

SECURITIES AND EXCHANGE COMMISSION

FORM SC 13E4/A

Issuer tender offer statement filed pursuant to Rule 13(e)(4) [amend]

Filing Date: **1994-08-25**
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SUBJECT COMPANY

MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND INC

CIK: **867189** | IRS No.: **226515010** | State of Incorporation: **NJ** | Fiscal Year End: **0831**
Type: **SC 13E4/A** | Act: **34** | File No.: **005-41587** | Film No.: **94546015**

Business Address
P O BOX 9011
PRINCETON NJ 08543
6092823319

FILED BY

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As filed with the Securities and Exchange Commission on August 25, 1994
Securities Act File No. 33-36472
Investment Company Act File No. 811-6156

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13E-4
ISSUER TENDER OFFER STATEMENT
(Pursuant to Section 13(e)(1) of the
Securities Exchange Act of 1934)

AMENDMENT NO. 1

MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND, INC.
(Name of Issuer)

MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND, INC.
(Name of Person(s) Filing Statement)

Shares of Common Stock, Par Value \$0.10 per share
(Title of Class of Securities)

589945 10 4
(CUSIP Number of Class of Securities)

Arthur Zeikel
Merrill Lynch High Income Municipal Bond Fund, Inc.
800 Scudders Mill Road
Plainsboro, New Jersey 08536
(609) 282-2800

(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications on Behalf of Person(s) Filing Statement)

Copies to:

Thomas R. Smith, Jr., Esq.
Brown & Wood
One World Trade Center
New York, New York 10048-0557

Philip L. Kirstein, Esq.
Merrill Lynch Asset Management
Box 9011
Princeton, N.J. 08543-9011

July 15, 1994
(Date Tender Offer First Published
Sent or Given to Security Holders)

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This Amendment No. 1 to the Issuer Tender Offer Statement on Schedule 13E-4 of Merrill Lynch High Income Municipal Bond Fund, Inc. (the "Fund") relating to an offer to purchase (the "Offer") 2,000,000 of the Fund's shares of common stock, par value \$0.10 per share (the "Shares"), and originally filed with the Securities and Exchange Commission (the "Commission") on July 15, 1994, constitutes the final amendment pursuant to Rule 13e-4(c)(3) under the Securities Exchange Act of 1934 and General Instruction D of Schedule 13E-4.

Pursuant to the Offer, 812,802.209 Shares were tendered, all of which were accepted by the Fund for repurchase at a net asset value of \$10.83 per share, as determined as of the close of the New York Stock Exchange on the Expiration Date, for an aggregate purchase price of \$8,802,647.92.

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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND, INC.

August 23, 1994

By Terry K. Glenn

(Terry K. Glenn, Executive
Vice President)

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