

# SECURITIES AND EXCHANGE COMMISSION

## FORM SC 13E4/A

Issuer tender offer statement filed pursuant to Rule 13(e)(4) [amend]

Filing Date: **1994-01-07**  
SEC Accession No. **0000034501-94-000001**

([HTML Version](#) on [secdatabase.com](#))

### SUBJECT COMPANY

#### **FARAH INC**

CIK: **34501** | IRS No.: **741061146** | State of Incorporation: **TX** | Fiscal Year End: **1031**  
Type: **SC 13E4/A** | Act: **34** | File No.: **005-33193** | Film No.: **94500726**  
SIC: **2320** Men's & boys' furnishgs, work clothg, & allied garments

Business Address  
**8889 GATEWAY WEST**  
**EL PASO TX 79925**  
**9155934444**

### FILED BY

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Issuer Tender Offer Statement  
(Pursuant to Section 13(e) (1) of the Securities Exchange Act of 1934)

(AMENDMENT NO. 1)

FARAH INCORPORATED  
(Name of Issuer)

FARAH INCORPORATED  
(Name of Person(s) Filing Statement)

5% Convertible Subordinated Debentures Due February 1, 1994  
(Title of Class of Securities)

307387 AA 8  
CUSIP (Number of Class of Securities)

James C. Swaim, Executive Vice President, Chief Financial Officer and Treasurer Farah Incorporated 8889 Gateway West El Paso, Texas 79925 (915) 593-4594	With Copies To:	Daniel W. Rabun, Esq. Baker & McKenzie 4500 Trammell Crow Center 2001 Ross Avenue Dallas, Texas 75201 (214) 978-3000
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(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of the Person(s) Filing Statement)

December 3, 1993  
(Date Tender Offer First Published,  
Sent or Given to Security Holders)

Calculation of Filing Fee:	
Transaction Valuation*	Amount of Filing Fee
\$3,925,000	\$785.00

\* total principal amount of all outstanding debentures to which the tender  
offer herein relates.

x Check box if any part of the fee is offset as provided by  
Rule 0-11(a) (2) and identify the filing with which the  
offsetting fee was previously paid. Identify the previous  
filing by registration statement number, or the Form or  
Schedule and the date of its filing.

Amount Previously Paid:	\$785.00
Form or Registration No.:	1-5400
Filing Party:	Farah Incorporated
Date Filed:	December 3, 1993

[TYPE]

[DESCRIPTION] CORRESP

[TEXT]

CORRESP

The following item is hereby amended:

Item 9. MATERIAL TO BE FILED AS EXHIBITS

(a) (5) Press Release dated January 7, 1994

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

Dated: January 7, 1994

FARAH INCORPORATED

Name: James C. Swaim  
Title: Executive Vice President,  
Chief Financial Officer  
and Treasurer

EXHIBIT (a) (5)

Press Release dated January 7, 1994

PRESS RELEASE -- FOR IMMEDIATE RELEASE  
FARAH INCORPORATED ANNOUNCES TIME EXTENSION ON DEBENTURE OFFER

For information call:

James C. Swaim  
Chief Financial Officer  
(915) 593-4594

EL PASO, TEXAS -- January 7, 1994 -- FARAH INCORPORATED (NYSE:FRA) announced today a two week time extension on its offer to exchange its 5% convertible subordinated debentures due February 1, 1994, for 8.5% convertible subordinated debentures due February 1, 2004. The extended exchange offer expires at 12:00 midnight, New York City time, on January 21, 1994, unless otherwise extended.