

SECURITIES AND EXCHANGE COMMISSION

FORM S-6

Initial registration statement filed on Form S-6 for unit investment trusts

Filing Date: **2013-01-11**
SEC Accession No. [0001528621-13-000069](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

Invesco Unit Trusts Series 1304

CIK: [1562982](#) | IRS No.: **000000000**
Type: **S-6** | Act: **33** | File No.: [333-185981](#) | Film No.: **13525825**

Mailing Address

ONE PARKVIEW PLAZA
OAKBROOK TERRACE IL
60181

Business Address

ONE PARKVIEW PLAZA
OAKBROOK TERRACE IL
60181
212-652-4344

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004

Registration Statement
on
Form S-6

For Registration under the Securities Act of 1933 of Securities of Unit Investment Trusts Registered on Form N-8B-2.

- A. Exact name of Trust: INVESCO UNIT TRUSTS, SERIES 1304
- B. Name of Depositor: INVESCO CAPITAL MARKETS, INC.
- C. Complete address of Depositor's principal executive offices:

11 Greenway Plaza
Houston, Texas 77046-1173

- D. Name and complete address of agents for service:

PAUL HASTINGS LLP
Attention: Michael R. Rosella, Esq.
75 East 55th Street
New York, New York 10022

INVESCO CAPITAL MARKETS, INC.
Attention: John M. Zerr, Esq.
11 Greenway Plaza
Houston, Texas 77046-1173

- E. Title of securities being registered: Units of fractional undivided beneficial interest
- F. Approximate date of proposed sale to the public:

AS SOON AS PRACTICABLE AFTER THE EFFECTIVE DATE
OF THE REGISTRATION STATEMENT

The registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a) may determine.

Preliminary Prospectus Dated January 11, 2013

INVESCO UNIT TRUSTS, SERIES 1304

Select 10 Industrial Portfolio 2013-2

The attached final Prospectus for a prior series of the fund is hereby used as a preliminary Prospectus for the above stated series. The narrative information and structure of the attached final Prospectus will be substantially the same as that of the final Prospectus for this series. Information with respect to pricing, the number of units, dates and summary information regarding the characteristics of securities to be deposited in this series is not now available and will be different since each series has a unique Portfolio. Accordingly, the information contained herein with regard to the previous series should be considered as being included for informational purposes only. Ratings of the securities in this series are expected to be comparable to those of the securities deposited in the previous series. However, the Estimated Current Return for this series will depend on the interest rates and offering prices of the securities in this series and may vary materially from that of the previous series.

Information contained herein is subject to completion or amendment. Such units may not be sold nor may an offer to buy be accepted prior to the time the registration statement becomes effective. This Prospectus shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the units in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.

(Incorporated herein by reference is the final prospectus from Invesco Unit Trusts, Series 1293 (Registration No. 333-184864) as filed on January 2, 2013, which shall be used as a preliminary prospectus for the current series of the fund.)

The Securities and Exchange Commission has not approved or disapproved these securities or passed upon the adequacy of this Prospectus. Any representation to the contrary is a criminal offense.

CONTENTS OF REGISTRATION STATEMENT

This Registration Statement comprises the following papers and documents:

- The Facing Sheet of Form S-6.
- The Prospectus.
- The Signatures.
- The Written Consents of Legal Counsel, Evaluator and Independent Registered Public Accounting Firm.

The following exhibits:

- 1.1 Trust Agreement (to be supplied by amendment).
 - 1.1.1 Standard Terms and Conditions of Trust. Reference is made to Exhibit 1.1.1 to the Registration Statement on Form S-6 of Invesco Unit

Trusts, Series 1281 (File No. 333-184518) dated December 6, 2012.

- 1.2 Certificate of Incorporation of Van Kampen Funds Inc. Reference is made to Exhibit 1.2 to the Registration Statement on Form S-6 of Van Kampen Focus Portfolios, Series 320 (File No. 333-75548) dated January 2, 2002.
 - 1.2.1 Certificate of Amendment of Certificate of Incorporation changing the name of the Depositor to Invesco Capital Markets, Inc. Reference is made to Exhibit 1.2.1 to the Registration Statement on Form S-6 of Invesco Unit Trusts, Municipal Series 1130 (File No. 333-184264) dated December 4, 2012.
- 1.3 By-laws of the Depositor. Reference is made to Exhibit 1.3 to the Registration Statement on Form S-6 of Van Kampen Focus Portfolios, Series 320 (File No. 333-75548) dated January 2, 2002.
- 1.4 Form of Dealer Agreement. Reference is made to Exhibit 1.4 to the Registration Statement on Form S-6 of Van Kampen Unit Trusts, Municipal Series 560 (File No. 333-122799) dated May 18, 2005.
- 2.1 Form of Code of Ethics. Reference is made to Exhibit 2.1 to the Registration Statement on Form S-6 of Van Kampen Unit Trusts, Municipal Series 890 (File No. 333-165240) dated June 2, 2010.
- 3.1 Opinion and Consent of Counsel as to legality of securities being registered (to be supplied by amendment).
- 3.3 Opinion of Counsel as to the Trustee and the Trust (to be supplied by amendment).
- 4.1 Consent of Initial Evaluator (to be supplied by amendment).
- 4.2 Consent of Independent Registered Public Accounting Firm (to be supplied by amendment).
- 6.1 List of Officers and Directors of the Depositor. Reference is made to Exhibit 6.1 to the Registration Statement on Form S-6 of Van Kampen Unit Trusts, Series 1243 (File No. 333-181248) dated August 1, 2012.
- 7.1 Powers of Attorney. Reference is made to Exhibit 7.1 to the Registration Statement on Form S-6 of Invesco Unit Trusts, Municipal Series 1130 (File No. 333-184264) dated December 4, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant, Invesco Unit Trusts, Series 1304, has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Chicago and State of Illinois on the 11th day of January, 2013.

INVESCO UNIT TRUSTS,
SERIES 1304
(Registrant)

By: INVESCO CAPITAL MARKETS, INC.
(Depositor)

By: /s/ JOHN F. TIERNEY

Vice President

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below on January 11, 2013, by the following persons who constitute the principal officers and a majority of the Board of Directors of Invesco Capital Markets, Inc.:

SIGNATURE	TITLE
Steven Massoni	Director and President
M. Kevin Cronin	Director and Senior Vice President
Annette J. Lege	Treasurer and Chief Financial Officer

By: /s/ JOHN F. TIERNEY

(Attorney-in-fact*)

* An executed copy of each of the related powers of attorney is filed herewith or incorporated herein by reference as set forth in Exhibit 7.1.

