

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **2009-01-26**
SEC Accession No. **0000834071-09-000028**

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FILER

TOYOTA MOTOR CREDIT CORP

CIK: **834071** | IRS No.: **953775816** | State of Incorpor.: **CA** | Fiscal Year End: **0331**
Type: **424B3** | Act: **33** | File No.: **333-132201** | Film No.: **09544438**
SIC: **6141** Personal credit institutions

Mailing Address
19001 S. WESTERN AVENUE
TORRANCE CA 90509

Business Address
19001 S. WESTERN AVENUE
TORRANCE CA 90509
(310) 468-1310

Free Writing Prospectus
Filed Pursuant to Rule 433
Registration Statement No. 333-132201
Dated January 23, 2009

Final Terms for Issuance

Issuer: Toyota Motor Credit Corporation

Security: Floating Rate Medium Term Notes, Series B

Issuer Ratings: Aaa (under review for possible downgrade) /
AAA (negative outlook)

Cusip: 89233P3E4

Pricing Date: January 23, 2009

Settlement Date : January 28, 2009

Maturity Date: January 28, 2011

Principal Amount: \$35,000,000
(may be increased prior to the Settlement
Date)

Re-offer Price: 100.00%

Commission: 0.20%

All-in Price to Issuer: 99.80%

Net Proceeds to Issuer: \$34,930,000

Floating Rate Index: 3 Month LIBOR

Floating Rate Spread: +250 basis points

Index Source: LIBOR Telerate

Interest Payment Frequency: Quarterly

Initial Interest Payment Date: April 28, 2009

Initial Interest Rate: 3 Month LIBOR determined on
January 26, 2009
+ 250 basis points, accruing from
January 28, 2009

Interest Payment Dates: On the 28th of each
January, April, July, October and on the
Maturity Date

Interest Reset Dates: The same dates as each Interest Payment Date.
For the avoidance of doubt, newly reset interest rates shall apply
beginning on and including the Interest Reset Date, to but
excluding the next Interest Payment Date

Interest Determination Date: Second London Banking Day preceding
each Interest Reset Date, except with respect to the Initial
Interest Rate, which is determined as described above

Day Count Convention: Actual/360

Business Day Convention: Modified Following, adjusted

Business Days: New York and London

Governing Law: New York

Calculation Agent: Deutsche Bank Trust Company Americas

Minimum Denominations: \$1,000 and \$1,000 increments thereafter

Agent: Toyota Financial Services Securities
USA Corporation

Capitalized terms used herein but not otherwise defined shall have the
meanings assigned to them in the prospectus dated March 7, 2006 and
prospectus supplement thereto dated March 7, 2006 relating to these
notes.

The issuer has filed a registration statement (including a prospectus)
with the U.S. Securities and Exchange Commission (SEC) for the
offering to which this communication relates. Before you invest, you
should read the prospectus in that registration statement and other
documents the issuer has filed with the SEC for more complete
information about the issuer and this offering. You may get these
documents for free by visiting EDGAR on the web at www.sec.gov.
Alternatively, the issuer, any underwriter or any dealer
participating in the offering will arrange to send you the prospectus
if you request it by calling toll-free 1-800-292-1147.

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