

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **95501001**
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281

Business Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1204
Dated: January 9, 1995

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds

Index Maturity: One day

Maturity Date: January 19, 1996

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.200%
(twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, according to the prior day's Fed Funds Rate.

Interest Payment Dates: 19th of January, April, July and October, commencing in April 19, 1995-subject to modified following business day convention.

Initial Interest Rate: TBD January 12, 1995

Form: Book-entry