Mansfield	0	6	7,100,000	TBD	74.6%	60.4%

Loan	54	Candlewood Suites Decatur	5	1	8,300,000	12/12/2012	62.7%	46.3%
Loan	55	El Fuerte Business Park	5	1	8,250,000	01/04/2013	63.0%	50.3%
Loan	56	Lockaway Storage - Austin	5	1	6,800,000	11/29/2012	74.9%	60.1%
Loan	57	Emigrant Storage Reno	5	1	7,300,000	11/30/2012	68.5%	54.8%
Loan	58	Alameda Avenue	0	1	7,600,000	10/03/2012	65.0%	48.5%
Loan	59	Devonshire Apartments	5	1	6,550,000	12/06/2012	74.8%	54.2%
Loan	60	Studio West Apartments	5	1	6,350,000	10/18/2012	75.0%	64.6%
Loan	61	Discount Drug Mart Plaza	5	1	6,800,000	01/08/2013	69.1%	51.0%
Loan	62	NC Apartments Portfolio	0	1	7,050,000	11/19/2012	66.2%	54.0%
Property	62.01	Spring Valley Town Homes			2,525,000	11/16/2012		
Property	62.02	Apple Creek Apartments			2,400,000	11/19/2012		
Property Rollup	62.03	Oak Manor Apartments			2,125,000	11/19/2012		
Loan	63	Central CA Storage Portfolio	0	6	6,580,000	Various	66.8%	49.8%
Loan	63.01	North Plano Storage	0	6	4,100,000	10/12/2012	66.8%	49.8%
Loan	63.02	Atwater Storage	0	6	2,480,000	10/12/2012	66.8%	49.8%
Loan	64	Home Depot Plaza	5	1	7,075,000	11/28/2012	61.5%	37.8%
Loan	65	4500 Washington Retail	TBD	6	5,600,000	TBD	74.9%	60.1%
Loan	66	Sun Plaza	0	1	5,800,000	10/24/2012	71.4%	57.5%
Loan	67	7090 Industrial Portfolio	0	1	6,170,000	10/22/2012	66.5%	54.3%
Property	67.01	7090 Industrial Road			4,566,293	10/22/2012		
Property	67.02	6649-75 Wales Road			838,918	10/22/2012		
Property	67.03	2569-95 Tracy Road			764,789	10/22/2012		
Loan	68	Silver Comet	0	6	4,930,000	TBD	75.0%	60.8%
Loan	69	Walgreens - Claycomo	0	1	5,225,000	12/03/2012	69.5%	56.2%
Loan	70	Circle K MHC	5	1	4,900,000	10/31/2012	73.4%	59.3%
Loan	71	8035 RL East Thornton	0	6	5,100,000	11/16/2012	69.4%	56.2%
Loan	72	Castle Rock Apartments	0	6	4,920,000	TBD	69.0%	56.7%
Loan	73	CVS - Evansville	0	1	4,415,000	12/08/2012	70.1%	56.7%
Loan	74	Kuhlo Medical Office Building	0	1	5,100,000	10/22/2012	58.7%	43.5%
Loan	75	Joppa Green II	5	1	6,900,000	10/10/2012	41.0%	32.6%
Loan	76	Rainbow Professional Park	5	1	4,200,000	11/07/2012	64.9%	52.6%

Loan	77	Centennial MHC	5	1	3,950,000	11/29/ 2012	68.3%	55.3%
Loan	78	7-11 Portfolio	0	6	4,320,000	Various 08/25/ 2012	60.1%	48.8%
Property	78.01	7-Eleven - Allen			2,220,000	11/03/ 2012		
Property	78.02	7-Eleven - Plano			2,100,000	2012		
Loan	79	Woodbridge - Harker Heights	0	6	3,700,000	11/05/ 2012	69.9%	51.4%
Loan	80	Conroe CVS	5	1	5,680,000	12/06/ 2012	44.0%	0.2%
Loan	81	Landover Self Storage	0	6	5,550,000	09/18/ 2012	45.0%	36.3%
Loan	82	Birchcrest MHC	5	1	3,200,000	TBD	75.0%	61.1%
Loan	83	Joppa Green I	5	1	6,400,000	10/10/ 2012	37.4%	29.8%
Loan	84	Jake's Place Student Housing	0	1	3,400,000	09/22/ 2012	67.4%	55.5%
Loan	85	Woodbridge - Storage Works	0	6	3,757,000	11/06/ 2012	57.7%	42.4%
Loan	86	7111 Harwin Office Building	0	6	2,700,000	11/16/ 2012	67.8%	54.9%

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ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Year Built	Year Renovated	Net Rentable Area (SF/Units/Rooms/Pads)	Units of Measure	Cut (
Loan	1	Santa Anita Mall	1974	2009	1,472,167	Sq. Ft.	
Loan	2	Valencia Town Center	1992, 1998	2010	1,106,145	Sq. Ft.	
Loan	3	SOP Portfolio I	Various	Various	705,783	Sq. Ft.	
Property	3.01	Tampa Commons	1985	2007	254,808	Sq. Ft.	
Property	3.02	Siemens Quadrangle II	2001	NAP	226,548	Sq. Ft.	
Property	3.03	Lakepointe Corporate Center 3 & 5	2001 and 2006	NAP	224,427	Sq. Ft.	
Loan	4	Harborplace	1980	NAP	148,404	Sq. Ft.	
Loan	5	231 South LaSalle	1924	1994	986,062	Sq. Ft.	
Loan	6	SOP Portfolio II	Various	Various	581,625	Sq. Ft.	
Property	6.01	2000 Park Lane	1993	2012	234,859	Sq. Ft.	
Property	6.02	Edgewater Corporate Center One	2006	NAP	182,000	Sq. Ft.	
Property	6.03	Baldwin Point	2005	NAP	164,766	Sq. Ft.	
Loan	7	CAPREIT Midwest Portfolio	Various	Various	1,085	Units	
Property	7.01	Greenway Chase Apartments	1987	NAP	312	Units	
Property	7.02	Pointe West Apartments	1989	2009	223	Units	
Property	7.03	Valle Vista Apartments	1981	NAP	342	Units	
Property	7.04	Kensington at Beverly Hills	1974	NAP	208	Units	
Loan	8	True Value Distribution Centers Portfolio	Various	Various	1,550,123	Sq. Ft.	
Property	8.01	Corsicana	1983 and 1998	1998	775,443	Sq. Ft.	
Property	8.02	Woodland	1985	NAP	360,000	Sq. Ft.	
Property	8.03	Kansas City	1971 and 1979	2012	414,680	Sq. Ft.	
Loan	9	Residence Inn San Diego Mission Valley	2003	2011	192	Rooms	
Loan	10	Summit Hotel Portfolio	Various	Various	531	Rooms	
Property	10.01	Hyatt Place - Lombard	1999	2006	151	Rooms	
Property	10.02	Hyatt Place - Lone Tree	1998	2006	127	Rooms	
Property	10.03	Hyatt Place - Englewood	1998	2006	126	Rooms	
Property	10.04	Hyatt Place - Arlington	1996	2012	127	Rooms	
Loan	11	155 Fifth Avenue	1900	2008	35,039	Sq. Ft.	
Loan	12	Tisch Tower	1970	2004	167,920	Sq. Ft.	
Loan	13	422 Business Center	1934 & 1970	NAP	1,021,070	Sq. Ft.	
Loan	14	The Village of Cross Keys	1965	1996	296,766	Sq. Ft.	
Loan	15	Residence Inn Tysons Corner Mall	2001	2011	121	Rooms	
Loan	16	Midtowne Portfolio	Various	NAP	221,873	Sq. Ft.	
Property	16.01	Midtowne Park	2008	NAP	167,341	Sq. Ft.	
Property	16.02	Petsmart	1993	NAP	25,310	Sq. Ft.	
Property	16.03	Tractor Supply	2011	NAP	19,097	Sq. Ft.	
Property	16.04	CVS	1998	NAP	10,125	Sq. Ft.	
Loan	17	Quorum Center	1983-1987	2006 & 2009	317,521	Sq. Ft.	
Loan	18	Olentangy Plaza	1981	2009	253,632	Sq. Ft.	
Loan	19	Audubon Square	1995 and 1999	NAP	177,069	Sq. Ft.	
Property	19.01	Audubon Square I	1995	NAP	84,016	Sq. Ft.	
Property	19.02	Regal Cinemas	1999	NAP	93,053	Sq. Ft.	
Loan	20	167-177 Lafayette Street	1900	2008	44,670	Sq. Ft.	
Loan	21	Homewood Suites San Antonio Riverwalk	1996	2012	146	Rooms	
Loan	22	Boardwalk at Alafaya Trail	1997	NAP	480	Units	
Loan	23	All Aboard Self Storage Portfolio	Various	Various	2,642	Units	
Property	23.01	Westport Depot	2000 and 2001	NAP	744	Units	

