

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

SMITH BARNEY FLORIDA MUNICIPALS FUND

CIK: **891167** | State of Incorporation: **MA** | Fiscal Year End: **1031**
Type: **497** | Act: **33** | File No.: **033-51558** | Film No.: **95553334**

Business Address
*TWO WORLD TRADE CENTER
100TH FL
C/O SHEARSON LEHMAN
BROTHERS INC
NEW YORK NY 10048
2124648068*

SMITH BARNEY FLORIDA MUNICIPALS
FUND (the "Fund")

Supplement to Prospectus and
Statement of Additional
Information
dated December 30, 1994

On June 19, 1995, Smith Barney Mutual Funds Management Inc. assumed responsibility for all administrative functions for the Fund, including functions previously performed by The Boston Company Advisors, Inc. ("Boston Advisors"). As of that date, Boston Advisors ceased to serve as subadministrator to the Fund.

Also as of June 19, 1995, PNC Bank, National Association ("PNC") assumed responsibility as the custodian for the Fund. As of that date, Boston Safe Deposit and Trust Company, an affiliate of Boston Advisors, ceased to serve as the Fund's custodian. PNC is located at 17th and Chestnut Streets, Philadelphia, Pennsylvania.

Supplement dated July 12, 1995