

SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2011-11-07**
SEC Accession No. **0001532836-11-000001**

([HTML Version](#) on secdatabase.com)

FILER

Patron Capital, L.P. IV

CIK: **1532836** | IRS No.: **000000000** | State of Incorporation: **Y7** | Fiscal Year End: **1231**
Type: **D** | Act: **33** | File No.: **021-168276** | Film No.: **111182398**

Mailing Address
SUITES 7B & 8B
50 TOWN RANGE
GIBRALTAR J1 GX11 1AA

Business Address
SUITES 7B & 8B
50 TOWN RANGE
GIBRALTAR J1 GX11 1AA
350-200-79000

PC Feeder L.P. IV

CIK: **1532837** | IRS No.: **000000000** | State of Incorporation: **Y7** | Fiscal Year End: **1231**
Type: **D** | Act: **33** | File No.: **021-168276-01** | Film No.: **111182399**

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Business Address
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50 TOWN RANGE
GIBRALTAR J1 GX11 1AA
350-200-79000

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden	
hours per response:	4.00

1. Issuer's Identity

CIK (Filer ID Number) [0001532836](#) Previous Name(s) None Entity Type
Name of Issuer [Patron Capital, L.P. IV](#) Corporation
Jurisdiction of Incorporation/Organization [GUERNSEY](#) Limited Partnership
Year of Incorporation/Organization Limited Liability Company
 Over Five Years Ago General Partnership
 Within Last Five Years (Specify Year) 2011 Business Trust
 Yet to Be Formed Other

2. Principal Place of Business and Contact Information

Name of Issuer [Patron Capital, L.P. IV](#)
Street Address 1 [SUITES 7B & 8B](#) Street Address 2 [50 TOWN RANGE](#)
City [GIBRALTAR](#) State/Province/Country [GIBRALTAR](#) ZIP/Postal Code [GX11 1AA](#) Phone No. of Issuer [350-200-79000](#)

1. Issuer's Identity

CIK (Filer ID Number) [0001532837](#) Previous Name(s) None Entity Type
Name of Issuer [PC Feeder L.P. IV](#) Corporation
Jurisdiction of Incorporation/Organization [GUERNSEY](#) Limited Partnership
Year of Incorporation/Organization Limited Liability Company
 Over Five Years Ago General Partnership
 Within Last Five Years (Specify Year) 2011 Business Trust
 Yet to Be Formed Other

2. Principal Place of Business and Contact Information

Name of Issuer [PC Feeder L.P. IV](#)
Street Address 1 [SUITES 7B & 8B](#) Street Address 2 [50 TOWN RANGE](#)
City [GIBRALTAR](#) State/Province/Country [GIBRALTAR](#) ZIP/Postal Code [GX11 1AA](#) Phone No. of Issuer [350-200-79000](#)

3. Related Persons

Last Name	First Name	Middle Name
Lasry	James	
Street Address 1	Street Address 2	
Suites 7B & 8B	50 Town Range	
City	State/Province/Country	ZIP/Postal Code
Gibraltar	GIBRALTAR	GX11 1AA

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

[Officer of Patron Capital GP IV Limited which is the general partner of Patron Capital GP L.P. IV which is the general partner of both Issuers](#)

4. Industry Group

- | | | |
|--|---|--|
| <input type="checkbox"/> Agriculture | <input type="checkbox"/> Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | <input type="checkbox"/> Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input checked="" type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Travel |
| <input type="checkbox"/> Hedge Fund | <input type="checkbox"/> Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Private Equity Fund | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Venture Capital Fund | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input checked="" type="checkbox"/> Other Investment Fund | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| *Is the issuer registered as an investment company under the Investment Company Act of 1940? | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Other Banking & Financial Services | | |
| <input type="checkbox"/> Business Services | | |
| <input type="checkbox"/> Energy | | |
| <input type="checkbox"/> Coal Mining | | |
| <input type="checkbox"/> Electric Utilities | | |
| <input type="checkbox"/> Energy Conservation | | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | | |
|---|---|
| Revenue Range | Aggregate Net Asset Value Range |
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |
| <input type="checkbox"/> Decline to Disclose | <input checked="" type="checkbox"/> Decline to Disclose |

Not Applicable

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505

Rule 504 (b)(1)(i) Rule 506

Rule 504 (b)(1)(ii) Securities Act Section 4(6)

Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)

Section 3(c)(1) Section 3(c)(9)

Section 3(c)(2) Section 3(c)(10)

Section 3(c)(3) Section 3(c)(11)

Section 3(c)(4) Section 3(c)(12)

Section 3(c)(5) Section 3(c)(13)

Section 3(c)(6) Section 3(c)(14)

Section 3(c)(7)

7. Type of Filing

New Notice Date of First Sale [2011-07-20](#) First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests

Tenant-in-Common Securities

Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Equity

Debt

Option, Warrant or Other Right to Acquire Another Security

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ [0](#) USD

12. Sales Compensation

Recipient

Recipient CRD Number None

[Monument Group, Inc.](#)

[36399](#)

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

[Monument Group, Inc.](#)

[36399](#)

Street Address 1

Street Address 2

500 BOYLSTON STREET

Suite 1650

City

State/Province/Country

ZIP/Postal Code

Boston

MASSACHUSETTS

02116

State(s) of Solicitation All States

Foreign/Non-US

DELAWARE
NEW YORK
CALIFORNIA
WYOMING
PENNSYLVANIA
DISTRICT OF COLUMBIA
CONNECTICUT
NEVADA
MARYLAND
MICHIGAN
TEXAS
NEW JERSEY
KENTUCKY
ARIZONA
ILLINOIS
OREGON
INDIANA
MASSACHUSETTS

13. Offering and Sales Amounts

Total Offering Amount \$ USD or Indefinite

Total Amount Sold \$ 358,783,004 USD

Total Remaining to be Sold \$ USD or Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 504,702 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

.60% on the amount of aggregate capital commitments that exceed 200M up to 400M Euros; 1.00% on amount that exceeds 400M up to 650M Euros; 1.70% on amount that exceeds 650M Euros.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

The general partner is entitled to a carried interest, as fully disclosed in the Issuer's confidential offering materials.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

I also am a duly authorized representative of the other identified issuer(s) in Item 1 above and authorized to sign on their behalf.

Issuer	Signature	Name of Signer	Title	Date
Patron Capital, L.P. IV	James Lasry	James Lasry	Officer of GP of GP of Issuer	2011-10-27
PC Feeder L.P. IV	James Lasry	James Lasry	Officer of GP of GP of Issuer	2011-10-27

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.