

SECURITIES AND EXCHANGE COMMISSION

FORM RW

Registration withdrawal request

Filing Date: **2002-05-14**
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FILER

ISONICS CORP

CIK: **1023966** | IRS No.: **770338561** | State of Incorporation: **CA** | Fiscal Year End: **0430**
Type: **RW** | Act: **NE** | File No.: **333-56562** | Film No.: **02645393**
SIC: **2800** Chemicals & allied products

Mailing Address
5906 MCINTYRE STREET
GOLDEN CO 80403

Business Address
5906 MCINTYRE STREET
GOLDEN CO 80403
3032797900

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ISONICS CORPORATION
5906 McIntyre Street
Golden, Colorado 80403

May 13, 2002

VIA EDGAR TRANSMISSION

Gail A. Pierce, Esq.
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Mail Stop 0308
Washington, D.C. 20549

Re: ISONICS CORPORATION
AMENDMENT NO. 3 TO REGISTRATION STATEMENT ON
FORM SB-2 (FILE NO. 333-56562) FILED MARCH 5, 2001, AND AMENDED MAY 30,
2001 AND NOVEMBER 6, 2001

Dear Ms. Pierce:

Isonics hereby requests withdrawal of its registration statement on Form SB-2 referenced above. We very much appreciate the time you and the other members of the Commission's staff took in reviewing the registration statement on Form SB-2. Isonics believes that a withdrawal of the registration statement is consistent with the public interest and the protection of investors as mandated by Rule 477(a). Isonics does not intend to pursue the registration statement at this time, and this sets forth the grounds for seeking withdrawal as required by Rule 477(c). No securities were sold in connection with the offering described in the registration statement.

Sincerely yours,

James E. Alexander, President
Isonics Corporation

cc: Herrick K. Lidstone, Jr., Burns, Figa & Will, P.C.
Brett Lewis, C.P.A., Grant-Thornton