Property	23.02	Ormond Depot	1981 and 1998	NAP	891	Units
Property	23.03	Big Tree Depot	1961 - 1997	2006	621	Units
Property	23.04	Hand & Yonge Depot	1983 and 1986	NAP	386	Units
Loan	24	Mariner Court	1989	NAP	105,116	Sq. Ft.
Loan	25	Corporate Park at Doral	1971	1999	188,194	Sq. Ft.
Loan	26	Pogoda Self Storage Portfolio	Various	NAP	2,277	Units
Property	26.01	Okemos	1978, 2007	NAP	691	Units
Property	26.02	Novi	1987	NAP	500	Units
Property	26.03	Orion Township	1996	NAP	489	Units
Property	26.04	Ypsilanti	1978-2000	NAP	386	Units
Property	26.05	Lansing	1999, 2012	NAP	211	Units
Loan	27	850 Trafalgar	1983	NAP	149,074	Sq. Ft.
Loan	28	Walmart Supercenter	1992	NAP	222,139	Sq. Ft.
Loan	29	4700 Broadmoor	1985	2006	462,000	Sq. Ft.
Loan	30	Hampton Inn and Suites Mount Pleasant	1998	2011	121	Rooms
Loan	31	Cortlandville Crossing	1970 and 2001	NAP	260,219	Sq. Ft.
Loan	32	Knollwood MHC	1960	NAP	624	Pads
Loan	33	Highland Village Plaza	1991,1992,1996	NAP	89,794	Sq. Ft.
Loan	34	Hampton Inn Suites Canton	2008-2009	NAP	90	Rooms
Loan	35	The Oaks MHC	1988	NAP	207	Pads
Loan	36	Shale-Inland	1966, 1995 and 1996	1999	273,681	Sq. Ft.
Loan	37	Huntington Plaza Portfolio	1985	NAP	288,004	Sq. Ft.
Property	37.01	New Market Parking Deck	1985	NAP	157,584	Sq. Ft.
Property	37.02	Huntington Plaza	1985	NAP	130,420	Sq. Ft.
Loan	38	10 Senate Place	1950	NAP	198,000	Sq. Ft.
Loan	39	Lake Helen MHC	1970, 1986	NAP	213	Pads
Loan	40	150 James Street	2010	NAP	72,750	Sq. Ft.
Loan	41	Delcour Mini Storage Portfolio	Various	NAP	1,490	Units
Property	41.01	Another Room #2	1999	NAP	584	Units
Property	41.02	Another Room #3	2009	NAP	458	Units
Property	41.03	Another Room #1	1997	NAP	448	Units
Loan	42	Beamer Place Apartments	1983	2010	328	Units
Loan	43	Woodlands Retail	2008	2012	83,526	Sq. Ft.
Loan	44	Cherry Creek Place III	1981	NAP	107,364	Sq. Ft.
Loan	45	Overland Stage Shopping Center	1980	NAP	96,111	Sq. Ft.
Loan	46	Hasley Canyon MHC	1961	NAP	113	Pads
Loan	47	L Street Self Storage	2001-2002	NAP	835	Units
Loan	48	Arnold Industrial Portfolio	1972-1990	NAP	118,300	Sq. Ft.
Loan	49	Wallingford Business Park	1949	2002	275,110	Sq. Ft.
Loan	50	Main Valley Shopping Center	1973	1984	102,046	Sq. Ft.
Loan	51	Beacon Self Storage	1917	NAP	946	Units
Loan	52	Heights Marketplace	2012	NAP	19,471	Sq. Ft.
Loan	53	Shoppes at Mansfield	2007	NAP	28,089	Sq. Ft.
Loan	54	Candlewood Suites Decatur	2011	NAP	82	Rooms
Loan	55	El Fuerte Business Park	1989	2012	78,500	Sq. Ft.
Loan	56	Lockaway Storage - Austin	1985	2001	912	Units
Loan	57	Emigrant Storage Reno	1996	NAP	151,806	Sq. Ft.
Loan	58	Alameda Avenue	1985	NAP	75,405	Sq. Ft.
Loan	59	Devonshire Apartments	1978	2002	208	Units
Loan	60	Studio West Apartments	1975	2010	121	Units
Loan	61	Discount Drug Mart Plaza	2005	NAP	52,896	Sq. Ft.
Loan	62	NC Apartments Portfolio	Various	Various	209	Units
Property	62.01	Spring Valley Town Homes	1970	2012	82	Units
Property	62.02	Apple Creek Apartments	1963	2011	67	Units
Property	62.03	Oak Manor Apartments	1974	2011	60	Units
Rollup	63	Central CA Storage Portfolio	Various	NAP	1,357	Units
Loan	63.01	North Plano Storage	1997	NAP	820	Units

Loan	63.02	Atwater Storage	2003	NAP	537	Units
Loan	64	Home Depot Plaza	1987	TBD	73,530	Sq. Ft.
Loan	65	4500 Washington Retail	2008	NAP	19,295	Sq. Ft.
Loan	66	Sun Plaza	1984	NAP	72,766	Sq. Ft.
Loan	67	7090 Industrial Portfolio	Various	NAP	273,007	Sq. Ft.
Property	67.01	7090 Industrial Road	1973	NAP	202,047	Sq. Ft.
Property	67.02	6649-75 Wales Road	1973	NAP	37,120	Sq. Ft.
Property	67.03	2569-95 Tracy Road	1973	NAP	33,840	Sq. Ft.
Loan	68	Silver Comet	2007	NAP	16,150	Sq. Ft.
Loan	69	Walgreens - Claycomo	2009	NAP	14,820	Sq. Ft.
Loan	70	Circle K MHC	1960	NAP	95	Pads
Loan	71	8035 RL East Thornton	1972	2010-2012	82,488	Sq. Ft.
Loan	72	Castle Rock Apartments	1978	2009-2010	160	Units
Loan	73	CVS - Evansville	2010	NAP	13,225	Sq. Ft.
Loan	74	Kuhlo Medical Office Building	1999	NAP	20,830	Sq. Ft.
Loan	75	Joppa Green II	1986	NAP	33,264	Sq. Ft.
Loan	76	Rainbow Professional Park	1997 and 1998	NAP	50,076	Sq. Ft.
Loan	77	Centennial MHC	1969	NAP	160	Pads
Loan	78	7-11 Portfolio	Various	2012	7,721	Sq. Ft.
Property	78.01	7-Eleven - Allen	2000	2012	4,434	Sq. Ft.
Property	78.02	7-Eleven - Plano	1980	2012	3,287	Sq. Ft.
Loan	79	Woodbridge - Harker Heights	1998 and 2008	NAP	464	Units
Loan	80	Conroe CVS	2000	NAP	13,824	Sq. Ft.
Loan	81	Landover Self Storage	1986	NAP	905	Units
Loan	82	Birchcrest MHC	1970	NAP	101	Pads
Loan	83	Joppa Green I	1981	NAP	28,727	Sq. Ft.
Loan	84	Jake's Place Student Housing	1968	2001, 2005	42	Beds
Loan	85	Woodbridge - Storage Works	2001	NAP	516	Units
Loan	86	7111 Harwin Office Building	1979	NAP	44,945	Sq. Ft.

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Second Most Recent NOI Date	Second Most Recent EGI(\$)	Second Most Recent Expenses(\$)	Second Most Recent NOI(\$)
Loan	1	Santa Anita Mall	12/31/2011	45,695,568	16,035,227	29,660,341
Loan	2	Valencia Town Center	12/31/2011	31,372,621	12,262,475	19,110,146
Loan	3	SOP Portfolio I	12/31/2011	11,202,156	4,022,338	7,179,818
Property	3.01	Tampa Commons	12/31/2011	3,966,891	2,131,535	1,835,356
Property	3.02	Siemens Quadrangle II	12/31/2011	2,059,302	8,101	2,051,201
Property	3.03	Lakepointe Corporate Center 3 & 5	12/31/2011	5,175,963	1,882,702	3,293,261
Loan	4	Harborplace	12/31/2011	10,250,753	5,780,620	4,470,133
Loan	5	231 South LaSalle	12/31/2011	18,697,997	11,249,663	7,448,334
Loan	6	SOP Portfolio II	12/31/2011	9,754,348	3,565,568	6,188,780
Property	6.01	2000 Park Lane	12/31/2011	2,926,743	2,007,328	919,415
Property	6.02	Edgewater Corporate Center One	12/31/2011	3,083,858	44,610	3,039,248
Property	6.03	Baldwin Point	12/31/2011	3,743,747	1,513,630	2,230,117
Loan	7	CAPREIT Midwest Portfolio	12/31/2011	9,684,412	5,106,207	4,578,205
Property	7.01	Greenway Chase Apartments	12/31/2011	2,734,599	1,272,360	1,462,239
Property	7.02	Pointe West Apartments	12/31/2011	2,577,051	1,352,203	1,224,848
Property	7.03	Valle Vista Apartments	12/31/2011	2,479,430	1,326,810	1,152,620
Property	7.04	Kensington at Beverly Hills	12/31/2011	1,893,332	1,154,834	738,498
Loan	8	True Value Distribution Centers Portfolio	12/31/2011	5,984,965	0	5,984,965
Property	8.01	Corsicana	12/31/2011	2,981,900	0	2,981,900
Property	8.02	Woodland	12/31/2011	1,633,330	0	1,633,330
Property	8.03	Kansas City	12/31/2011	1,369,735	0	1,369,735
Loan	9	Residence Inn San Diego Mission Valley	12/31/2011	6,393,985	3,160,430	3,233,556
Loan	10	Summit Hotel Portfolio	12/31/2011	14,649,821	10,703,905	3,945,915
Property	10.01	Hyatt Place - Lombard	12/31/2011	4,718,682	3,241,671	1,477,011
Property	10.02	Hyatt Place - Lone Tree	12/31/2011	3,359,106	2,372,640	986,466
Property	10.03	Hyatt Place - Englewood	12/31/2011	3,354,829	2,527,190	827,639
Property	10.04	Hyatt Place - Arlington	12/31/2011	3,217,204	2,562,404	654,800
Loan	11	155 Fifth Avenue	12/31/2011	1,461,689	425,854	1,035,835
Loan	12	Tisch Tower	12/31/2011	3,918,803	1,903,292	2,015,511
Loan	13	422 Business Center	TBD	TBD	TBD	TBD
Loan	14	The Village of Cross Keys	12/31/2011	7,153,524	4,323,818	2,829,706
Loan	15	Residence Inn Tysons Corner Mall	12/31/2011	4,410,569	1,818,633	2,591,936
Loan	16	Midtowne Portfolio	12/31/2011	2,647,421	163,217	2,484,205
Property	16.01	Midtowne Park	12/31/2011	2,043,670	163,217	1,880,454
Property	16.02	Petsmart	12/31/2011	293,849	0	293,849
Property	16.03	Tractor Supply	12/31/2011	112,998	0	112,998
Property	16.04	CVS	12/31/2011	196,904	0	196,904
Loan	17	Quorum Center	TBD	TBD	TBD	TBD
Loan	18	Olentangy Plaza	12/31/2011	3,027,544	1,068,966	1,958,578
Loan	19	Audubon Square	TBD	TBD	TBD	TBD
Property	19.01	Audubon Square I	TBD	TBD	TBD	TBD
Property	19.02	Regal Cinemas	TBD	TBD	TBD	TBD
Loan	20	167-177 Lafayette Street	12/31/2011	1,637,109	386,751	1,250,358
Loan	21	Homewood Suites San Antonio Riverwalk	12/31/2011	4,569,185	2,326,345	2,242,840
Loan	22	Boardwalk at Alafaya Trail	12/31/2011	3,239,468	1,656,410	1,583,058
Loan	23	All Aboard Self Storage Portfolio	12/31/2011	2,749,391	864,809	1,884,582
Property	23.01	Westport Depot	12/31/2011	1,271,877	347,769	924,108
Property	23.02	Ormond Depot	12/31/2011	662,487	236,225	426,262

