

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

JONES FINANCIAL COMPANIES LLLP

CIK:[815917](#) | IRS No.: [431450818](#) | State of Incorporation: **MO** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: [000-16633](#) | Film No.: [13530827](#)
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address

*12555 MANCHESTER ROAD
ST LOUIS MO 63131*

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): November 1, 2012

The Jones Financial Companies, L.L.P.

(Exact Name of Registrant as Specified in Its Charter)

Missouri <small>(State or Other Jurisdiction of Incorporation)</small>	0-16633 <small>(Commission File Number)</small>	43-1450818 <small>(IRS Employer Identification No.)</small>
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12555 Manchester Road, Des Peres, Missouri <small>(Address of Principal Executive Offices)</small>	63131 <small>(Zip Code)</small>
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(314) 515-2000
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 3.02. Unregistered Sales of Equity Securities.

The Jones Financial Companies, L.L.P. (the "Partnership") has made certain issuances of its subordinated limited partnership interests ("SLP Interests"), which are fully described in the Eighteenth Amended and Restated Agreement of Registered Limited Liability Limited Partnership of the Partnership, dated as of November 26, 2010, incorporated by reference to Exhibit 3.1 to the Partnership's Form 8-K dated November 26, 2010. Such SLP Interests are issued in exchange for withdrawing general partner interests.

Date of Sale	Security	Amount of Security Sold	Aggregate Offering Price	Aggregate Underwriting Discounts or Commissions	Exemption from Registration
11/1/2012	SLP Interests	\$600,000	\$600,000	\$0	Regulation D of The Securities Act of 1933, Rule 506; all purchasers were or are Accredited Investors in that each of them were, or currently are, general partners of the Partnership. The required information was provided to all purchasers, no general solicitations or advertisements were used, and reasonable care was exercised to assure that all purchasers of the securities were not underwriters ("Rule 506")
1/10/2013	SLP Interests	\$30,821,758	\$30,821,758	\$0	Rule 506

Note: The transaction prior to January 10, 2013 did not exceed the volume threshold for reporting under Item 3.02 of Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE JONES FINANCIAL COMPANIES, L.L.L.P.

Date: January 15, 2013

By: /s/ Kevin D. Bastien

Name: Kevin D. Bastien

Title: Chief Financial Officer