

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorpor.: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94504167**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
225 LIBERTY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10080-6123
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1110
Dated: 01/26/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: _____ Commercial Paper Index Rate
_____ Federal Funds Rate
_____ LIBOR
_____ Treasury Index Rate
 X Prime Rate
_____ Fixed Rate

Maturity Date: 03/02/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -2.49% (minus two hundred and forty nine basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the immediately preceding Business Day.

Interest Payment Dates: 3/2/94, 6/2/94, 9/2/94, 12/2/94, & 3/2/95.

Intial Interest Rate: 3.51%

Index Maturity: N/A

Form: Book-entry