Property	23.03	Big Tree Depot	12/31/2011	579,512	185,398	394,114
Property	23.04	Hand & Yonge Depot	12/31/2011	235,515	95,417	140,098
Loan	24	Mariner Court	12/31/2011	2,320,680	873,396	1,447,284
Loan	25	Corporate Park at Doral	12/31/2011	3,249,012	1,891,024	1,357,988
Loan	26	Pogoda Self Storage Portfolio	12/31/2011	2,339,643	927,686	1,411,957
Property	26.01	Okemos	12/31/2011	658,327	230,385	427,942
Property	26.02	Novi	12/31/2011	541,595	210,804	330,791
Property	26.03	Orion Township	12/31/2011	564,263	208,351	355,912
Property	26.04	Ypsilanti	12/31/2011	378,525	173,948	204,577
Property	26.05	Lansing	12/31/2011	196,933	104,198	92,735
Loan	27	850 Trafalgar	TBD	TBD	TBD	TBD
Loan	28	Walmart Supercenter	NAP	NAP	NAP	NAP
Loan	29	4700 Broadmoor	12/31/2011	2,645,277	1,760,654	884,623
Loan	30	Hampton Inn and Suites Mount Pleasant	12/31/2011	3,678,621	2,318,828	1,359,793
Loan	31	Cortlandville Crossing	12/31/2011	2,057,215	784,459	1,272,756
Loan	32	Knollwood MHC	12/31/2011	1,822,649	806,229	1,016,420
Loan	33	Highland Village Plaza	12/31/2011	1,871,576	679,659	1,191,917
Loan	34	Hampton Inn Suites Canton	TBD	TBD	TBD	TBD
Loan	35	The Oaks MHC	12/31/2011	1,195,927	368,207	827,720
Loan	36	Shale-Inland	NAP	NAP	NAP	NAP
Loan	37	Huntington Plaza Portfolio	12/31/2011	2,205,898	1,118,359	1,087,539
Property	37.01	New Market Parking Deck	12/31/2011	447,585	197,547	250,038
Property	37.02	Huntington Plaza	12/31/2011	1,758,313	920,812	837,501
Loan	38	10 Senate Place	NAP	0	0	0
Loan	39	Lake Helen MHC	12/31/2011	1,156,913	411,144	745,769
Loan	40	150 James Street	12/31/2011	600,112	186,148	413,964
Loan	41	Delcour Mini Storage Portfolio	12/31/2011	1,438,350	420,967	1,017,383
Property	41.01	Another Room #2	12/31/2011	563,756	164,996	398,760
Property	41.02	Another Room #3	12/31/2011	442,124	129,398	312,726
Property	41.03	Another Room #1	12/31/2011	432,470	126,573	305,898
Loan	42	Beamer Place Apartments	12/31/2011	1,995,511	1,436,530	558,981
Loan	43	Woodlands Retail	NAP	NAP	NAP	NAP
Loan	44	Cherry Creek Place III	12/31/2011	1,479,766	866,096	613,670
Loan	45	Overland Stage Shopping Center	12/31/2011	957,589	262,102	695,487
Loan	46	Hasley Canyon MHC	12/31/2011	995,194	365,031	630,163
Loan	47	L Street Self Storage	12/31/2011	1,218,932	363,903	855,029
Loan	48	Arnold Industrial Portfolio	12/31/2011	1,027,868	276,813	751,055
Loan	49	Wallingford Business Park	NAP	NAP	NAP	NAP
Loan	50	Main Valley Shopping Center	12/31/2011	991,572	306,517	685,055
Loan	51	Beacon Self Storage	NAP	NAP	NAP	NAP
Loan	52	Heights Marketplace	TBD	TBD	TBD	TBD
Loan	53	Shoppes at Mansfield	TBD	TBD	TBD	TBD
Loan	54	Candlewood Suites Decatur	NAP	0	0	0
Loan	55	El Fuerte Business Park	12/31/2011	658,279	198,144	460,135
Loan	56	Lockaway Storage - Austin	12/31/2011	820,498	312,669	507,829
Loan	57	Emigrant Storage Reno	12/31/2011	869,112	237,772	631,339
Loan	58	Alameda Avenue	12/31/2011	986,138	233,160	752,978
Loan	59	Devonshire Apartments	12/31/2011	1,275,776	601,050	674,726
Loan	60	Studio West Apartments	12/31/2011			
Loan	61	Discount Drug Mart Plaza	12/31/2011	845,349	298,782	546,567
Loan	62	NC Apartments Portfolio	NAP	NAP	NAP	NAP
Property	62.01	Spring Valley Town Homes	NAP	NAP	NAP	NAP
Property	62.02	Apple Creek Apartments	NAP	NAP	NAP	NAP
Property	62.03	Oak Manor Apartments	NAP	NAP	NAP	NAP
Rollup	63	Central CA Storage Portfolio	12/31/2011	760,568	278,991	481,577
Loan	63.01	North Plano Storage	12/31/2011	461,662	163,669	297,993
Loan	63.02	Atwater Storage	12/31/2011	298,906	115,322	183,584

Loan	64	Home Depot Plaza	12/31/2011	646,507	212,777	433,730
Loan	65	4500 Washington Retail	TBD	TBD	TBD	TBD
Loan	66	Sun Plaza	12/31/2011	977,494	524,387	453,107
Loan	67	7090 Industrial Portfolio	12/31/2011	739,288	208,930	530,358
Property	67.01	7090 Industrial Road	12/31/2011	566,194	127,893	438,301
Property	67.02	6649-75 Wales Road	12/31/2011	86,547	40,519	46,029
Property	67.03	2569-95 Tracy Road	12/31/2011	86,547	40,519	46,029
Loan	68	Silver Comet	TBD	TBD	TBD	TBD
Loan	69	Walgreens - Claycomo	NAP	NAP	NAP	NAP
Loan	70	Circle K MHC	12/31/2011	606,982	226,149	380,833
Loan	71	8035 RL East Thornton	12/31/2011	1,058,682	619,969	438,713
Loan	72	Castle Rock Apartments	TBD	TBD	TBD	TBD
Loan	73	CVS - Evansville	NAP	NAP	NAP	NAP
Loan	74	Kuhlo Medical Office Building	12/31/2011	520,220	113,903	406,317
Loan	75	Joppa Green II	12/31/2011	930,900	416,238	514,662
Loan	76	Rainbow Professional Park	12/31/2011	708,338	220,650	487,689
Loan	77	Centennial MHC	12/31/2011	597,828	237,116	360,712
Loan	78	7-11 Portfolio	NAP	NAP	NAP	NAP
Property	78.01	7-Eleven - Allen	NAP	NAP	NAP	NAP
Property	78.02	7-Eleven - Plano	NAP	NAP	NAP	NAP
Loan	79	Woodbridge - Harker Heights	12/31/2011	435,051	130,297	304,754
Loan	80	Conroe CVS	12/31/2011	TBD	TBD	TBD
Loan	81	Landover Self Storage	12/31/2011	775,305	386,798	388,507
Loan	82	Birchcrest MHC	TBD	TBD	TBD	TBD
Loan	83	Joppa Green I	12/31/2011	700,145	164,429	535,716
Loan	84	Jake's Place Student Housing	12/31/2011	356,373	184,662	171,710
Loan	85	Woodbridge - Storage Works	12/31/2011	368,962	186,693	182,269
Loan	86	7111 Harwin Office Building	12/31/2011	540,503	260,637	279,866

