

SECURITIES AND EXCHANGE COMMISSION

FORM NSAR-A

Semi-annual report for management companies filed on Form N-SAR

Filing Date: **1996-08-26** | Period of Report: **1996-06-30**
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FILER

MIMLIC SERIES FUND INC

CIK: **766351** | State of Incorpor.: **MN** | Fiscal Year End: **1231**
Type: **NSAR-A** | Act: **40** | File No.: **811-04279** | Film No.: **96620646**

Business Address
*400 N ROBERT ST
ST PAUL MN 55105
6122983737*

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000 F000000 Y
000 G000000 N
000 H000000 N
000 I000000 3.0.a
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001 C000000 6122987832
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002 B000000 ST PAUL
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PAGE 19

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PAGE 23

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025	D000604	345
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PAGE 31

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047	000800	Y
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062 I000800 0.0
062 J000800 0.0

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066 F000800 N
066 G000800 N
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068 B000800 Y
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070 O010800 Y
070 O020800 N

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071 D000800 9
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072 B000800 571
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072 O000800 0
072 P000800 0
072 Q000800 0

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074 D000800	3202

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074 U020800	0
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025	D000908	0
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028	B030900	0
028	B040900	1779
028	C010900	4613
028	C020900	0
028	C030900	0

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028	E040900	1476
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028	F030900	0
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028	G030900	0
028	G040900	9591
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046	000900	N
047	000900	Y
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048	B020900	0.000	
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048	C020900	0.000	
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062	F000900		0.0
062	G000900		0.0

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066	D000900	Y	
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066	F000900	N	
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070 K010900 Y
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070 M020900 N
070 N010900 Y

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070 Q010900 N
070 Q020900 N
070 R010900 Y
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072	V000900	0
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072	X000900	463
072	Y000900	0
072	Z000900	107
072	AA000900	9105
072	BB000900	0
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072	DD020900	0
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073	A020900	0.0000
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074	A000900	20

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074	V010900	1.69
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028	A031000	0
028	A041000	413
028	B011000	3894
028	B021000	0
028	B031000	0

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028	C031000	0
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028	D041000	1149
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028	E041000	767
028	F011000	4712
028	F021000	0

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028	G021000	537
028	G031000	0
028	G041000	4401
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062	O001000	0.0
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066	B001000	N
066	C001000	N
066	D001000	Y
066	E001000	N
066	F001000	N
066	G001000	N
067	001000	N
068	A001000	N

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070	A021000	N
070	B011000	N
070	B021000	N
070	C011000	N
070	C021000	N
070	D011000	N
070	D021000	N
070	E011000	N
070	E021000	N
070	F011000	N

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070	G011000	N	
070	G021000	N	
070	H011000	N	
070	H021000	N	
070	I011000	N	
070	I021000	N	
070	J011000	Y	
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070	O021000	N	
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070	R011000	Y	
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072	R001000		2
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072	DD021000	0
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073	A021000	0.0000
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074	Q001000	0
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074	R021000	0
074	R031000	0
074	R041000	53
074	S001000	0
074	T001000	58701

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074	U021000	0
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074	V021000	0.00
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025	D001104	0
025	D001105	0
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025	D001107	0
025	D001108	0
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028	A031100	0
028	A041100	147
028	B011100	64
028	B021100	0
028	B031100	0
028	B041100	65
028	C011100	244
028	C021100	0
028	C031100	0
028	C041100	38
028	D011100	88
028	D021100	4
028	D031100	0
028	D041100	70
028	E011100	102
028	E021100	0
028	E031100	0
028	E041100	193
028	F011100	77
028	F021100	0
028	F031100	0
028	F041100	16
028	G011100	636
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028	G031100	0
028	G041100	529
028	H001100	0
045	001100	Y

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048	B011100	0
048	B021100	0.000

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048	C021100	0.000
048	D011100	0
048	D021100	0.000
048	E011100	0
048	E021100	0.000
048	F011100	0
048	F021100	0.000
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048	H011100	0
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048	J011100	0
048	J021100	0.000
048	K011100	0
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063	B001100	2.5
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068	A001100	N
068	B001100	N

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070	B011100	N
070	B021100	N

070	C011100	N	
070	C021100	N	
070	D011100	N	
070	D021100	N	
070	E011100	N	
070	E021100	N	
070	F011100	N	
070	F021100	N	
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072	Q001100	0
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072	S001100	1
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072	V001100	0
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072DD	021100	0
072EE	001100	0
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073	A021100	0.0000
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073	C001100	0.0000
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074	P001100	0
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074	R011100	0
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074	R031100	0
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074	T001100	5178
074	U011100	4979

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025	D001204	0
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025	D001206	0
025	D001207	0
025	D001208	0
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028	A031200	0
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028	B011200	48
028	B021200	0
028	B031200	0
028	B041200	27
028	C011200	73
028	C021200	0
028	C031200	0
028	C041200	8
028	D011200	54
028	D021200	0
028	D031200	0
028	D041200	13
028	E011200	249
028	E021200	0
028	E031200	0
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028	F011200	108
028	F021200	0
028	F031200	0
028	F041200	5
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028	G021200	0
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028	G041200	124
028	H001200	0
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046	001200	N

