

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

**MERRILL LYNCH & CO INC**

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**  
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **96502875**  
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address  
250 VESEY ST  
WORLD FINANCIAL CTR N  
TOWER  
NEW YORK NY 10281-1334

Business Address  
250 VESEY ST  
WORLD FINANCIAL CTR N  
TOWER  
NEW YORK NY 10281-1334  
2124491000

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED SEPTEMBER 1, 1995)  
(TO PROSPECTUS SUPPLEMENT DATED SEPTEMBER 1, 1995)

PROSPECTUS NUMBER: 1305  
DATED: JANUARY 4, 1996

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
VARIABLE RATE NOTES

<TABLE>  
<CAPTION>

<S>	<C>
BASE RATE:	Fed Funds (Prior Day Effective)
INDEX MATURITY:	One day
TRADE DATE:	January 4, 1996
SETTLEMENT DATE:	January 16, 1996
MATURITY DATE:	January 16, 1997
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.160% (plus sixteen basis points)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily
INTEREST PAYMENT DATES:	April 16, 1996; July 16, 1996; October 16, 1996 and Maturity, subject to

modified following business day convention.

INITIAL INTEREST RATE: TBD January 16, 1996

FORM: Book-entry

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On April 24, 1995, the Company increased to \$11,150,000,000 the aggregate principal amount of Medium- Term Notes, Series B authorized to be issued pursuant to the attached Prospectus Supplement and supplements related thereto. Such amount represents an increased authorization of \$2,500,000,000. As of March 31, 1995, the Company had issued and outstanding Notes in an aggregate principal amount of approximately \$5,566,708,000.