

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1995-06-13**  
SEC Accession No. 0000007973-95-000119

([HTML Version](#) on [secdatabase.com](http://secdatabase.com))

### FILER

#### **ASSOCIATES CORPORATION OF NORTH AMERICA**

CIK: **7973** | IRS No.: **741494554** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-55949** | Film No.: **95546849**  
SIC: **6141** Personal credit institutions

Mailing Address  
*P O BOX 660237*  
*DALLAS TX 75266*

Business Address  
*250 E CARPENTER FWY*  
*IRVING TX 75062*  
*2145414000*

Pricing Supplement No. 28 Dated June 12, 1995, to  
Prospectus Dated November 9, 1994 as Supplemented by Prospectus  
Supplement Dated March 22, 1995

ASSOCIATES CORPORATION OF NORTH AMERICA MEDIUM TERM SENIOR NOTES,  
SERIES H

\$15,000,000 principal amount of the Series H Notes,  
bearing interest at 6.69% per annum and maturing  
on June 15, 2000, are being sold by the Company to  
Bear, Stearns & Co. Inc.  
at a price of 99.913% of their principal amount.  
Such Notes may be offered to the public at varying prices  
depending upon market conditions at the time of resale,  
as determined by Bear, Stearns & Co. Inc.

The Notes to which this Pricing Supplement relates will be  
Fixed Rate Notes and will be initially issued as  
Book Entry Notes for settlement on June 15, 1995.

Prior to this Pricing Supplement, \$257,875,000 aggregate principal  
amount of the Series H Notes offered pursuant to the Prospectus  
Supplement dated March 22, 1995 to the Prospectus dated  
November 9, 1994 has been sold at the interest rates then in effect.

Recent Financial Information

The following summary of certain consolidated financial information of the  
Company has been derived principally from information and financial statements  
contained in the Company's Annual Report on Form 10-K for the year ended  
December 31, 1994 and its Quarterly Report on Form 10-Q for the  
three months ended March 31, 1995 (in millions):

<TABLE>

<CAPTION>

	Year Ended or at December 31 1994	Three Months Ended or at March 31 1993	Three Months Ended or at March 31 1994 (Unaudited)
<S>	<C>	<C>	<C>
Revenue	\$ 4,387.9	\$ 1,014.5	\$ 1,263.2
Earnings Before Provision for Income Taxes	\$ 972.6	\$ 224.7	\$ 259.6
Net Earnings	\$ 603.5	\$ 140.9	\$ 166.0
Finance Receivables (net of unearned finance income and			

allowance for losses)	\$30,043.3	\$26,167.9	\$31,271.6
Stockholders' Equity	\$ 3,786.1	\$ 3,407.6	\$ 3,961.0

</TABLE>