

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-08-25**
SEC Accession No. **0000950130-94-001268**

([HTML Version](#) on secdatabase.com)

FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94545940**
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281

Business Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1175
Dated: August 23, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Libor
Index Maturity:	One Month
Maturity Date:	September 22, 1995
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	0.010% (1 basis point)
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	Monthly, on the 22nd

Interest Payment Dates: Monthly, on the 22nd

Initial Interest Rate: 4.82250%

Form: Book-entry