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Underwritten Revenues(\$)	Underwritten Vacancy	Underwritten EGI(\$)	Underwritten Expenses(\$)	Underwritten
Loan	1	Santa Anita Mall	34,027,517	6.1%	50,776,900	17,084,497	33
Loan	2	Valencia Town Center	23,080,958	6.1%	38,297,682	15,385,182	22
Loan	3	SOP Portfolio I	15,124,843	6.6%	14,498,423	4,742,991	9
Property	3.01	Tampa Commons	6,174,062	8.0%	5,809,813	2,277,565	3
Property	3.02	Siemens Quadrangle II	4,052,973	5.0%	3,850,325	499,397	3
Property	3.03	Lakepointe Corporate Center 3 & 5	4,897,808	6.0%	4,838,285	1,966,029	2
Loan	4	Harborplace	8,281,993	5.0%	12,820,672	4,940,515	7
Loan	5	231 South LaSalle	12,299,507	6.6%	20,742,662	12,041,446	8
Loan	6	SOP Portfolio II	12,218,815	7.7%	11,390,420	4,079,209	7
Property	6.01	2000 Park Lane	5,390,792	5.5%	5,095,206	2,034,526	3
Property	6.02	Edgewater Corporate Center One	3,160,665	5.0%	3,001,305	521,665	2
Property	6.03	Baldwin Point	3,667,358	13.0%	3,293,909	1,523,018	1
Loan	7	CAPREIT Midwest Portfolio	9,598,932	5.7%	9,907,203	5,123,563	4
Property	7.01	Greenway Chase Apartments	2,704,464	4.6%	2,797,322	1,268,184	1
Property	7.02	Pointe West Apartments	2,662,656	4.1%	2,675,361	1,313,849	1
Property	7.03	Valle Vista Apartments	2,318,136	8.2%	2,480,507	1,360,087	1
Property	7.04	Kensington at Beverly Hills	1,913,676	5.9%	1,954,013	1,181,443	
Loan	8	True Value Distribution Centers Portfolio	4,081,433	10.9%	3,636,048	0	3
Property	8.01	Corsicana	1,861,063	15.0%	1,581,904	0	1
Property	8.02	Woodland	1,080,000	8.0%	993,600	0	
Property	8.03	Kansas City	1,140,370	7.0%	1,060,544	0	1
Loan	9	Residence Inn San Diego Mission Valley	7,558,594	11.0%	7,558,594	3,610,884	3
Loan	10	Summit Hotel Portfolio	14,176,861	24.0%	14,980,552	10,953,623	4
Property	10.01	Hyatt Place - Lombard	4,670,029	15.2%	4,949,765	3,350,768	1
Property	10.02	Hyatt Place - Lone Tree	3,139,161	23.2%	3,309,562	2,303,207	1
Property	10.03	Hyatt Place - Englewood	3,409,837	23.8%	3,603,296	2,630,087	
Property	10.04	Hyatt Place - Arlington	2,957,834	35.4%	3,117,928	2,669,562	
Loan	11	155 Fifth Avenue	2,941,078	5.0%	2,918,436	497,665	2
Loan	12	Tisch Tower	4,758,815	6.2%	4,643,938	1,998,848	2
Loan	13	422 Business Center	TBD	TBD	TBD	TBD	3
Loan	14	The Village of Cross Keys	7,092,899	19.3%	7,092,970	3,842,812	3
Loan	15	Residence Inn Tysons Corner Mall	5,596,581	24.6%	4,720,890	1,914,590	2
Loan	16	Midtowne Portfolio	2,606,075	4.5%	3,315,247	894,223	2
Property	16.01	Midtowne Park	1,922,330	4.1%	2,599,268	816,972	1
Property	16.02	Petsmart	293,849	5.0%	310,518	33,012	
Property	16.03	Tractor Supply	225,996	10.0%	224,904	23,897	
Property	16.04	CVS	163,900	2.0%	180,557	20,342	
Loan	17	Quorum Center	TBD	TBD	TBD	TBD	2
Loan	18	Olentangy Plaza	3,291,338	11.9%	2,899,105	1,083,412	1
Loan	19	Audubon Square	TBD	TBD	TBD	TBD	1
Property	19.01	Audubon Square I	TBD	TBD	TBD	TBD	1
Property	19.02	Regal Cinemas	TBD	TBD	TBD	TBD	
Loan	20	167-177 Lafayette Street	2,025,735	5.0%	1,970,929	425,285	1
Loan	21	Homewood Suites San Antonio Riverwalk	6,243,454	27.0%	4,522,199	2,377,247	2
Loan	22	Boardwalk at Alafaya Trail	3,238,440	5.0%	3,169,445	1,582,665	1
Loan	23	All Aboard Self Storage Portfolio	2,699,620	NAV	2,895,540	1,139,102	1
Property	23.01	Westport Depot	1,310,560	NAV	1,355,576	478,815	
Property	23.02	Ormond Depot	663,472	NAV	722,432	279,861	
Property	23.03	Big Tree Depot	525,668	NAV	586,028	248,558	

Property	23.04	Hand & Yonge Depot	199,920	NAV	231,504	131,869
Loan	24	Mariner Court	2,618,335	9.8%	2,362,855	886,730
Loan	25	Corporate Park at Doral	3,869,146	11.9%	3,408,719	1,912,707
Loan	26	Pogoda Self Storage Portfolio	3,193,590	22.5%	2,622,802	962,690
Property	26.01	Okemos	839,981	17.9%	719,487	238,951
Property	26.02	Novi	796,260	24.8%	641,274	237,598
Property	26.03	Orion Township	826,275	24.3%	647,625	208,900
Property	26.04	Ypsilanti	433,333	16.2%	404,459	168,974
Property	26.05	Lansing	297,741	33.9%	209,957	108,267
Loan	27	850 Trafalgar	TBD	TBD	TBD	TBD
Loan	28	Walmart Supercenter	1,489,487	5.0%	1,415,012	0
Loan	29	4700 Broadmoor	3,468,529	7.0%	3,225,732	1,876,325
Loan	30	Hampton Inn and Suites Mount Pleasant	3,850,154	22.9%	3,899,968	2,413,561
Loan	31	Cortlandville Crossing	2,085,312	8.7%	1,906,996	683,223
Loan	32	Knollwood MHC	1,707,600	5.0%	1,951,152	827,774
Loan	33	Highland Village Plaza	1,869,249	7.0%	1,738,401	668,593
Loan	34	Hampton Inn Suites Canton	TBD	TBD	TBD	TBD
Loan	35	The Oaks MHC	1,272,780	5.4%	1,207,816	348,821
Loan	36	Shale-Inland	1,792,088	11.3%	1,589,582	457,181
Loan	37	Huntington Plaza Portfolio	2,536,071	10.7%	2,293,359	1,185,233
Property	37.01	New Market Parking Deck	479,352	0.5%	476,955	167,156
Property	37.02	Huntington Plaza	2,056,719	13.2%	1,816,404	1,018,077
Loan	38	10 Senate Place	1,168,534	8.0%	1,075,051	111,785
Loan	39	Lake Helen MHC	1,278,756	6.5%	1,198,306	426,233
Loan	40	150 James Street	1,095,721	5.6%	1,034,057	190,112
Loan	41	Delcour Mini Storage Portfolio	1,791,888	28.3%	1,442,086	494,684
Property	41.01	Another Room #2	702,324	28.3%	565,220	193,890
Property	41.02	Another Room #3	550,795	28.3%	443,272	152,057
Property	41.03	Another Room #1	538,769	28.3%	433,594	148,737
Loan	42	Beamer Place Apartments	2,632,572	6.7%	2,611,112	1,499,224
Loan	43	Woodlands Retail	1,097,116	5.0%	1,042,260	285,624
Loan	44	Cherry Creek Place III	1,806,691	10.0%	1,657,249	879,714
Loan	45	Overland Stage Shopping Center	874,786	11.0%	999,111	304,205
Loan	46	Hasley Canyon MHC	957,161	12.0%	1,005,021	467,975
Loan	47	L Street Self Storage	1,313,887	10.7%	1,173,140	415,371
Loan	48	Arnold Industrial Portfolio	871,981	5.0%	1,047,787	338,399
Loan	49	Wallingford Business Park	1,436,732	29.4%	1,019,625	256,814
Loan	50	Main Valley Shopping Center	1,097,952	11.4%	972,410	309,703
Loan	51	Beacon Self Storage	1,180,920	32.8%	1,200,463	524,152
Loan	52	Heights Marketplace	TBD	TBD	TBD	TBD
Loan	53	Shoppes at Mansfield	TBD	TBD	TBD	TBD
Loan	54	Candlewood Suites Decatur	1,680,413	0.0%	1,285,293	573,641
Loan	55	El Fuerte Business Park	921,283	10.0%	829,155	248,788
Loan	56	Lockaway Storage - Austin	1,055,808	20.7%	875,006	330,987
Loan	57	Emigrant Storage Reno	1,009,311	15.8%	850,167	314,547
Loan	58	Alameda Avenue	923,447	10.5%	826,485	224,994
Loan	59	Devonshire Apartments	1,274,062	9.1%	1,157,932	596,747
Loan	60	Studio West Apartments	869,748	5.0%	915,814	436,889
Loan	61	Discount Drug Mart Plaza	834,660	7.6%	771,226	212,729
Loan	62	NC Apartments Portfolio	1,268,688	8.4%	1,171,192	587,371
Property	62.01	Spring Valley Town Homes	477,828	9.5%	441,623	239,808
Property	62.02	Apple Creek Apartments	403,500	7.8%	372,229	176,432
Property	62.03	Oak Manor Apartments	387,360	7.8%	357,340	171,131
Rollup	63	Central CA Storage Portfolio	1,087,342	33.3%	741,786	271,462
Loan	63.01	North Plano Storage	640,565	26.6%	470,261	153,886
Loan	63.02	Atwater Storage	446,777	42.9%	271,525	117,576
Loan	64	Home Depot Plaza	852,637	16.9%	709,168	204,455

