

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

FEDERATED INTERMEDIATE GOVERNMENT TRUST

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Business Address
*FEDERATED INVESTORS
TWR
PITTSBURGH PA 15222
4122881412*

FEDERATED INTERMEDIATE GOVERNMENT TRUST

Institutional Shares

Supplement to Prospectus dated March 31, 1994

Under the section entitled "General Information" on page 3, please delete the second paragraph and replace it with the following information:

"Institutional Shares ("Shares") are sold primarily to accounts for which financial institutions act in a fiduciary or agency capacity, or other accounts where the financial institution maintains master accounts with an aggregate investment of at least \$400 million in certain funds which are advised or distributed by affiliates of Federated Investors. Shares are also made available to financial intermediaries, public, and private organizations. An investment in the Fund serves as a convenient means of accumulating an interest in a professionally managed, diversified portfolio of U.S. government securities. A minimum initial investment of \$25,000 over a 90-day period is required."

September 22, 1994

FEDERATED SECURITIES CORP.

Distributor

A subsidiary of Federated Investors

Federated Investors Tower

Pittsburgh, PA 15222-3779

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