

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94549901**
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281

Business Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1188
Dated: September 16, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Fixed
Index Maturity:	N/A
Maturity Date:	10/03/95
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	N/A
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	N/A
Interest Payment Dates:	Every 10/3 and 4/3, commencing 10/3/94, subject to

modified following business day convention.

Initial Interest Rate: 6.0100%

Form: Book-entry