

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

METRICOM INC / DE

CIK: **884318** | IRS No.: **770294597** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-19903** | Film No.: **96620591**
SIC: **3663** Radio & tv broadcasting & communications equipment

Mailing Address
*980 UNIVERSITY AVE
LOS GATOS CA 95030*

Business Address
*980 UNIVERSITY AVENUE
LOS GRATOS CA 95030
4083998200*

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 22, 1996

METRICOM, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of jurisdiction)

0-19903
(Commission File No.)

77-0294597
(IRS Employer
Identification No.)

980 University Avenue
Los Gatos, CA 95030-2375
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (408) 399-8200

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Item 5. Other Events

On August 22, 1996, Metricom, Inc. issued a press release announcing a private placement of 8% convertible subordinated notes due 2003, which is filed herewith as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

<TABLE>
<CAPTION>

Exhibit

Number

Description

<S>

<C>

99.1

Press Release, dated August 22, 1996.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Metricom, Inc.

Dated: August 22, 1996

By: /s/ William D. Swain

William D. Swain

Chief Financial Officer and Secretary

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EXHIBIT INDEX

<TABLE>
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Exhibit

Number

Description

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<C>

99.1

Press Release, dated August 22, 1996.

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4.

FOR IMMEDIATE RELEASE

Contact: William D. Swain
Chief Financial Officer
Metricom, Inc.
(408) 399-8200

Los Gatos, California, August 22, 1996 -- Metricom, Inc. (NASDAQ/NMS: MCOM) announced today that it is making a private offering of \$45,000,000 principal amount of 8% convertible subordinated notes due 2003, with a conversion price of \$14.55 per share, in a private placement. Metricom plans to use the net proceeds from the offering to finance the continuing development, deployment and commercialization of Metricom's Ricochet networks. The offering will be made only by means of a confidential offering memorandum to qualified investors. The securities to be offered have not been registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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