

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-49874** | Film No.: **00000000**  
SIC: **6172** Finance lessors

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS Pricing Supplement No. 1743  
Dated July 12, 1993 Dated January 11, 1994  
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement  
No. 33-58506  
Dated July 12, 1993 Rule 424(b)(3)-Registration Statement  
No. 33-58508

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES  
(Fixed Rate Notes)

Series: A X B \_\_\_ C \_\_\_ Trade Date: January 11, 1994

Principal Amount (in Specified Currency): U.S.\$300,000,000

Settlement Date (Original Issue Date): January 11, 1994

If principal amount is stated in other than  
U.S. dollars, equivalent amount in U.S. dollars: N/A

Net Proceeds to Issuer: \$299,883,000

Agent's Discount or Commission: 0%

Maturity Date: January 19, 1995

Price to Public: See "Plan of Distribution" below.

Interest Rate Per Annum: 3.55%

Interest Payment Date(s):

Series A Notes:

- \_\_\_ March 15 and September 15 of each year  
X Other: Interest payable semi-annually in arrears,  
on each July 19 and January 19, commencing July 19,  
1994

Series B or C Notes:

- \_\_\_ September 15 of each year  
\_\_\_ Other:

Form of Notes (Series A only):

- X DTC registered \_\_\_ non-DTC registered

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED  
IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO  
THEM IN THE PROSPECTUS SUPPLEMENT.

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Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A  
Initial Redemption Date: N/A  
Initial Redemption Percentage: N/A  
Annual Redemption Percentage Reduction: N/A  
Modified Payment Upon Acceleration: N/A

Original Issue Discount

Amount of OID: N/A  
Yield to Maturity: N/A  
Interest Accrual Date: N/A  
Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A  
Optional Payment Currency: N/A  
Designated Exchange Rate: N/A  
Option Value Calculation Agent: N/A  
Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A  
Determination Agent: N/A

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Plan of Distribution:

Goldman Sachs & Co. (hereinafter referred to as the "Underwriter") has agreed to purchase the Notes from the Company at 99.9610% of their principal amount (\$299,883,000 aggregate proceeds to the Company), plus accrued interest, if any, from January 19, 1994 to the date of delivery, subject to the terms and conditions set forth in the Amended and Restated U.S. Distribution Agreement, dated August 31, 1993. The Underwriter proposes to offer the Notes from time to time for sale in one or more negotiated transactions, or otherwise, at market prices prevailing at the time of sale, at prices related to such prevailing market prices or at negotiated prices.

The Company has agreed to indemnify the Underwriter against and contribute toward certain liabilities, including liability under the Securities Act of 1933, as amended.