Loan	65	4500 Washington Retail	TBD	TBD	TBD	TBD
Loan	66	Sun Plaza	1,075,057	8.0%	1,001,053	488,468
Loan	67	7090 Industrial Portfolio	791,540	7.8%	731,773	238,591
Property	67.01	7090 Industrial Road	572,227	7.0%	532,171	120,578
Property	67.02	6649-75 Wales Road	109,657	10.0%	99,801	59,007
Property	67.03	2569-95 Tracy Road	109,657	10.0%	99,801	59,007
Loan	68	Silver Comet	TBD	TBD	TBD	TBD
Loan	69	Walgreens - Claycomo	347,829	3.0%	337,394	10,122
Loan	70	Circle K MHC	553,324	4.0%	603,137	204,882
Loan	71	8035 RL East Thornton	1,093,429	15.1%	993,305	539,949
Loan	72	Castle Rock Apartments	TBD	TBD	TBD	TBD
Loan	73	CVS - Evansville	295,720	3.0%	286,848	8,605
Loan	74	Kuhlo Medical Office Building	535,142	5.0%	508,385	117,789
Loan	75	Joppa Green II	1,000,011	10.0%	871,432	357,003
Loan	76	Rainbow Professional Park	750,489	31.8%	521,633	175,106
Loan	77	Centennial MHC	600,960	5.0%	578,678	238,098
Loan	78	7-11 Portfolio	255,420	5.0%	295,815	56,350
Property	78.01	7-Eleven - Allen	131,373	5.0%	158,714	35,917
Property	78.02	7-Eleven - Plano	124,047	5.0%	137,100	20,433
Loan	79	Woodbridge - Harker Heights	538,824	23.5%	433,791	166,787
Loan	80	Conroe CVS	440,495	2.0%	519,600	83,139
Loan	81	Landover Self Storage	1,370,332	49.6%	769,973	391,778
Loan	82	Birchcrest MHC	373,296	10.0%	394,266	152,971
Loan	83	Joppa Green I	697,196	10.0%	629,428	195,468
Loan	84	Jake's Place Student Housing	406,658	5.0%	410,778	189,428
Loan	85	Woodbridge - Storage Works	635,772	20.0%	432,509	203,869
Loan	86	7111 Harwin Office Building	613,548	18.8%	507,903	248,283

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Largest Tenant
Loan	1	Santa Anita Mall	JC Penney (J.C. Penney Properties, Inc.)
Loan	2	Valencia Town Center	Macy's (Macy's Department Stores, Inc.)
Loan	3	SOP Portfolio I	Various
Property	3.01	Tampa Commons	Travelers (The Travelers Indemnity Company)
Property	3.02	Siemens Quadrangle II	Siemens Real Estate
Property	3.03	Lakepointe Corporate Center 3 & 5	The Lash Group (The Lash Group, Inc.)
Loan	4	Harborplace	H&M (H&M Hennes & Mauritz L.P.)
Loan	5	231 South LaSalle	Bank of America (Bank of America, N.A.)
Loan	6	SOP Portfolio II	Various
Property	6.01	2000 Park Lane	Cigna (Connecticut General Life Insurance Company)
Property	6.02	Edgewater Corporate Center One	Decision One Mortgage Company, LLC
Property	6.03	Baldwin Point	Travelers (The Travelers Indemnity Company)
Loan	7	CAPREIT Midwest Portfolio	NAP
Property	7.01	Greenway Chase Apartments	NAP
Property	7.02	Pointe West Apartments	NAP
Property	7.03	Valle Vista Apartments	NAP
Property	7.04	Kensington at Beverly Hills	NAP
Loan	8	True Value Distribution Centers Portfolio	True Value (True Value Company)
Property	8.01	Corsicana	True Value (True Value Company)
Property	8.02	Woodland	True Value (True Value Company)
Property	8.03	Kansas City	True Value (True Value Company)
Loan	9	Residence Inn San Diego Mission Valley	NAP
Loan	10	Summit Hotel Portfolio	NAP
Property	10.01	Hyatt Place - Lombard	NAP
Property	10.02	Hyatt Place - Lone Tree	NAP
Property	10.03	Hyatt Place - Englewood	NAP
Property	10.04	Hyatt Place - Arlington	NAP
Loan	11	155 Fifth Avenue	C. Wonder LLC
Loan	12	Tisch Tower	National University
Loan	13	422 Business Center	Oaks 422 LLC DBA The DUMP
Loan	14	The Village of Cross Keys	Tennis Club (Village Of Cross Keys Recreation Association, Inc.)
Loan	15	Residence Inn Tysons Corner Mall	NAP
Loan	16	Midtowne Portfolio	NAP
Property	16.01	Midtowne Park	Kohls (Kohl's Department Stores, Inc.)
Property	16.02	Petsmart	Petsmart (Petsmart, Inc.)
Property	16.03	Tractor Supply	Tractor Supply (Tractor Supply Company)
Property	16.04	CVS	CVS (North Carolina CVS Pharmacy, L.L.C.)
Loan	17	Quorum Center	Accutest Laboratories South
Loan	18	Olentangy Plaza	Micro Center (Micro Center, Inc.)
Loan	19	Audubon Square	NAP
Property	19.01	Audubon Square I	Giant Food Store #84
Property	19.02	Regal Cinemas	Regal Cinemas, Inc.
Loan	20	167-177 Lafayette Street	We Work (We Work 154 Grand LLC)
Loan	21	Homewood Suites San Antonio Riverwalk	NAP
Loan	22	Boardwalk at Alafaya Trail	NAP
Loan	23	All Aboard Self Storage Portfolio	NAP
Property	23.01	Westport Depot	NAP
Property	23.02	Ormond Depot	NAP
Property	23.03	Big Tree Depot	NAP

Property	23.04	Hand & Yonge Depot	NAP
Loan	24	Mariner Court	ANA Trading Corp. (ANA Trading Corp., U.S.A.)
Loan	25	Corporate Park at Doral	General Services Association (GSA)
Loan	26	Pogoda Self Storage Portfolio	NAP
Property	26.01	Okemos	NAP
Property	26.02	Novi	NAP
Property	26.03	Orion Township	NAP
Property	26.04	Ypsilanti	NAP
Property	26.05	Lansing	NAP
Loan	27	850 Trafalgar	IRS
Loan	28	Walmart Supercenter	Wal-Mart (Wal-Mart Real Estate Business Trust)
Loan	29	4700 Broadmoor	Bosch Fuel Systems (Robert Bosch Corporation)
Loan	30	Hampton Inn and Suites Mount Pleasant	NAP
Loan	31	Cortlandville Crossing	K-Mart (Kmart Corporation)
Loan	32	Knollwood MHC	NAP
Loan	33	Highland Village Plaza	CVS (Longs Drug Stores California, L.L.C)
Loan	34	Hampton Inn Suites Canton	NAP
Loan	35	The Oaks MHC	NAP
Loan	36	Shale-Inland	Shale-Inland (Main Steel Polishing Company, Inc.)
Loan	37	Huntington Plaza Portfolio	Various
Property	37.01	New Market Parking Deck	NAP
Property	37.02	Huntington Plaza	The Huntington National Bank
Loan	38	10 Senate Place	Moishe's Self Storage (Moishe's Self Storage, LLC)
Loan	39	Lake Helen MHC	NAP
Loan	40	150 James Street	Non-for-profit Grocer II (NPGS II, Inc.)
Loan	41	Delcour Mini Storage Portfolio	A Step Ahead Daycare
Property	41.01	Another Room #2	NAP
Property	41.02	Another Room #3	A Step Ahead Daycare
Property	41.03	Another Room #1	NAP
Loan	42	Beamer Place Apartments	NAP
Loan	43	Woodlands Retail	Burlington Coat Factory (Burlington Coat Factory of Texas, L.P.)
Loan	44	Cherry Creek Place III	Pandey Hotel Denver (Pandey Hotel Denver LLC)
Loan	45	Overland Stage Shopping Center	Big Lots Store, Inc.
Loan	46	Hasley Canyon MHC	NAP
Loan	47	L Street Self Storage	NAP
Loan	48	Arnold Industrial Portfolio	Apple Moving Inc.
Loan	49	Wallingford Business Park	CCI Logistics, LLC
Loan	50	Main Valley Shopping Center	AutoZone (AutoZone, Inc.)
Loan	51	Beacon Self Storage	NAP
Loan	52	Heights Marketplace	Heights Spirits & Fine Wines
Loan	53	Shoppes at Mansfield	Bensi
Loan	54	Candlewood Suites Decatur	NAP
Loan	55	El Fuerte Business Park	Processing Point
Loan	56	Lockaway Storage - Austin	NAP
Loan	57	Emigrant Storage Reno	NAP
Loan	58	Alameda Avenue	W. R. Systems (WR Systems, LTD.)
Loan	59	Devonshire Apartments	NAP
Loan	60	Studio West Apartments	NAP
Loan	61	Discount Drug Mart Plaza	Discount Drug Mart
Loan	62	NC Apartments Portfolio	NAP
Property	62.01	Spring Valley Town Homes	NAP
Property	62.02	Apple Creek Apartments	NAP
Property	62.03	Oak Manor Apartments	NAP
Rollup	63	Central CA Storage Portfolio	NAP
Loan	63.01	North Plano Storage	NAP
Loan	63.02	Atwater Storage	NAP
Loan	64	Home Depot Plaza	Jo-Ann Fabrics

