

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **1995-05-10**  
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FILER

**UNUM CORP**

CIK: **795581** | IRS No.: **010405657** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-09254** | Film No.: **95536249**  
SIC: **6321** Accident & health insurance

Mailing Address  
2211 CONGRESS STREET  
PORTLAND ME 04122

Business Address  
2211 CONGRESS ST P612  
PORTLAND ME 04122  
207-770-4367

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

UNUM CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware  
(State of Incorporation or organization)

01-0405657  
(I.R.S. Employer  
Identification No.)

2211 Congress Street, Portland, Maine 04122  
(Address of principal executive offices) (Zip Code)

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A(c)(1), please check the following box.

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instructions (A)(c)(2), please check the following box.

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of exchange on which each class is to be registered
8.8% Junior Subordinated Deferrable Interest Debentures, Series A	New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:  
None

Item 1. Description of Registrant's Securities to be Registered.

The material set forth in the section captioned "Description of Debt Securities" in the Registrant's Prospectus dated October 8, 1993 (Registration No. 33-69132), filed with the Securities and Exchange Commission on October 14, 1993, and the section captioned "Certain Terms of the Series A Junior Subordinated Debentures" in the Registrant's Prospectus Supplement dated May 4, 1995, filed with the Securities and Exchange Commission on May 5, 1995, are incorporated herein by reference.

Item 2. Exhibits.

1. Certificate of Incorporation of UNUM Corporation, as amended, incorporated herein by reference from Registrant's Annual Report on Form 10-K dated March 25, 1992.
2. By-Laws of UNUM Corporation, as amended, incorporated herein by reference from the Registrant's Annual Report on Form 10-K dated March 25, 1992.
3. Form of Indenture between UNUM Corporation and Mellon Bank, N.A., as Trustee, incorporated herein by reference from Registrant's Current Report on Form 8-K dated April 26, 1995.
4. Form of First Supplemental Indenture between UNUM Corporation and Mellon Bank, N.A., as Trustee, incorporated herein by reference from Registrant's Current Report on Form 8-K dated April 26, 1995.
5. Form of Security (contained in Exhibits 3 and 4).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNUM CORPORATION

By: /s/ Rodney N. Hook  
Rodney N. Hook  
Senior Vice President &  
Chief Financial Officer

Dated: May 10, 1995