

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94504173**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
225 LIBERTY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10080-6123
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1107
Dated: 01/19/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR

Index Maturity: 3 Months

Spread: 0.00% (zero basis points)

Maturity Date: 02/02/96

Interest Payment Dates: The second of February, May, August, and November.

Interest Reset Dates: Daily, based on 3 Month LIBOR (set two Business Days prior to each Interest Reset Date).

Coupon: For each day within an interest period, investor receives either (i) 0%, or (ii) 5.25%, provided that 3-month LIBOR is within the following ranges:

02/02/94 to 08/01/94	0.00% to 4.00%
08/02/94 to 02/01/95	0.00% to 4.50%
02/02/95 to 08/01/95	0.00% to 4.875%
08/02/95 to 02/01/96	0.00% to 5.25%

However, if 3 Month LIBOR on any day in the interest period is outside of the applicable range, then the coupon is 0% for that day.

Initial Interest Rate: To be determined 1/31/94.

Redemption Date: N/A
Optional Repayment Dates: N/A
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: 0.00%
Form: Book-entry