Loan	65	4500 Washington Retail	Avenue
Loan	66	Sun Plaza	Bath & Associates (Bath & Associates, Inc.)
Loan	67	7090 Industrial Portfolio	DSC Industrial
Property	67.01	7090 Industrial Road	DSC Industrial
Property	67.02	6649-75 Wales Road	Pioneer
Property	67.03	2569-95 Tracy Road	Zurn Industries
Loan	68	Silver Comet	Twisted Taco
Loan	69	Walgreens - Claycomo	Walgreens (Walgreen Co.)
Loan	70	Circle K MHC	NAP
Loan	71	8035 RL East Thornton	Commercial Recovery Systems
Loan	72	Castle Rock Apartments	NAP
Loan	73	CVS - Evansville	CVS Caremark Corp. (Hook-SupeRx, L.L.C.)
Loan	74	Kuhlo Medical Office Building	Harpeth Pediatrics
Loan	75	Joppa Green II	MacKenzie Mgt. (Mackenzie Commercial Real Estate Services, LL
Loan	76	Rainbow Professional Park	Masterlease (Rainbow Master Leasing Company, LLC)
Loan	77	Centennial MHC	NAP
Loan	78	7-11 Portfolio	NAP
Property	78.01	7-Eleven - Allen	7-Eleven Allen (7-Eleven, Inc.)
Property	78.02	7-Eleven - Plano	7-Eleven Plano (7-Eleven, Inc.)
Loan	79	Woodbridge - Harker Heights	NAP
Loan	80	Conroe CVS	CVS
Loan	81	Landover Self Storage	NAP
Loan	82	Birchcrest MHC	NAP
Loan	83	Joppa Green I	Stuart A. Tiegel (Stuart A. Tiegel and Victor Ferrans)
Loan	84	Jake's Place Student Housing	NAP
Loan	85	Woodbridge - Storage Works	NAP
Loan	86	7111 Harwin Office Building	Ingles Practico

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ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Lease		
			SF	Expiration	5th Largest Tenant
Loan	1	Santa Anita Mall	117,817	01/31/2028	American Multi-Cinema (American Multi-Cinema)
Loan	2	Valencia Town Center	68,781	05/31/2019	Walmart (Walmart Stores Inc.)
Loan	3	SOP Portfolio I	Various	Various	Various
Property	3.01	Tampa Commons	27,341	08/31/2016	Rissman (Rissman, Weisberg, Barrett, Hurt, & Associates)
Property	3.02	Siemens Quadrangle II	NAP	NAP	NAP
Property	3.03	Lakepointe Corporate Center 3 & 5	4,597	11/30/2013	NAP
Loan	4	Harborplace	12,966	06/30/2022	M & S Grill (McCormick & Schmick Restaurants)
Loan	5	231 South LaSalle	7,359	01/31/2017	Ann Taylor (AnnTaylor Retail, Inc.)
Loan	6	SOP Portfolio II	Various	Various	Various
Property	6.01	2000 Park Lane	NAP	NAP	NAP
Property	6.02	Edgewater Corporate Center One	NAP	NAP	NAP
Property	6.03	Baldwin Point	5,037	06/30/2015	Security Financial Management, Inc.
Loan	7	CAPREIT Midwest Portfolio	NAP	NAP	NAP
Property	7.01	Greenway Chase Apartments	NAP	NAP	NAP
Property	7.02	Pointe West Apartments	NAP	NAP	NAP
Property	7.03	Valle Vista Apartments	NAP	NAP	NAP
Property	7.04	Kensington at Beverly Hills	NAP	NAP	NAP
Loan	8	True Value Distribution Centers Portfolio	NAP	NAP	NAP
Property	8.01	Corsicana	NAP	NAP	NAP
Property	8.02	Woodland	NAP	NAP	NAP
Property	8.03	Kansas City	NAP	NAP	NAP
Loan	9	Residence Inn San Diego Mission Valley	NAP	NAP	NAP
Loan	10	Summit Hotel Portfolio	NAP	NAP	NAP
Property	10.01	Hyatt Place - Lombard	NAP	NAP	NAP
Property	10.02	Hyatt Place - Lone Tree	NAP	NAP	NAP
Property	10.03	Hyatt Place - Englewood	NAP	NAP	NAP
Property	10.04	Hyatt Place - Arlington	NAP	NAP	NAP
Loan	11	155 Fifth Avenue	5,097	07/31/2015	Heerim Architects and Planners Co., Ltd
Loan	12	Tisch Tower	7,754	06/30/2016	Techskills, LLC
Loan	13	422 Business Center	TBD	TBD	TBD
Loan	14	The Village of Cross Keys	8,614	06/30/2014	Abrams, Foster, Nole & Williams
Loan	15	Residence Inn Tysons Corner Mall	NAP	NAP	NAP
Loan	16	Midtowne Portfolio	NAP	NAP	NAP
Property	16.01	Midtowne Park	9,964	02/28/2021	NAP
Property	16.02	Petsmart	NAP	NAP	NAP
Property	16.03	Tractor Supply	NAP	NAP	NAP
Property	16.04	CVS	NAP	NAP	NAP
Loan	17	Quorum Center	TBD	TBD	TBD
Loan	18	Olentangy Plaza	22,423	07/31/2015	Sunflower Market (CAM Int Market) (Sunflower Market)
Loan	19	Audubon Square	NAP	NAP	NAP
Property	19.01	Audubon Square I	TBD	TBD	TBD
Property	19.02	Regal Cinemas	NAP	NAP	NAP
Loan	20	167-177 Lafayette Street	210	02/28/2013	NAP
Loan	21	Homewood Suites San Antonio Riverwalk	NAP	NAP	NAP
Loan	22	Boardwalk at Alafaya Trail	NAP	NAP	NAP
Loan	23	All Aboard Self Storage Portfolio	NAP	NAP	NAP
Property	23.01	Westport Depot	NAP	NAP	NAP
Property	23.02	Ormond Depot	NAP	NAP	NAP
Property	23.03	Big Tree Depot	NAP	NAP	NAP

Property	23.04	Hand & Yonge Depot	NAP	NAP	NAP
Loan	24	Mariner Court	5,765	07/31/2013	Aga Khan (His Highness Prince Aga Khan S
Loan	25	Corporate Park at Doral	12,871	09/30/2022	US Army Recruiting
Loan	26	Pogoda Self Storage Portfolio	NAP	NAP	NAP
Property	26.01	Okemos	NAP	NAP	NAP
Property	26.02	Novi	NAP	NAP	NAP
Property	26.03	Orion Township	NAP	NAP	NAP
Property	26.04	Ypsilanti	NAP	NAP	NAP
Property	26.05	Lansing	NAP	NAP	NAP
Loan	27	850 Trafalgar	TBD	TBD	TBD
Loan	28	Walmart Supercenter	NAP	NAP	NAP
Loan	29	4700 Broadmoor	75,600	04/30/2017	NAP
Loan	30	Hampton Inn and Suites Mount Pleasant	NAP	NAP	NAP
Loan	31	Cortlandville Crossing	23,348	06/30/2016	Fashion Bug (Fashion Bug #2584 of Cortland
Loan	32	Knollwood MHC	NAP	NAP	NAP
Loan	33	Highland Village Plaza	4,524	01/31/2015	San Bernardino Optometric (Terry Clayville,
Loan	34	Hampton Inn Suites Canton	NAP	NAP	NAP
Loan	35	The Oaks MHC	NAP	NAP	NAP
Loan	36	Shale-Inland	NAP	NAP	NAP
Loan	37	Huntington Plaza Portfolio	Various	Various	Various
Property	37.01	New Market Parking Deck	NAP	NAP	NAP
Property	37.02	Huntington Plaza	8,436	01/31/2015	Feruccio, Giua, Kuhns & Lams (Samuel J. F
Loan	38	10 Senate Place	NAP	NAP	NAP
Loan	39	Lake Helen MHC	NAP	NAP	NAP
Loan	40	150 James Street	2,800	03/31/2016	Sunset Bagles (Sunset Bagles, LLC)
Loan	41	Delcour Mini Storage Portfolio	NAP	NAP	NAP
Property	41.01	Another Room #2	NAP	NAP	NAP
Property	41.02	Another Room #3	NAP	NAP	NAP
Property	41.03	Another Room #1	NAP	NAP	NAP
Loan	42	Beamer Place Apartments	NAP	NAP	NAP
Loan	43	Woodlands Retail	NAP	NAP	NAP
Loan	44	Cherry Creek Place III	13,641	09/20/2015	10 Til 2 Franchising LLC (10 til 2, LLC and 1
Loan	45	Overland Stage Shopping Center	8,450	03/31/2017	Dollar General (Dolgencorp of Texas, Inc.)
Loan	46	Hasley Canyon MHC	NAP	NAP	NAP
Loan	47	L Street Self Storage	NAP	NAP	NAP
Loan	48	Arnold Industrial Portfolio	15,000	05/31/2017	Top Hat Imports Inc (Top Hat Imports, LLC)
Loan	49	Wallingford Business Park	NAP	11/30/2015	Toyota of Wallingford
Loan	50	Main Valley Shopping Center	7,800	09/30/2014	American Tire (The Firestone Tire & Rubber
Loan	51	Beacon Self Storage	NAP	NAP	NAP
Loan	52	Heights Marketplace	TBD	TBD	TBD
Loan	53	Shoppes at Mansfield	TBD	TBD	TBD
Loan	54	Candlewood Suites Decatur	NAP	NAP	NAP
Loan	55	El Fuerte Business Park	3,346	11/30/2012	Hub Medical Products
Loan	56	Lockaway Storage - Austin	NAP	NAP	NAP
Loan	57	Emigrant Storage Reno	NAP	NAP	NAP
Loan	58	Alameda Avenue	4,254	02/28/2015	Northrop Grumman Technical Services (North
Loan	59	Devonshire Apartments	NAP	NAP	NAP
Loan	60	Studio West Apartments	NAP	NAP	NAP
Loan	61	Discount Drug Mart Plaza	2,648	05/31/2017	Deluxe Nails
Loan	62	NC Apartments Portfolio	NAP	NAP	NAP
Property	62.01	Spring Valley Town Homes	NAP	NAP	NAP
Property	62.02	Apple Creek Apartments	NAP	NAP	NAP
Property	62.03	Oak Manor Apartments	NAP	NAP	NAP
Rollup	63	Central CA Storage Portfolio	NAP	NAP	NAP
Loan	63.01	North Plano Storage	NAP	NAP	NAP
Loan	63.02	Atwater Storage	NAP	NAP	NAP
Loan	64	Home Depot Plaza	2,600	06/30/2013	Coast Dental

