

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-10-24**  
SEC Accession No. **0000950123-94-001691**

([HTML Version](#) on [secdatabase.com](http://secdatabase.com))

### FILER

#### **MERRILL LYNCH DRAGON FUND INC**

CIK: **884842** | State of Incorporation: **NJ** | Fiscal Year End: **1231**  
Type: **497** | Act: **33** | File No.: **033-46216** | Film No.: **94554587**

#### Mailing Address

*P O BOX 9011  
C/O MERRILL LYNCH ASSET  
MANAGEMENT  
PRINCETON NJ 08543-9011*

#### Business Address

*800 SCUDDERS MILL RD  
PLAINSBORO NJ 08536  
6092822800*

MERRILL LYNCH DRAGON FUND, INC.  
SUPPLEMENT DATED OCTOBER 21, 1994 TO PROSPECTUS DATED OCTOBER 21, 1994

FOR USE IN ARIZONA

"THESE ARE SPECULATIVE SECURITIES".

Code # 16261-AZ