

SECURITIES AND EXCHANGE COMMISSION

FORM 4

Statement of changes in beneficial ownership of securities

Filing Date: **2005-05-02** | Period of Report: **2005-04-28**

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ISSUER

ALTRIA GROUP INC

CIK: **764180** | IRS No.: **133260245** | State of Incorporation: **VA** | Fiscal Year End: **1231**
SIC: **2000** Food and kindred products

Mailing Address
120 PARK AVE
NEW YORK NY 10017

Business Address
120 PARK AVE
NEW YORK NY 10017
9176634000

REPORTING OWNER

NOTO LUCIO A

CIK: **1180541**
Type: **4** | Act: **34** | File No.: **001-08940** | Film No.: **05790004**

Business Address
SECRETARYS OFFICE IBM
CORP
NEW ORCHARD ROAD
ARMONK NY 10504
9146426704

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person NOTO LUCIO A			2. Issuer Name and Ticker or Trading Symbol ALTRIA GROUP INC [MO]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 04/28/2005					
120 PARK AVENUE			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing (Check applicable line) <input checked="" type="checkbox"/> Form Filed by One Reporting Person <input type="checkbox"/> Form Filed by More than One Reporting Person		
(Street)								
NEW YORK, NY 10017								
(City)	(State)	(Zip)						

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/28/2005		A		1,842 ⁽¹⁾	A	\$65.16	17,729 ⁽²⁾	D	
Common Stock								15,935	I ⁽³⁾	By Wife

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Phantom Stock Units	(4)	03/31/2005		A		0 ⁽⁵⁾		(6)	(6)	Common Stock	0	\$ 0	15,259 ⁽⁷⁾	D	

Explanation of Responses:

- Deferred stock awarded under the 2005 Stock Compensation Plan for Non-Employee Directors.
- Includes (i) 6,782 shares held by reporting person, (ii) 2,243 shares held jointly with spouse, (iii) 1,072 shares held in an IRA, and (iv) 7,632 deferred shares held in the 2005 Stock Compensation Plan for Non-Employee Directors.

3. The reporting person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
4. Phantom stock units convert to common stock on a 1-for-1 basis.
5. No share equivalents acquired or disposed.
6. These units are to be settled in cash upon the reporting person's termination as a member of the issuer's board of directors.
7. Share equivalents held under the deferred fee program of the Altria 1992 Compensation Plan for Non-Employee Directors.

Signatures

G. Penn Holsenbeck for Lucio A. Noto

** Signature of Reporting Person

05/02/2005

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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