Loan	65	4500 Washington Retail	TBD	TBD	TBD
Loan	66	Sun Plaza	4,541	03/31/2016	AT&T Services
Loan	67	7090 Industrial Portfolio	15,920	04/30/2013	Pioneer
Property	67.01	7090 Industrial Road	NAP	NAP	NAP
Property	67.02	6649-75 Wales Road	4,070	11/30/2013	Toledo Blueprint
Property	67.03	2569-95 Tracy Road	NAP	NAP	NAP
Loan	68	Silver Comet	TBD	TBD	TBD
Loan	69	Walgreens - Claycomo	NAP	NAP	NAP
Loan	70	Circle K MHC	NAP	NAP	NAP
Loan	71	8035 RL East Thornton	1,752	11/30/2013	Ameri Eagle Tax Service
Loan	72	Castle Rock Apartments	NAP	NAP	NAP
Loan	73	CVS - Evansville	NAP	NAP	NAP
Loan	74	Kuhlo Medical Office Building	2,322	08/01/2014	Harpeth Foot and Ankle (Dr. David Song) (D
Loan	75	Joppa Green II	1,782	11/30/2013	Neuroscience Consults, LLC
Loan	76	Rainbow Professional Park	3,295	09/01/2014	Sherwin J. Gilbert, CPA, LTD.
Loan	77	Centennial MHC	NAP	NAP	NAP
Loan	78	7-11 Portfolio	NAP	NAP	NAP
Property	78.01	7-Eleven - Allen	NAP	NAP	NAP
Property	78.02	7-Eleven - Plano	NAP	NAP	NAP
Loan	79	Woodbridge - Harker Heights	NAP	NAP	NAP
Loan	80	Conroe CVS	NAP	NAP	NAP
Loan	81	Landover Self Storage	NAP	NAP	NAP
Loan	82	Birchcrest MHC	NAP	NAP	NAP
Loan	83	Joppa Green I	2,795	06/30/2014	Myron Kellner, DDS
Loan	84	Jake's Place Student Housing	NAP	NAP	NAP
Loan	85	Woodbridge - Storage Works	NAP	NAP	NAP
Loan	86	7111 Harwin Office Building	2,286	08/31/2016	SDI Distributors, Inc. (SDI Distributors Texas

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Upfront Replacement Reserves(\$)	Monthly Replacement Reserves(\$)	Upfront TI/LC Reserves(\$)	Reser
Loan	1	Santa Anita Mall				
Loan	2	Valencia Town Center				
Loan	3	SOP Portfolio I			3,830,360	
Property	3.01	Tampa Commons				
Property	3.02	Siemens Quadrangle II				
Property	3.03	Lakepointe Corporate Center 3 & 5				
Loan	4	Harborplace		2,473		
Loan	5	231 South LaSalle	1,500,000		1,500,000	
Loan	6	SOP Portfolio II			3,625,905	
Property	6.01	2000 Park Lane				
Property	6.02	Edgewater Corporate Center One				
Property	6.03	Baldwin Point				
Loan	7	CAPREIT Midwest Portfolio	7,000,000	29,470		
Property	7.01	Greenway Chase Apartments				
Property	7.02	Pointe West Apartments				
Property	7.03	Valle Vista Apartments				
Property	7.04	Kensington at Beverly Hills				
Loan	8	True Value Distribution Centers Portfolio				
Property	8.01	Corsicana				
Property	8.02	Woodland				
Property	8.03	Kansas City				
Loan	9	Residence Inn San Diego Mission Valley		1/12 of 4% of Gross Income		
Loan	10	Summit Hotel Portfolio	54,642	54,642		
Property	10.01	Hyatt Place - Lombard				
Property	10.02	Hyatt Place - Lone Tree				
Property	10.03	Hyatt Place - Englewood				
Property	10.04	Hyatt Place - Arlington				
Loan	11	155 Fifth Avenue			150,000	
Loan	12	Tisch Tower		3,077		
Loan	13	422 Business Center	11,250	13,614	500,000	
Loan	14	The Village of Cross Keys		5,935	400,000	
Loan	15	Residence Inn Tysons Corner Mall		1/12 of 4% of Gross Income		
Loan	16	Midtowne Portfolio				
Property	16.01	Midtowne Park				
Property	16.02	Petsmart				
Property	16.03	Tractor Supply				
Property	16.04	CVS				
Loan	17	Quorum Center	TBD	5,292	TBD	
Loan	18	Olentangy Plaza	3,200	3,200	12,900	
Loan	19	Audubon Square		1,050		
Property	19.01	Audubon Square I				
Property	19.02	Regal Cinemas				
Loan	20	167-177 Lafayette Street			150,000	
Loan	21	Homewood Suites San Antonio Riverwalk		1/12 of 4% of Gross Income		
Loan	22	Boardwalk at Alafaya Trail		11,200		
Loan	23	All Aboard Self Storage Portfolio		705		
Property	23.01	Westport Depot				

Property	23.02	Ormond Depot			
Property	23.03	Big Tree Depot			
Property	23.04	Hand & Yonge Depot			
Loan	24	Mariner Court		2,190	228,162
Loan	25	Corporate Park at Doral		3,293	
Loan	26	Pogoda Self Storage Portfolio		4,597	
Property	26.01	Okemos			
Property	26.02	Novi			
Property	26.03	Orion Township			
Property	26.04	Ypsilanti			
Property	26.05	Lansing			
Loan	27	850 Trafalgar	TBD	2,485	TBD
Loan	28	Walmart Supercenter			
Loan	29	4700 Broadmoor	3,850	3,850	
Loan	30	Hampton Inn and Suites Mount Pleasant		13,000	
Loan	31	Cortlandville Crossing	4,337	4,337	9,758
Loan	32	Knollwood MHC		2,600	
Loan	33	Highland Village Plaza	2,012	2,012	250,000
Loan	34	Hampton Inn Suites Canton			
Loan	35	The Oaks MHC		1,121	
Loan	36	Shale-Inland			
Loan	37	Huntington Plaza Portfolio		6,000	
Property	37.01	New Market Parking Deck			
Property	37.02	Huntington Plaza			
Loan	38	10 Senate Place		4,125	
Loan	39	Lake Helen MHC		1,757	
Loan	40	150 James Street		909	
Loan	41	Delcour Mini Storage Portfolio		2,625	
Property	41.01	Another Room #2			
Property	41.02	Another Room #3			
Property	41.03	Another Room #1			
Loan	42	Beamer Place Apartments	200,000	8,664	
Loan	43	Woodlands Retail		1,044	
Loan	44	Cherry Creek Place III	4,205	4,205	9,394
Loan	45	Overland Stage Shopping Center		1,922	200,000
Loan	46	Hasley Canyon MHC		471	
Loan	47	L Street Self Storage		724	
Loan	48	Arnold Industrial Portfolio		1,972	
Loan	49	Wallingford Business Park	2,293	2,293	6,209
Loan	50	Main Valley Shopping Center	70,000	1,276	150,000
Loan	51	Beacon Self Storage		928	
Loan	52	Heights Marketplace		243	
Loan	53	Shoppes at Mansfield	15,000		100,000
Loan	54	Candlewood Suites Decatur		5,601	
Loan	55	El Fuerte Business Park		979	290,000
Loan	56	Lockaway Storage - Austin		1,522	
Loan	57	Emigrant Storage Reno		1,898	
Loan	58	Alameda Avenue	1,257	1,257	400,000
Loan	59	Devonshire Apartments		5,200	
Loan	60	Studio West Apartments		2,500	
Loan	61	Discount Drug Mart Plaza		661	
Loan	62	NC Apartments Portfolio	5,242	5,242	
Property	62.01	Spring Valley Town Homes			
Property	62.02	Apple Creek Apartments			
Property	62.03	Oak Manor Apartments			
Rollup	63	Central CA Storage Portfolio		1,379	
Loan	63.01	North Plano Storage			

