

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b)

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FILER

UAL CORP /DE/

CIK: **100517** | IRS No.: **362675207** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-A12B** | Act: **34** | File No.: **001-06033** | Film No.: **95514087**
SIC: **4512** Air transportation, scheduled

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

UAL CORPORATION
(Exact name of registrant as specified in its charter.)

Delaware
(State of incorporation or organization)

36-2675207
(I.R.S. Employer
Identification No.)

1200 East Algonquin Road
Elk Grove Township, Illinois
(Address of Principal Executive Offices)

60007
(Zip Code)

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A(c)(1) please check the following box. []

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2) please check the following box. [X]

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange
on which each class
is to be registered

 % Convertible Subordinated
Debentures due 2025

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

NONE

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A complete description of the ____% Convertible Subordinated Debentures due 2025 (the "Debentures"), which are to be registered hereunder is contained under the caption "Description of Debentures" in the Prospectus forming a part of the Company's Form S-4 Registration Statement (No. 33-57579), as may be amended, filed with the Commission under the Securities Act of 1933 (such Registration Statement is hereinafter referred to as the "Registration Statement"). Such description is incorporated herein by reference.

Item 2. Exhibits.

A list of exhibits filed herewith or incorporated herein by reference is contained on the Exhibit Index which is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

UAL CORPORATION

By: /s/ Francesca M. Maher

Francesca M. Maher
Vice President - Law
and Corporate Secretary

Date: February __, 1995

EXHIBIT INDEX

Exhibit No.	Description	Sequential Page No.
1	Form of Indenture dated as of _____, 1995 between the Company and The Bank of New York, as Trustee (Incorporated by reference to Exhibit No. 4.1 to registration statement No. 33-57579).	
2	Form of Officer's Certificate relating to the Convertible Subordinated Debentures (Incorporated by reference to Exhibit No. 4.2 to registration statement No. 33-57579).	
3	Form of Debenture (Incorporated by reference to Exhibit No. 4.3 to registration statement No. 33-57579).	