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048	A021200	0.000	
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048	B021200	0.000	
048	C011200		0
048	C021200	0.000	
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048	J011200		0
048	J021200	0.000	
048	K011200		0
048	K021200	0.000	
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062	M001200	0.0	
062	N001200	96.0	
062	O001200	0.0	
062	P001200	0.0	
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063	A001200	0	
063	B001200	6.0	
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064	B001200	N	
066	A001200	N	
067	001200	N	
068	A001200	N	

068 B001200 N
069 001200 N

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070 A021200 N
070 B011200 N
070 B021200 N
070 C011200 N
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070 D011200 N
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072 D001200	0
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072	I001200	0
072	J001200	2
072	K001200	0

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072	P001200	0
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072	V001200	0
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072	BB001200	0
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025	D001304	0
025	D001305	0
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046	001300	N

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068 B001300 N
069 001300 N

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068 B001400 N
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SIGNATURE PAUL H. GOODING
TITLE PRESIDENT

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<SERIES>

<NUMBER> 2

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<MULTIPLIER> 1000

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<SERIES>

<NUMBER> 3

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<SERIES>

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<NAME> MIMLIC SERIES FUND, INC.

<SERIES>

<NUMBER> 5

<NAME> MORTGAGE SECURITIES PORTFOLIO

<MULTIPLIER> 1000

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<SERIES>

<NUMBER> 6

<NAME> INDEX 500 PORTFOLIO

<MULTIPLIER> 1000

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<SERIES>

<NUMBER> 7

<NAME> CAPITAL APPRECIATION PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<SERIES>

<NUMBER> 8

<NAME> INTERNATIONAL STOCK PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<SERIES>

<NUMBER> 9

<NAME> SMALL COMPANY PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<SERIES>

<NUMBER> 11

<NAME> MATURING GOVERNMENT BOND 1998 PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<NAME> MIMLIC SERIES FUND, INC.

<SERIES>

<NUMBER> 12

<NAME> MATURING GOVERNMENT BOND 2002 PORTFOLIO

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<CURRENCY> US

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<CIK> 0000766351

<NAME> MIMLIC SERIES FUND, INC.

<SERIES>

<NUMBER> 13

<NAME> MATURING GOVERNMENT BOND 2006 PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<PERIOD-END>	JUN-30-1996
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<INVESTMENTS-AT-COST>	2472
<INVESTMENTS-AT-VALUE>	2559
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<OTHER-ITEMS-ASSETS>	0
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<PAYABLE-FOR-SECURITIES>	0
<SENIOR-LONG-TERM-DEBT>	0
<OTHER-ITEMS-LIABILITIES>	1
<TOTAL-LIABILITIES>	1
<SENIOR-EQUITY>	24
<PAID-IN-CAPITAL-COMMON>	2433
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<OVERDISTRIBUTION-GAINS>	0
<ACCUM-APPREC-OR-DEPREC>	86
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<INTEREST-INCOME>	84
<OTHER-INCOME>	0
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<APPREC-INCREASE-CURRENT>	(270)

<NET-CHANGE-FROM-OPS>	(199)
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<ACCUMULATED-GAINS-PRIOR>	2
<OVERDISTRIB-NII-PRIOR>	0
<OVERDIST-NET-GAINS-PRIOR>	0
<GROSS-ADVISORY-FEES>	3
<INTEREST-EXPENSE>	0
<GROSS-EXPENSE>	19
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<PER-SHARE-GAIN-APPREC>	(.122)
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<EXPENSE-RATIO>	.40
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<AVG-DEBT-PER-SHARE>	0

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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM FORM N-SAR AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FORM N-SAR.

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<CIK> 0000766351

<NAME> MIMLIC SERIES FUND, INC.

<SERIES>

<NUMBER> 14

<NAME> MATURING GOVERNMENT BOND 2010 PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<SENIOR-LONG-TERM-DEBT>	0
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<OVERDISTRIBUTION-GAINS>	0
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<OTHER-INCOME>	0
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<NET-INVESTMENT-INCOME>	48
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<APPREC-INCREASE-CURRENT>	(236)

<NET-CHANGE-FROM-OPS>	(164)
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<DISTRIBUTIONS-OTHER>	0
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<SHARES-REINVESTED>	1
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<ACCUMULATED-GAINS-PRIOR>	(16)
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<OVERDIST-NET-GAINS-PRIOR>	0
<GROSS-ADVISORY-FEES>	2
<INTEREST-EXPENSE>	0
<GROSS-EXPENSE>	19
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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM FORM N-SAR AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FORM N-SAR.

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<CIK> 0000766351

<NAME> MIMLIC SERIES FUND, INC.

<SERIES>

<NUMBER> 10

<NAME> VALUE STOCK PORTFOLIO

<MULTIPLIER> 1000

<CURRENCY> US

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<PERIOD-END>	JUN-30-1996
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<SENIOR-LONG-TERM-DEBT>	0
<OTHER-ITEMS-LIABILITIES>	53
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<INTEREST-INCOME>	80
<OTHER-INCOME>	0
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<NET-INVESTMENT-INCOME>	248
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<ACCUMULATED-GAINS-PRIOR>	513
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