

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

CATERPILLAR FINANCIAL SERVICES CORP

CIK: **764764** | IRS No.: **371105865** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-54239** | Film No.: **94566250**
SIC: **6153** Short-term business credit institutions

Mailing Address
3322 WEST END AVENUE
NASHVILLE TN 37203-0988

Business Address
3322 WEST END AVENUE
NASHVILLE TN 37203-0988
6153865800

Registration No. 33-54239 Rule 424 (b) (4)
Pricing Supplement No. 034
Dated: December 27, 1994

Caterpillar Financial Services Corporation
Medium-Term Notes, Series E
(Floating Rate)
With Maturities of 9 Months or More from Date of Issue

Principal Amount: \$35,000,000.	Initial Interest Rate: 6.2825%	Maturity Date: 12/14/95
Original Issue Date: 12/27/94	Index Maturity: Quarterly	Spread +/-: -3.0 b.p.
Specified Currency: <input checked="" type="checkbox"/> U.S. dollars <input type="checkbox"/> Other: _____	Option to Elect Payment in U.S. dollars (only applicable if Specified Currency is other than U.S. dollars): N/A	Authorized Denominations (only applicable if Specified Currency is other than U.S. dollars): N/A
The Note is a: <input checked="" type="checkbox"/> Global Note <input type="checkbox"/> Certificated Note (only applicable if Specified Currency is other than U.S. dollars)		Exchange Rate Agent (if other than Morgan Guaranty Trust Company of New York): N/A
		Spread Multiplier: N/A

Interest Rate Basis or Bases: 3 mo. LIBOR
LIBOR Source (only applicable if LIBOR Interest Rate Basis):
Reuters Telerate

Maximum Interest Rate: N/A Interest Payment Period: Quarterly

Interest Payment Dates: The 22nd day of each March, June, September and December.

Minimum Interest Rate: N/A

Interest Rate Reset Option: Yes No

Optional Reset Dates (only applicable if option to reset spread or spread multiplier): N/A

Basis for Interest Rate Reset (only applicable if option to reset spread or spread multiplier): N/A

Minimum Interest Rate: N/A

Interest Payment Dates: N/A

Stated Maturity Extension Option: Yes No

Extension Period(s) and Final Maturity Date (only applicable if option to extend stated maturity): N/A

Basis for Interest Rate During Extension Period (only applicable if option to extend stated maturity): N/A

Historical Exchange Rate (only applicable if Specified Currency other than U.S. dollars): N/A

Interest Reset Dates: The 22nd day of each March, June, September and December.

Interest Determination Dates: Two London Business Days prior to each reset date.

Calculation Agent (if other than Morgan Guaranty Trust Company of New York): N/A

Original Issue Discount Note: Yes No Total Amount of OID: N/A Terms of Amortizing Notes: N/A

Issue Price (expressed as a percentage of aggregate principal amount): 100%

Redemption Date(s) (including any applicable regular or special record dates): N/A

Redemption Price(s): N/A

Repayment Date(s) (including any applicable regular or special record dates): N/A

Repayment Price(s): N/A

Other Terms: n/a

The interest rates on the Notes may be changed by Caterpillar Financial Services Corporation from time to time, but any such change will not affect the interest rate on any Note ordered prior to the effective date of the change. Prior to the date of this Pricing Supplement, \$417.30MM principal amount of the Notes had been sold at interest rates then in effect.

Pricing Supplement to Prospectus Supplement dated July 21, 1994
and Prospectus dated June 27, 1994