Loan	63.02	Atwater Storage			
Loan	64	Home Depot Plaza		1,471	50,000
Loan	65	4500 Washington Retail		241	75,000
Loan	66	Sun Plaza	1,213	1,213	5,882
Loan	67	7090 Industrial Portfolio	4,034	4,034	2,974
Property	67.01	7090 Industrial Road			
Property	67.02	6649-75 Wales Road			
Property	67.03	2569-95 Tracy Road			
Loan	68	Silver Comet	TBD	229	TBD
Loan	69	Walgreens - Claycomo			
Loan	70	Circle K MHC		396	
Loan	71	8035 RL East Thornton		1,719	
Loan	72	Castle Rock Apartments		3,333	
Loan	73	CVS - Evansville			
Loan	74	Kuhlo Medical Office Building	347	347	450,000
Loan	75	Joppa Green II			
Loan	76	Rainbow Professional Park		626	150,000
Loan	77	Centennial MHC		667	
Loan	78	7-11 Portfolio			
Property	78.01	7-Eleven - Allen			
Property	78.02	7-Eleven - Plano			
Loan	79	Woodbridge - Harker Heights		851	
Loan	80	Conroe CVS			
Loan	81	Landover Self Storage		803	
Loan	82	Birchcrest MHC		421	
Loan	83	Joppa Green I			
Loan	84	Jake's Place Student Housing	1,071	1,071	
Loan	85	Woodbridge - Storage Works		839	
Loan	86	7111 Harwin Office Building		974	

UBS-BB 2013-C5

ANNEX A-1 - CERTAIN CHARACTERISTICS OF THE MORTGAGE LOANS AND MORTGAGED PROPERTIES

Property Flag	ID	Property Name	Other Upfront Reserves(\$)	Other Upfront Reserves Description
Loan	1	Santa Anita Mall		
Loan	2	Valencia Town Center		
Loan	3	SOP Portfolio I	818,359	Free Rent Reserve
Property	3.01	Tampa Commons		
Property	3.02	Siemens Quadrangle II		
Property	3.03	Lakepointe Corporate Center 3 & 5		
Loan	4	Harborplace	4,337,202	Developer Work Reserve (\$1,956,000); Bridge Wor
Loan	5	231 South LaSalle	6,535,711	GSA TI/LC (\$3,590,025); GSA Free Rent (\$1,782,9
Loan	6	SOP Portfolio II	696,522	Free Rent Reserve
Property	6.01	2000 Park Lane		
Property	6.02	Edgewater Corporate Center One		
Property	6.03	Baldwin Point		
Loan	7	CAPREIT Midwest Portfolio		
Property	7.01	Greenway Chase Apartments		
Property	7.02	Pointe West Apartments		
Property	7.03	Valle Vista Apartments		
Property	7.04	Kensington at Beverly Hills		
Loan	8	True Value Distribution Centers Portfolio		
Property	8.01	Corsicana		
Property	8.02	Woodland		
Property	8.03	Kansas City		
Loan	9	Residence Inn San Diego Mission Valley		
Loan	10	Summit Hotel Portfolio	4,573,082	PIP Reserve
Property	10.01	Hyatt Place - Lombard		
Property	10.02	Hyatt Place - Lone Tree		
Property	10.03	Hyatt Place - Englewood		
Property	10.04	Hyatt Place - Arlington		
Loan	11	155 Fifth Avenue	3,267,500	C Wonder Outstanding Obligations Reserve (\$2,800
Loan	12	Tisch Tower	2,500,000	Elective Expense Reserves (For Capital Expenditur
Loan	13	422 Business Center		
Loan	14	The Village of Cross Keys		
Loan	15	Residence Inn Tysons Corner Mall		
Loan	16	Midtowne Portfolio		
Property	16.01	Midtowne Park		
Property	16.02	Petsmart		
Property	16.03	Tractor Supply		
Property	16.04	CVS		
Loan	17	Quorum Center	5,611	TROM II Corp. totaling \$5,610.50 per month for its /
Loan	18	Olentangy Plaza	226,000	Eurolife Rollover Reserve (\$226,000)
Loan	19	Audubon Square		
Property	19.01	Audubon Square I		
Property	19.02	Regal Cinemas		
Loan	20	167-177 Lafayette Street		
Loan	21	Homewood Suites San Antonio Riverwalk		
Loan	22	Boardwalk at Alafaya Trail		
Loan	23	All Aboard Self Storage Portfolio		
Property	23.01	Westport Depot		

Property	23.02	Ormond Depot		
Property	23.03	Big Tree Depot		
Property	23.04	Hand & Yonge Depot		
Loan	24	Mariner Court	125,000	Upfront TI/LC & Rent Concession Reserve
Loan	25	Corporate Park at Doral	275,000	Outstanding TI?LC, Stub Rent, Rent Abatements
Loan	26	Pogoda Self Storage Portfolio		
Property	26.01	Okemos		
Property	26.02	Novi		
Property	26.03	Orion Township		
Property	26.04	Ypsilanti		
Property	26.05	Lansing		
Loan	27	850 Trafalgar	TBD	TBD
Loan	28	Walmart Supercenter		
Loan	29	4700 Broadmoor		
Loan	30	Hampton Inn and Suites Mount Pleasant	899,118	PIP Fund
Loan	31	Cortlandville Crossing		
Loan	32	Knollwood MHC		
Loan	33	Highland Village Plaza	500,000	Tutor Time Rollover Reserve (\$500,000)
Loan	34	Hampton Inn Suites Canton		
Loan	35	The Oaks MHC		
Loan	36	Shale-Inland	885,073	Debt Service Reserve (\$239,322.70) and Environm
Loan	37	Huntington Plaza Portfolio	400,000	Parking Deck Reserve
Property	37.01	New Market Parking Deck		
Property	37.02	Huntington Plaza		
Loan	38	10 Senate Place	75,000	Environmental Reserve Funds
Loan	39	Lake Helen MHC		
Loan	40	150 James Street	56,660	Outstanding Rent Concession Reserve Funds
Loan	41	Delcour Mini Storage Portfolio		
Property	41.01	Another Room #2		
Property	41.02	Another Room #3		
Property	41.03	Another Room #1		
Loan	42	Beamer Place Apartments		
Loan	43	Woodlands Retail	500,679	Burlington Rent Reserve (\$349,214.25) and Fergus
Loan	44	Cherry Creek Place III		
Loan	45	Overland Stage Shopping Center		
Loan	46	Hasley Canyon MHC	10,350	Septic Tank Removal Escrow
Loan	47	L Street Self Storage		
Loan	48	Arnold Industrial Portfolio		
Loan	49	Wallingford Business Park		
Loan	50	Main Valley Shopping Center	100,000	Autozone Holdback Funds
Loan	51	Beacon Self Storage		
Loan	52	Heights Marketplace		
Loan	53	Shoppes at Mansfield		
Loan	54	Candlewood Suites Decatur		
Loan	55	El Fuerte Business Park		
Loan	56	Lockaway Storage - Austin		
Loan	57	Emigrant Storage Reno		
Loan	58	Alameda Avenue		
Loan	59	Devonshire Apartments		
Loan	60	Studio West Apartments		
Loan	61	Discount Drug Mart Plaza	24,305	Free Rent Reserve
Loan	62	NC Apartments Portfolio	200,000	Tenant Reserve - \$200,000 reserve to be released t
Property	62.01	Spring Valley Town Homes		
Property	62.02	Apple Creek Apartments		
Property	62.03	Oak Manor Apartments		
Rollup	63	Central CA Storage Portfolio		
Loan	63.01	North Plano Storage		

Loan	63.02	Atwater Storage		
Loan	64	Home Depot Plaza	5,203	Jul's Place LC and Rent Reserve
Loan	65	4500 Washington Retail		
Loan	66	Sun Plaza		
Loan	67	7090 Industrial Portfolio		
Property	67.017	090 Industrial Road		
Property	67.026	649-75 Wales Road		
Property	67.032	569-95 Tracy Road		
Loan	68	Silver Comet		
Loan	69	Walgreens - Claycomo		
Loan	70	Circle K MHC		
Loan	71	8035 RL East Thornton		
Loan	72	Castle Rock Apartments		
Loan	73	CVS - Evansville		
Loan	74	Kuhlo Medical Office Building		
Loan	75	Joppa Green II		
Loan	76	Rainbow Professional Park		
Loan	77	Centennial MHC		
Loan	78	7-11 Portfolio		
Property	78.017	-Eleven - Allen		
Property	78.027	-Eleven - Plano		
Loan	79	Woodbridge - Harker Heights		
Loan	80	Conroe CVS		
Loan	81	Landover Self Storage		
Loan	82	Birchcrest MHC	TBD	TBD
Loan	83	Joppa Green I		
Loan	84	Jake's Place Student Housing		
Loan	85	Woodbridge - Storage Works		
Loan	86	7111 Harwin Office Building		