

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K

Current report filing

Filing Date: **1994-04-20** | Period of Report: **1994-03-28**  
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### FILER

#### **ACME METALS INC /DE/**

CIK: **883702** | IRS No.: **363802419** | State of Incorpor.: **DE** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: **000-14727** | Film No.: **94523491**  
SIC: **3312** Steel works, blast furnaces & rolling mills (coke ovens)

Business Address  
*13500 SOUTH PERRY AVE  
RIVERDALE IL 606271182  
7088492500*

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 28, 1994  
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Acme Metals Incorporated  
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(Exact name of registrant as specified in its charter)

Delaware

0-14727

36-3802419  
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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

13500 South Perry Avenue, Riverdale, Illinois

60627-1182  
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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (708) 849-2500  
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(Former name or former address, if changed since last report)

Item 5. Other Events.

On March 28, 1994, Acme Metals Incorporated (the "Company") sold 5,600,000

special common stock purchase warrants at a price of \$21.00 per warrant on a private placement basis exclusively in Canada. On or before August 25, 1994, the securities will be exchangeable on a one for one basis, subject to certain conditions, for 5,600,000 common shares of the Company. Conditions for the exchange of the special warrants for common shares are set forth in a Purchase Agreement dated as of March 11, 1994 between the Company and Nesbitt Thomson Inc., a copy of which was filed as an Exhibit to the Company's Annual Report on Form 10-K for the fiscal year ended December 26, 1993.

The securities and the underlying common shares have not been registered under the Securities Act of 1933 (the "Securities Act") and may not be offered or sold in the United States or to a U.S. person, as defined in Regulation S under the Securities Act, absent registration or an applicable exemption from registration requirements.

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACME METALS INCORPORATED

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(Registrant)

Date: April 20, 1994

By: /s/ Edward P. Weber, Jr.

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Edward P. Weber, Jr.  
Vice President, General Counsel and  
Secretary